

**UNITED STATES HOUSE OF REPRESENTATIVES
2019 FINANCIAL DISCLOSURE STATEMENT**

Form A
For Use by Members, Officers, and Employees

HAND DELIVERED Page 1 of 28

(Office Use Only)
2020 MAY 14 PM 1:46

MC

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

Name: Joseph P. Kennedy III Daytime Telephone: 202-225-5931

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>MA</u> District: <u>4</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____	Staff Filer Type: (If Applicable) Shared <input type="checkbox"/> Principal Assistant <input type="checkbox"/>
	<input checked="" type="checkbox"/> 2019 Annual (Due: May 15, 2020)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____	

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? OR b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$390 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$390 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE A -- ASSETS & "UNEARNED INCOME"

Name: **Joseph P. Kennedy III**

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BLOCK A			BLOCK B													BLOCK C							BLOCK D												BLOCK E	
Assets and/or Income Sources			Value of Asset													Type of Income							Amount of Income												Transaction	
<p>Identify (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income that generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use only ticker symbols).</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.</p> <p>For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.</p> <p>For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you report a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP), or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.</p> <p>For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.</p>			<p>Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."</p> <p>*Column M is for assets held by your spouse or dependent child in which you have no interest.</p>													<p>Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.</p>							<p>For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if no income was earned or generated.</p> <p>*Column XII is for assets held by your spouse or dependent child in which you have no interest.</p>												<p>Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in the reporting period.</p> <p>If only a portion of an asset was sold, please indicate as follows: (S (part)).</p> <p>Leave this column blank if there are no transactions that exceeded \$1,000.</p>	
SP/DC/JT	SP	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E
	Example: Mega Corp. Stock																X																			
	Simon & Schuster																					Royalties														
	ABC Hedge Fund	X																				Partnership Income														
JT	Bank of America Accounts (self and spouse various)				X														X																	
SP	Wells Fargo Bank Accounts					X														X																
SP	Vanguard (IRA) sole asset:																																			
	Vanguard Star Fund (VGSTX)	X																			X															
JT	SSGA Inst US Treas Mid Inv Cl PD		X																																	

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Joseph P. Kennedy III**

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with income over \$1,000,000*		
JT	Alphabet Inc. CL A	X																X																		S
JT	Alphabet Inc. CL C				X														X																	S (part)
JT	Agilent Technologies Inc.				X														X																	S (part)
JT	Amazon Com Inc.																																			
JT	Avalarbay Comm Inc. Com				X																															S
JT	Chubb Ltd.					X																														S
JT	Deere & Co. Com				X																															
JT	Diasey Co.				X																															
JT	Eagle Midcap Growth Fund					X																														S (part)
JT	ECOLAB Inc. Com							X																												
JT	Garrett Motion Inc. *																																			
JT	Honeywell Intl. Inc.				X																															S (part)
JT	Intel Corp.				X																															S (part)
JT	Marriott Intl Inc CLA				X																															
JT	Medtronic PLC				X																															
JT	McDonalds Corp. Com				X																															

* Below threshold prior year.

Use additional sheets if more space is required.

SCHEDULE A -- ASSETS & "UNEARNED INCOME"

Name: **Joseph P. Kennedy III**

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, B(part), or E		
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with income over \$1,000,000*			
JT	Microsoft Corp. Com				X										X				X																	S (part)	
JT	Nestle S A Sponsored ADR				X										X				X																		
JT	Resideo Technologies *	X																X																			
JT	Rockwell Automation INC				X										X				X																		
JT	Texas Instruments Inc. Com				X										X				X																		
JT	United Parcel Service CLS	X																		X																	
JT	United Technologies Corp.				X																																
JT	Vanguard FTSE Dev Mkts ETF	X																	X				D														S
JT	Vertzen Comm Inc.		X																	X			D	CG													S
JT	Waste Mgmt Inc. Del Com				X										X									X													
SP	Fidelity Government Money																				X																
	Market Fund SEP IRA (SPAXX)	X																			X																
	Lines 13-16 intentionally left blank																																				

* Below threshold prior year.

