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Financial Disclosure Report

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Filer Information

Name: Hon. Debbie Mucarsel-Powell
Status: Member
State/District: FL26

Filing Information

Filing Type: Annual Report
Filing Year: 2019
Filing Date: 08/13/2020

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
AIG - State of Florida Optional Retirement Plan ⇒ American Funds EuroPacific R3 (RERCX) [MF]		$1,001 - $15,000	Tax-Deferred		☐
AIG - State of Florida Optional Retirement Plan ⇒ Columbia Balanced A (CBLAX) [MF]		$1,001 - $15,000	Tax-Deferred		☐
AIG - State of Florida Optional Retirement Plan ⇒ Fixed Interest Option [MF]		$15,001 - $50,000	Tax-Deferred		☐
AIG - State of Florida Optional Retirement Plan ⇒ Janus Hend Small Cap Value S (JISCX) [MF]		$1,001 - $15,000	Tax-Deferred		☐
AIG - State of Florida Optional Retirement Plan ⇒ JPMorgan Equity Index I (HLEIX) [MF]		$15,001 - $50,000	Tax-Deferred		☐
AIG - State of Florida Optional Retirement Plan ⇒ Legg Mason Clearbridge Mid Cap A (LMREX) [MF]		$1,001 - $15,000	Tax-Deferred		☐
American Express HYSA [BA]	JT	$1 - $1,000	Interest	$201 - $1,000	☐
American Funds- Rollover IRA ⇒ Growth Fund of America-A [MF]	SP	$15,001 - $50,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Bank of America [BA]	JT	$15,001 - $50,000	None		
TD Ameritrade Account - SEP IRA ⇒ Insured Deposit Account [BA]		$1,001 - $15,000	Tax-Deferred		
TD Ameritrade Account - SEP IRA ⇒ iShares Trust Aggressive Allocation ETF (AOA) [EF]		$1,001 - $15,000	Tax-Deferred		
TD Ameritrade Account - SEP IRA ⇒ iShares Trust S&P 500 Value ETF (IVE) [EF]		$1,001 - $15,000	Tax-Deferred		
TD Ameritrade Account - SEP IRA ⇒ Vanguard MidCap Value ETF (VOE) [EF]		$1,001 - $15,000	Tax-Deferred		
Vanguard 529 Plan # 1 ⇒ Income - Conservative Age-based [5P] LOCATION: NV	DC	$1,001 - $15,000	Tax-Deferred		
Vanguard 529 Plan # 1 ⇒ Moderate Age-based [5P] LOCATION: NV	DC	$1,001 - $15,000	Tax-Deferred		
Vanguard 529 Plan # 1 ⇒ Moderate Growth - Aggressive Age-based [5P] LOCATION: NV	DC	$1,001 - $15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Fiesta Restaurant Group, Inc.	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	American Express	December 2019	Consumer debt credit card	$10,000 - $15,000
	Navient	1988-1992	Consolidated Student loans	$15,001 - $50,000
SP	MOHELA	1996-1999	Consolidated Student loans	$50,001 - $100,000
JT	Wells Fargo Home Mortgage	September 2017	Home mortgage	$500,001 - $1,000,000
	Navient	1994-1996	Consolidated Student loans	$10,000 - $15,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
July 2011	Filer and State of Florida	Continuing participation in a defined benefit retirement plan managed by former employer. Employer no longer contributes to the plan.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- AIG - State of Florida Optional Retirement Plan
  Description: Formerly held with Valic
- American Funds- Rollover IRA (Owner: SP)
- TD Ameritrade Account - SEP IRA
- Vanguard 529 Plan # 1 (Owner: DC)
  Location: NV

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Debbie Mucarsel-Powell , 08/13/2020