



Filing ID #10037015

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Debbie Wasserman Schultz  
**Status:** Member  
**State/District:** FL23

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2019  
**Filing Date:** 08/13/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
"For The Next Generation" Published by St. Martin's Press [IP]		Undetermined	Royalties	None	<input type="checkbox"/>
AstroNova, Inc. (ALOT) [ST]	DC	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Dependent Child A					
AstroNova, Inc. (ALOT) [ST]	DC	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Dependent Child B					
AstroNova, Inc. (ALOT) [ST]	DC	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Dependent Child C					
Aviat Networks, Inc. (AVNW) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: the asset value exceeded the reporting threshold in 2019 due to purchases made in CY 2018 and CY 2019 that were less than the reporting threshold					
Aviat Networks, Inc. (AVNW) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: The asset value exceeded the reporting threshold in 2019 due to purchases in CY 2018 and CY 2019 that were less than the reporting threshold					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Aviat Networks, Inc. (AVNW) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: the asset value exceeded the reporting threshold in 2019 due to purchases made in CY 2018 and CY 2019 that were less than the reporting threshold					
CCHC Partners LLC, 100% Interest [OL]	SP	\$15,001 - \$50,000	Ordinary business income	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Davie, FL, US DESCRIPTION: Mortgage lending business					
Charles Schwab Deposit Account [BA]	DC	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent A					
Charles Schwab Deposit Account [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent B					
Charles Schwab Deposit Account [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent C					
Computer Task Group, Incorporated (CTG) [ST]	DC	None	None		<input type="checkbox"/>
DESCRIPTION: Dependent child C					
Computer Task Group, Incorporated (CTG) [ST]	DC	None	None		<input type="checkbox"/>
DESCRIPTION: Dependent child A					
Computer Task Group, Incorporated (CTG) [ST]	DC	None	None		<input type="checkbox"/>
DESCRIPTION: Dependent child B					
Deborah Schultz Rollover IRA [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Rolled over from DNC SSGA Cash Series US Gov't Fund and US Gov't Fund Class A					
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan [5P]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: FL DESCRIPTION: Dependent child B					
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan [5P]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: FL DESCRIPTION: Dependent child A					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan [5P]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: FL					
DESCRIPTION: Dependent child C					
Frontier Communications Corporation (FTR) [ST]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent Child A					
Frontier Communications Corporation (FTR) [ST]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent Child B					
Frontier Communications Corporation (FTR) [ST]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent Child C					
Keryx Biopharmaceuticals, Inc. (KERX) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Keryx Biopharmaceuticals, Inc. (KERX) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Keryx Biopharmaceuticals, Inc. (KERX) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent A					
L.S. Starrett Company (SCX) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent Child A					
L.S. Starrett Company (SCX) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent Child B					
L.S. Starrett Company (SCX) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent Child C					
Medical Properties Trust, Inc. common stock (MPW) [ST]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent C					
Medical Properties Trust, Inc. common stock (MPW) [ST]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child A					
Medical Properties Trust, Inc. common stock (MPW) [ST]	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child B					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Millennium Trust IRA [IH]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
New Gold Inc. (NGD) [ST]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent A					
New Gold Inc. (NGD) [ST]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent B					
New Gold Inc. (NGD) [ST]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent C					
Personal Residence [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Newbury, NH, US					
Quantum Corporation (QTM) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent Child A					
Quantum Corporation (QTM) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent Child C					
Quantum Corporation (QTM) [ST]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent Child B					
Richardson Electronics, Ltd. (RELL) [ST]	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child A					
Richardson Electronics, Ltd. (RELL) [ST]	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child B					
Richardson Electronics, Ltd. (RELL) [ST]	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child C					
Schwab Value Advantage Money Fund [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child A					
Schwab Value Advantage Money Fund [MF]	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Dependent Child B					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab Value Advantage Money Fund [MF]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child C					
State of Florida Pension [PE]		Undetermined	None		<input type="checkbox"/>
DESCRIPTION: Defined Benefit Pension Plan. Monthly Retirement benefit at age 62 to be determined					
Wells Fargo Bank N A Checking account [BA]	DC	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Proceeds from the sale of Home Banc Shares deposited in account for Dependent child A and B					
Wells Fargo Bank N.A Savings Account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Bank N.A Savings Account [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Bank N.A. Checking Account [BA]	DC	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child A					
Wells Fargo Bank N.A. Checking Account [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent Child B					
Westell Technologies, Inc. - Class A (WSTL) [ST]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent Child A					
Westell Technologies, Inc. - Class A (WSTL) [ST]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent Child B					
Westell Technologies, Inc. - Class A (WSTL) [ST]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
DESCRIPTION: Dependent Child C					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Caremi Partners Ltd	Spouse salary	N/A

Source	Type	Amount
Coastal Community Bank	Spouse Commissions	N/A
Community Capital Holdings Corp	Spouse Commissions	N/A
CCHC Partners LLC	Spouse Self Employment Income	N/A

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Trust Bank F/K/A Suntrust Mortgage Inc.	December 2005	Mortgage on personal residence Weston FL	\$500,001 - \$1,000,000
JT	Trust Bank F/K/A Suntrust Bank	March 2005	Home Equity line of credit on personal residence Weston FL	\$250,001 - \$500,000
JT	Claremont Savings Bank	February 2017	Mortgage on personal residence Newbury NH	\$250,001 - \$500,000
JT	Claremont Savings Bank	March 2019	2nd Mortgage on personal residence Newbury NH	\$50,001 - \$100,000

#### SCHEDULE E: POSITIONS

None disclosed.

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2004	Myself and the State of Florida	Defined Benefit Pension Plan.. Monthly retirement benefit at age 62 to be determined

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	11/2/2019	11/10/2019	Fort Lauderdale, FL - Tel Aviv, Israel - Fort Lauderdale, FL	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## **SCHEDULE A AND B ASSET CLASS DETAILS**

- Florida Prepaid College Plan  
LOCATION: FL
- Florida Prepaid College Plan  
LOCATION: FL
- Florida Prepaid College Plan  
LOCATION: FL

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Debbie Wasserman Schultz , 08/13/2020