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Joseph P. Kennedy III**

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with income over \$1,000,000*			
	Trust U/IND Frances B. Rauch														X																						
	FBO Sheila R. Kennedy*																																				
	Assets Include:																																				
	SSGA Intl US Treas MH Inv CL ED				X																																
	Abbott Labs					X																															
	Agilent Technologies				X																																
	Amazon Com Inc. Com						X																														
	Analog Devices Inc.							X																													
	Beckton Dickinson & Co.				X																																
	Berkshire Hathway Inc. CLB				X																																
	Black Knight Inc.				X																																
	Chevron Corp.							X																													
	Chubb Ltd.				X																																
	Cisco Systems Inc.				X																																
	Coca Cola						X																														
	Crown Castle Intl Co. REIT						X																														

* Filer is a discretionary beneficiary and has never received any income from this trust. Filer has disclosed 100% of the assets of the trust that have a value in excess of \$1,000.

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Joseph P. Kennedy III** Page 6 of 28

BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with income over \$1,000,000*			
	Deere & Co. Com				X																																
	Disney & Co.					X																															
	Ecolab Inc. Com						X																														
	Facebook Inc. CL A							X																													
	First Republic Bank SAN FRAN				X																																
	Honeywell Intl. Inc.				X																																
	JP Morgan Chase & Co. Com					X																															
	Johnson & Johnson Com					X																															
	Marriott Intl Inc.					X																															
	Medtronic PLC					X																															
	McDonalds Corp.					X																															
	Microsoft Corp. Com						X																														
	Nestle SA Sponsored ADR					X																															
	Nextera Energy Inc.					X																															
	Pfizer Inc.				X																																
	Procter and Gamble Co.				X																																

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Joseph P. Kennedy III**

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify, e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with income over \$1,000,000*			
	Tax Exempt Trust U/W Frances B. Rauch f/b/o Shella Rauch Kennedy and Her Descendants*														X																						
	Assets Include:																																				
	Dreyfus Treas Sec Cash Mgt Fd				X																																
	Brandy Trust Multi-Strategy																																				
	Common Trust Fund																																				
	Brandy Trust Global Com Tr Fd																																				
	Brandy Trust Spl Eq Pkrs, LP							X																													
	Brandy Trust Global Pkrs, LP																																				
	END of Trust U/W of Frances B. Rauch																																				
	Lines 14-16 intentionally left blank																																				

* Filer is a discretionary beneficiary and has never received any income from this trust. Filer has disclosed 100% of the assets of the trust that have a value in excess of \$1,000.

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Joseph P. Kennedy III**

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*			
	Tax Exempt Trust U/W of														X																						
	R. Stewart Rauch f/b/o																																				
	Sheila Rauch Kennedy and Her Descendents*																																				
	Assets Include:																																				
	Dreyfus Treas Sec Cash Mgt Fd				X																																
	Brandy Trust Multi-Strategy																																				
	Common Trust Fund								X																												
	Brandy Trust Global Com Tr Fd									X																											
	Brandy Trust Spl Eq Pturs, LP					X																															
	Brandy Trust Global Pturs, LP									X																											
	END of Trust U/W of																																				
	R. Stewart Rauch																																				
	Lines 14-16 Intentionally left blank																																				

* Filer is a discretionary beneficiary and has never received any income from this trust. Filer has disclosed 100% of the assets of the trust that have a value in excess of \$1,000. Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Joseph P. Kennedy III**

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction		
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
	Eleanor G. Brewster Trust																																			
	U/A dated 12/19/1936 as																																			
	Appointed UAW Frances B. Raugh																																			
	1/b/o Sheila Raugh Kennedy																																			
	and Her Descendants*																																			
	Assets Include:																																			
	Dreyfus Treas Sec Cash Mgt Fd																																			
	Eaton Vance Small Cap Fund																																			
	Abbott Labs																																			
	Accenture PLC Ireland																																			
	Alphabet Inc. CL A																																			
	Alphabet Inc. CL C																																			
	Amazon Inc																																			
	Agilent Technologies Inc.																																			
	Analog Devices Inc.																																			
	Avalonbay Communities Inc.																																			

* Filer is a discretionary beneficiary. Filer has disclosed 100% of the assets of the trust that have a value in excess of \$1,000. There were no distributions during 2019.

