Filing ID #10037879

Financial Disclosure Report

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Filer Information

Name: Hon. Mark Pocan
Status: Member
State/District: WI02

Filing Information

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 08/7/2020

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Budget Signs & Specialties, 100% Interest [OL] Location: Monona/Dane, WI, US Description: business	JT	$250,001 - $500,000	Dividends	$15,001 - $50,000	☐
Fidelity Fund [MF]	JT	$50,001 - $100,000	Dividends	$2,501 - $5,000	☐
Settlers Bank [BA]	JT	$15,001 - $50,000	Interest	$1 - $200	☐
State of Wisconsin Pension [PE] Description: The WI Retirement System is a defined benefit pension that has no underlying holdings.		Undetermined	None		☐

* For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

None disclosed.

Schedule C: Earned Income

Source	Type	Amount
Budget Signs & Specialties	Spouse Salary	N/A
State of Wisconsin	State Pension	$3,100.00

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Home Mortgage	January 2013	Washington DC condo	$250,001 - $500,000
	Old National	March 2014	Home mortgage	$250,001 - $500,000
	Direct Capital	November 2015	equipment for business	$15,001 - $50,000
	Settlers Bank	ongoing credit line	credit line	$15,001 - $50,000

Schedule E: Positions

Position	Name of Organization
Proprietor	Budget Signs & Specialties, LLC
Board Member	Progressive Caucus Center (Nonprofit Organization)
Comments: Position is not compensated.	

Schedule F: Agreements

Date	Parties To	Terms of Agreement
January 1999	Myself and State of Wisconsin	continued partnership in State pension plan

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mark Pocan , 08/7/2020