



Filing ID #10036123

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Young Kim
Status: Congressional Candidate
State/District: CA39

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2019
Filing Date: 05/20/2020
Period Covered: 01/01/2018– 04/30/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1321 Smoke Tree Court [RP] LOCATION: La Habra, CA, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Charles Schwab Cash [BA]		\$1,001 - \$15,000	Tax-Deferred		
DFA Emerging Mkts Core [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFA Gbl Real Estate [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Intl Core Eqty Port [MF]		\$50,001 - \$100,000	Tax-Deferred		
DFA Intl Small Cap Value [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Intl Value Port [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Investment Grade [MF]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DFA Large Cap Intl Port [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA One Year Fixed Incm [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFA Short Duration Real [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA Short Term Extended [MF]		\$15,001 - \$50,000	Tax-Deferred		
DFA US Cor Eqty 2 Port [MF]		\$50,001 - \$100,000	Tax-Deferred		
DFA US Large Cap Value [MF]		\$1,001 - \$15,000	Tax-Deferred		
DFA US Targeted Value [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Govt Money Fund [BA]		\$1,001 - \$15,000	Tax-Deferred		
Wells Fargo Personal Checking [BA]		\$50,001 - \$100,000	None		
YK Connections [BA]		Undetermined	Sole Proprietorship	\$5,001 - \$15,000	\$5,001 - \$15,000

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
YK Connections	Consulting Services	\$9,000.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Loan Depot	March 2019	Mortgage Refinanced	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	World Affairs Council of Orange County
Board Member	OCGRIP (Orange County Gang Reduction Intervention Program))

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
KBS America (Los Angeles, CA, US)	Consulting Services
UniCaps LLC (Brea, CA, US)	Consulting Services

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Young Kim , 05/20/2020