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Joseph P. Kennedy III**

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SP, DC, JT	BLOCK A Assets and/or Income Sources	BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction				
		A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI		XII			
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000		Spouse/DC Asset with income over \$1,000,000*			
	Chubb Ltd.				X																																	
	Coca Cola Company					X																																
	Crown Castle Intl REIT				X																																	
	Deere & Co.				X																																	
	Disney Walt Co.				X																																	
	Ecolab Inc.				X																																	
	Eli & Lilly & Co.				X																																	
	Exxon Mobil Corp.				X																																	
	Facebook Inc. CL A				X																																	
	First Republic Bank San Fran				X																																	
	Goldman Sachs Financial Sq.				X																																	
	Treasury Instruments Fund		X							X																												
	JP Morgan Chase & Co.								X																													
	Marriott Intl Inc CLA								X																													
	McDonalds Corp.							X																														
	Merck & Co.							X																														

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Joseph P. Kennedy III**

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*			
	Microsoft Corp.						X							X																							
	Mondelez Intl.									X																											
	Oracle Systems Corp.					X																															
	Procter & Gamble Co.					X																															
	Rockwell Intl Corp.									X																											
	Schwab Charles Corp.											X																									
	SPDR Index SHS FDS																																				
	Portfolio EMG MK ETF	X							X																												
	Tractor Supply Co.				X																																
	United Parcel Services					X																															
	US Bancorp									X																											
	Vanguard FTSE Dev Mkts ETF	X								X																											
	Wal Mart Stores							X																													
	Microchip Technology Inc.										X																										
	Verizon Communications											X																									
	Nedera Energy Inc.												X																								

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Joseph P. Kennedy III**

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	EFF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
			None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with income over \$1,000,000*		
	Waste Management Inc.							X																													
	Nestle SA Sponsored ADR							X																													
	Brandy Trust Global Common	X												X																							
	Trust Fund																																				
	Brandy Trust Multi Strategy	X												X																							
	Common Trust Fund																																				
	Brandy Trust Priv. Eq LP (2003)	X									X																										
	Brandy Trust Special Equity																																				
	Partners, LP	X					X																														
	Brandy Wine Private Equity																																				
	Partners (2005) LP	X									X																										
	Brandy Wine Private Equity																																				
	Partners (2006) LP	X							X																												
	Brandy Wine Private Equity																																				
	Partners (2007) LP	X																																			
	Brandy Trust Global Pkrs, LP	X																																			
	Brandy Wine Private Equity																																				
	Partners (2007) LP	X																																			

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Joseph P. Kennedy III**

Page **14** of **28**

BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction				
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
	None																																					
	Brandy Wine Private Equity Partners (2008) LP	X																																				
	Brandy Wine Private Equity Partners (2011) LP	X																																				
	Brandy Wine Private Equity Partners (2012) LP	X																																				
	Brandy Wine Private Equity Partners (2013) LP	X																																				
	Brandy Wine Private Equity Partners (2014) LP	X																																				
	Brandy Wine Private Equity Partners (2016) LP	X																																				
	Brandy Wine Private Equity Partners (2017) LP	X																																				
	Brandy Wine Private Equity Partners (2018) LP	X																																				

Use additional sheets if more space is required.

SCHEDULE A -- ASSETS & "UNEARNED INCOME"

Name: **Joseph P. Kennedy III**

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BLOCK A		BLOCK B													BLOCK C								BLOCK D												BLOCK E				
Assets and/or Income Sources		Value of Asset													Type of Income								Amount of Income												Transaction				
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E			
			\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*	None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*													
	Brandy Wine Private Equity																																						
	Partners (2019) LP	X						X																														P	
	Brandy Wine Private Equity								X																														
	Prins Yorktown Series 2008	X																																					
	Brandy Wine Private Equity																																						
	Prins Yorktown Series 2008	X									X																												
	Brandy Wine Private Equity																																						
	Prins Yorktown Series 2012	X																																					
	Slack Technologies Inc																																					S	
	END of Eleanor G. Brewster																																						
	Trust U/A 12/19/1936																																						
	Lines 12-16 Intentionally left blank																																						

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Joseph P. Kennedy III**

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E	
	George S. Brewster Trust															X																					
	U/A dated 12/12/1934 as																																				
	Appointed UAW Frances B. Rauch																																				
	1/b/o Sheila Rauch Kennedy																																				
	and Her Descendants*																																				
	Assets Include:																																				
	Dreyfus Treas Sec Cash Mgt Fd																																				
	Eaton Vance Small Cap Fund	X																																			
	Accenture PLC Ireland																																				
	Agilent Technologies Inc.																																				
	Amazon Inc																																				
	Black Knight Inc.																																				
	Chubb Ltd.																																				
	Coca Cola Company																																				
	Crown Castle Intl REIT																																				
	Deere & Co.																																				

