



Filing ID #10033580

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Patricia Timmons-Goodson
Status: Congressional Candidate
State/District: NCo8

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 05/15/2020
Period Covered: 01/01/2019– 04/30/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AXA [FN] DESCRIPTION: Equitable Investment Product-2019		\$50,001 - \$100,000	Tax-Deferred		
AXA Life Insurance [WU]		\$1,001 - \$15,000	None		
Branch Banking & Trust [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Campaign Loan, 100% Interest [OT] DESCRIPTION: Loan to Patricia Timmons-Goodson for Congress		\$15,001 - \$50,000	None		
Ernest J. Goodson, Orthodontics, 100% Interest [OL] LOCATION: Fayetteville, NC, US DESCRIPTION: private Practice	SP	Undetermined	Sole-proprietor	\$15,001 - \$50,000	\$100,001 - \$1,000,000
Fidelity ⇒ American Airlines Group, Inc. (AAL) [ST] DESCRIPTION: Component of Spouse's SEP		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity ⇒ Bank of America Corporation (BAC) [ST]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Spouse SEP					
Fidelity ⇒ Citigroup, Inc. (C) [ST]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Component of Souse's SEP					
Fidelity ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Component of Spouse's SEP					
Fidelity ⇒ Select Bancorp, Inc. (SLCT) [ST]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Component of Spouse's SEP					
First Citizens Bank- [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
First Citizens Bank- [BA]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
House and Lot, H [RP]	JT	\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Fayetteville, NC, US					
House and Lot, H [RP]	JT	\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Fayetteville, NC, US					
House and Lot, S [RP]	JT	\$15,001 - \$50,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Fayetteville, NC, US					
Office and Lot [RP]	SP	\$250,001 - \$500,000	None		
LOCATION: Fayetteville, NC, US					
DESCRIPTION: Spouse's dental practice Office					
Prudential ⇒ INC Large Cap Index Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: NC457b					
Prudential ⇒ NC Fixed Income Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: NC 457b					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Prudential ⇒ NC Fixed Income Index [MF] DESCRIPTION: NC 457b		\$15,001 - \$50,000	Tax-Deferred		
Prudential ⇒ NC Inflation Response [MF] DESCRIPTION: NC 457b		\$1,001 - \$15,000	Tax-Deferred		
Prudential ⇒ NC International Fund [MF] DESCRIPTION: NC457b		\$15,001 - \$50,000	Tax-Deferred		
Prudential ⇒ NC International Fund [MF] DESCRIPTION: NC401(k)		\$1 - \$1,000	Tax-Deferred		
Prudential ⇒ NC Large Cap Index Fund [MF] DESCRIPTION: NC401(k)		\$1 - \$1,000	Tax-Deferred		
Prudential ⇒ NC Small Mid Cap Fund [MF] DESCRIPTION: NC457b		\$50,001 - \$100,000	Tax-Deferred		
Prudential ⇒ NC Small Mid Cap Index [MF] DESCRIPTION: NC401(k)		\$1 - \$1,000	Tax-Deferred		
Prudential ⇒ NC Stable Value Fund [MF] DESCRIPTION: NC401(k)		\$1 - \$1,000	Tax-Deferred		
Prudential ⇒ NC Stable Value Fund [MF] DESCRIPTION: NC 457		\$100,001 - \$250,000	Tax-Deferred		
Prudential ⇒ North Car LCap Core FD [MF] DESCRIPTION: NC457b		\$50,001 - \$100,000	Tax-Deferred		
Prudential ⇒ North Car LCap Core FD [MF] DESCRIPTION: NC401(k)		\$1,001 - \$15,000	Tax-Deferred		
Rural Acreage [RP]	JT	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Cumberland County, NC, US					
Vacant Lot [RP]	JT	\$1,001 - \$15,000	None		
LOCATION: Fayetteville, NC, US					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of North Carolina, Judicial Retirement System	Retirement pension	\$44,000.00	\$132,000.00
NC 457 Deferred Compensation Plan/Prudential Account	Distributions of deferred income	\$62,000.00	N/A
Fayetteville Chapter of NAACP	Speech	\$200.00	\$500.00
Ernest J. Goodson, Orthodontics	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	State Employee Credit Union	Sept 2018	Line of Credit	\$10,000 - \$15,000
	Branch Bank and Trust	March 2020	Credit Card	\$10,000 - \$15,000
SP	State Employee Credit Union	June 2019	Credit Card	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Duke Law School Board of Visitors
Member of Board	North Carolina Justice Center
Independent Resolution Panel	National Collegiate Athletic Association

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2012	State of NC Judicial Retirement System	Defined benefit retirement plan paying monthly sum until death based on 30 years of state employment.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Fidelity
- o Prudential

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Patricia Timmons-Goodson , 05/15/2020