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# FILER INFORMATION

Name:	Hon. James Comer
Status:	Member
State/District:	KY01

#### FILING INFORMATION

Filing Type:	Annual Report
Filing Year:	2019
Filing Date:	08/13/2020

# Schedule A: Assets and "Unearned" Income

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds Growth Fund of America [MF]	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Roth-IRA				
Comer-Gumm-West Farm [FA]	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	
LOCATION: Red Boiling Springs, TN, US Description: 75 Acres				
Comer-Lee-Hays Farm [FA]	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	
LOCATION: Red Boiling Springs, TN, US Description: 240 Acres				
Comer-West Farm [FA]	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	
LOCATION: Red Boiling Springs, TN, US Description: 110 Acres				
Farm Checking Account [BA]	\$50,001 - \$100,000	Interest	\$1 - \$200	
DESCRIPTION: Farm account is in South Central Bank, To	ompkinsville, KY			

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000
Farm Team Properties, LLC [OL]	JT	\$250,001 - \$500,000	Dividends	None	
LOCATION: Frankfort, KY, US					
DESCRIPTION: FTP is a land management and real estate	speculation	company started by T	.J. Comer in 2017.		
Frankfort House [RP]		\$250,001 - \$500,000	None		
LOCATION: Frankfort/Franklin, KY, US					
Description: House & lot					
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Graham Farm [FA]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	
LOCATION: Tompkinsville/Monroe, KY, US					
Description: 385 Acres					
Hilliard Lyons ⇒		\$15,001 - \$50,000	Tax-Deferred		_
Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Tax-Deletted		
DESCRIPTION: IRA					
Hilliard Lyons ⇒		\$1,001 - \$15,000	Tax-Deferred		Г
AT&T Inc. (T) [ST]					,
DESCRIPTION: IRA					
Hilliard Lyons ⇒		\$15,001 - \$50,000	Tax-Deferred		
Bank of America Corporation (BAC) [ST]					
DESCRIPTION: IRA					
Hilliard Lyons ⇒		\$1,001 - \$15,000	Tax-Deferred		
Corindus Vascular Robotics, Inc. (CVRS) [ST]					,
DESCRIPTION: IRA					
Hilliard Lyons ⇒		\$1,001 - \$15,000	Tax-Deferred		
Facebook, Inc Class A (FB) [ST]					
DESCRIPTION: IRA					
Hilliard Lyons ⇒		\$50,001 -	Tax-Deferred		
First Trust Dorsey Wright Focus Fund [MF]		\$100,000			
DESCRIPTION: Spouse IRA					
Hilliard Lyons ⇒		\$50,001 -	Tax-Deferred		
First Trust Series Fund [MF]		\$100,000			
DESCRIPTION: Spose IRA					
Hilliard Lyons ⇒		\$1,001 - \$15,000	Tax-Deferred		
Medtronic plc. Ordinary Shares (MDT) [ST]					
DESCRIPTION: IRA					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Hilliard Lyons ⇒ Rite Aid Corporation (RAD) [ST] Description: IRA		\$1,001 - \$15,000	Tax-Deferred		
Hilliard Lyons ⇒ Southwest Airlines Company (LUV) [ST] DESCRIPTION: IRA		\$1,001 - \$15,000	Tax-Deferred		Γ
J.R. Comer IRA [IH]		\$15,001 - \$50,000	Tax-Deferred		
Kirkpatrick Farm [FA] Location: Tompkinsville/Monroe, KY, US Description: 301 Acres		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	Γ
KY Judicial & Legislative Retirement System [PE]		\$50,001 - \$100,000	Tax-Deferred		
KY State Employees Retirement System [PE]		\$15,001 - \$50,000	Tax-Deferred		
Personal Checking Account [BA] DESCRIPTION: Personal Checking account is in Limestone	<b>JT</b> Bank, Fran	\$50,001 - \$100,000 nkfort, KY	Interest	\$1 - \$200	
Republic Bancorp, Inc Class A (RBCAA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Richardson Farm [FA] LOCATION: Tompkinsville, KY, US DESCRIPTION: 450 Acres Jointly owned with Chad Comer	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	Γ
Sypris Solutions, Inc. (SYPR) [ST] Description: IRA		\$1,001 - \$15,000	Dividends	None	Γ
West Farm Lot, 50% Interest [FA] LOCATION: Red Boiling Springs/Macon, TN, US DESCRIPTION: 4 Acres	JT	\$15,001 - \$50,000	Rent	\$201 - \$1,000	
Westlake Chemical Corporation (WLK) [ST] Description: J.R. Comer IRA		\$1,001 - \$15,000	Tax-Deferred		Γ

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

# SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Тх. Туре	Amount	Cap. Gains > \$200?
Activision Blizzard, Inc (ATVI) [IR]	12/31/2019	S	\$1,001 - \$15,000	
Westlake Chemical Corporation (WLK) [IR]	12/12/2019	Р	\$1,001 - \$15,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

#### SCHEDULE C: EARNED INCOME

None disclosed.

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	South Central Bank	March 2012	Line of Credit/Mortgage backed by Kirkpatrick Farm	\$250,001 - \$500,000
	Farm Credit Services	May 1996	Mortgage on Graham Farm	\$250,001 - \$500,000

# SCHEDULE E: POSITIONS

Position	Name of Organization	
Secretary-Treasurer	Farm Team Properties, LLC	

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2001	KY Judicial & Legislative Retirement System	eligible for state legislative pension at age 63
January 2012	KY Employees Retirement System	eligible for state employees pension at age 63

### SCHEDULE G: GIFTS

None disclosed.

# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

# SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### SCHEDULE A AND B ASSET CLASS DETAILS

• Hilliard Lyons

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes C No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ● No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ● No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. James Comer, 08/13/2020