* Filer is a discretionary beneficiary and has never received any income from this trust. Filer has disclosed 100% of the assets of the trust that have a value in excess of \$1,000.

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Joseph P. Kennedy III**

Page **17** of **28**

BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with income over \$1,000,000*			
	Disney Walt Co.				X																																
	Ecolab Inc.				X																																
	Facebook Inc. CL A				X																																
	First Republic San Francisco				X																																
	Analog Devices Inc.			X																																	
	Marrriott Intl Inc. CL A				X																																
	McDonalds Corp.				X																																
	Medtronic PLC				X																																
	Microsoft Corp.				X																																
	Pfizer			X																																	
	Procter & Gamble Co.				X																																
	Rockwell Intl Corp.				X																																
	Schwab Charles Corp.			X																																	
	SPDR Index SHS FDS					X																															
	Portfolio EMG MK ETF				X																																
	Tractor Supply Co.			X																																	

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Joseph P. Kennedy III**

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with Income over \$1,000,000*			
	United Parcel Services			X																																	
	Vanguard FTSE Dev Mkts ETF				X																																
	Verizon Communications					X																															
	Wal Mart Stores						X																														
	Waste Management Inc. Del							X																													
	Wells Fargo and Company																																				
	Brandy Trust Multi Strategy																																				
	Common Trust Fund																																				
	Brandy Trust Global Common Trust Fund																																				
	Abbott Labs																																				
	Alphabet CL A																																				
	Alphabet CL C																																				
	Microchip Technology Inc.																																				
	Nextera Energy Inc.																																				
	END of George S. Brewster Trust U/A 12/12/1934																																				

Use additional sheets if more space is required.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: **Joseph P. Kennedy III**

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset													BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction			
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, (S(part)) or E		
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									None	\$1-\$200	\$201-\$1,000	\$1,001-\$2,500	\$2,501-\$5,000	\$5,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over \$5,000,000	Spouse/DC Asset with income over \$1,000,000*			
	Disney Walt Co.					X																															
	Ecolab Inc.					X																															
	Exxon Mobil Corp.																																				
	Facebook Inc. CL A				X																																
	First Republic Bank San Fran					X																															
	Hexcel Corp.					X																															
	Intel Corp.				X																																
	Johnson & Johnson									X																											
	Marriott Intl. CL A					X																															
	McDonalds Corp.					X																															
	Microsoft Corp.				X																																
	Microchip Technologies Inc.					X																															
	Mondeliez Intl.					X																															
	Nestle SA Sponsored ADR					X																															
	Nextera						X																														
	Rockwell Intl. Corp.					X																															

Use additional sheets if more space is required.

SCHEDULE B - TRANSACTIONS

Name: **Joseph P. Kennedy III**

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SP	Asset	Type of Transaction				Date	Amount of Transaction												
		Purchase	Sale	Partial Sale	Exchange		(MO/DA/YR) or Quantity, Monthly, or Bi-weekly, if applicable	A	B	C	D	E	F	G	H	I	J	K	
SP, DC, JT	Example Mega Corp. Stock			X		3/31/18		X											
JT	Agilent Technologies (Page 3 Item 3)			X		4/9/2019	X												
JT	Alphabet Inc Cap SIK CL A (Page 3 Item 1)		X			6/11/2019		X											
JT	Carillon Eagle Mid Cap (Page 3 Item 9)			X		7/25/2019	X												
JT	Carillon Eagle Mid Cap (Page 3 Item 9)			X		8/20/2019	X												
JT	Chubb (Page 3 Item 6)		X			3/13/2019	X												
JT	Honeywell Intl (Page 3 Item 12)			X		2/12/2019	X												
JT	Intel Corp (Page 3 Item 13)			X		2/12/2019	X												
JT	United Parcel Service Inc. (Page 4 Item 6)		X			2/4/2019		X											
JT	Microsoft Corp Inc (Page 4 Item 1)			X		4/9/2019	X												
JT	Verizon (Page 4 Item 9)		X			7/26/2019	X												
JT	Vanguard FTSE Dev Mkts ETF (Page 4 Item 8)		X			6/11/2019		X											
	Berkshire Hathway CL B (Page 5 Item 10)	X				12/26/2019		X											
	Cisco Systems Inc. (Page 5 Item 14)	X				12/26/2019		X											
	Wells Fargo (Page 7 Item 9)		X			9/24/2019		X											
	Slack Technologies Inc. * (Page 15 Item 9)		X			10/25/2019	X												
	Slack Technologies Inc. * (Page 15 Item 9)		X			7/3/2019		X											
	Slack Technologies Inc. * (Page 15 Item 9)		X			7/31/2019		X											
	Brandy Wine PVT Equity Partners (2019) LP (Page 15 Item 1) (Initial capital contribution)	X				6/10/2019			X										

* Shares were received as Distribution from Brandy Wine Private Equity Partners (2007) (Page 13 Item 15). Sold in Entirety. Use additional sheets if more space is required.

SCHEDULE B - TRANSACTIONS

Name: **Joseph P. Kennedy III**

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Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, please choose "partial sale" as the type of transaction.

Capital Gain: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gain" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A.

* Column K is for assets solely held by your spouse or dependent child.

SP, DC, JT

SP	Example	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MO/DA/YR) or Quantity, Monthly, or Bi- weekly, if applicable	Amount of Transaction										
			Purchase	Sale	Partial Sale	Exchange			A \$1-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Asset)
	Wells Fargo (Page 18 Item 6)			X		X		9/20/2019		X									
	Microchip Technology (Page 20 Item 12)				X			9/20/2019		X									
	Wells Fargo (Page 21 Item 8)			X				9/20/2019		X									
	Lines 4 - 19 Intentionally left blank																		

Use additional sheets if more space is required.

SCHEDULE C - EARNED INCOME

Name: **Joseph P. Kennedy III**

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.
EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.
INCOME LIMITS and PROHIBITED INCOME: The 2018 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$28,050. The 2019 limit is \$28,440. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

Source (include date of receipt for honoraria)	Type	Amount
Examples: Keene State State of Maryland Civil War Roundtable (Oct. 2) Ontario County Board of Education	Approved Teaching Fee Legislative Pension Spouse Speech Spouse Salary	\$0,000 \$18,000 \$1,000 N/A
Neighborhood Villages Inc.	Spouse Salary	N/A

SCHEDULE D - LIABILITIES

Name: **Joseph P. Kennedy III**

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability											
				A \$10,001-\$15,000	B \$15,001-\$50,000	C \$50,001-\$100,000	D \$100,001-\$250,000	E \$250,001-\$500,000	F \$500,001-\$1,000,000	G \$1,000,001-\$5,000,000	H \$5,000,001-\$25,000,000	I \$25,000,001-\$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Liability)	
Example	First Bank of Wilmington, DE	5/16	Mortgage on Rental Property, Dover, DE				X								
JT	Wells Fargo Bank, N.A.	09/2016	Mortgage of Personal Residence, MA								X				

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
Member Board of Directors	Robert F. Kennedy Human Rights (formerly Robert F. Kennedy Memorial)
Director	Robert F. Kennedy Children's Action Corps.
Member Board of Directors	Sooner Foundation
Member Advisory Board	Brigham and Women's Hospital - Ann Romney Center for Neurologic Diseases
Member Senior Advisory Committee	Harvard University Institute of Politics
Member Board of Trustees	Kennedy Center for the Performing Arts

Use additional sheets if more space is required.

SCHEDULE F - AGREEMENTS

Name: **Joseph P. Kennedy III**

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
NONE		

SCHEDULE G - GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$390 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobbyist or foreign agent), local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$195 or less need not be added towards the \$390 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

Source		Description	Value
Example:	Mr. Joseph Smith, Arlington, VA	Silver Platter (prior determination of personal friendship received from the Committee on Ethics)	\$400
NONE			

Use additional sheets if more space is required.

SCHEDULE H - TRAVEL PAYMENTS and REIMBURSEMENTS

Name: **Joseph P. Kennedy III**

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$390 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.
EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

Source	Date(s)	City of Departure-Destination-City of Return	Lodging? (Y/N)	Food? (Y/N)	Family Member Included? (Y/N)
Example: Government of China (MECCA) Habitat for Humanity (charity fundraiser)	Aug. 6-11 Mar. 24	DC-Befing, China-DC DC-Boston-DC	Y Y	Y Y	N Y
NONE					

SCHEDULE I – PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Name: **Joseph P. Kennedy III**

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List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honorarium to you. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics.

Source	Activity	Date	Amount
Examples: Association of American Associations, Washington, DC XYZ Magazine	Speech Article	Feb. 2, 2018 Aug. 13, 2018	\$2,000 \$500
NONE			

Use additional sheets if more space is required.