



Filing ID #10036008

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Phil Arballo
Status: Congressional Candidate
State/District: CA22

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2019
Filing Date: 08/20/2020
Period Covered: 01/01/2018– 09/11/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Bank Accounts [BA]		\$1,001 - \$15,000	None		
Felipe Arballo (sole proprietorship) [OL]		\$1,001 - \$15,000	None		
LOCATION: Fresno, CA, US					
DESCRIPTION: Insurance and Investment sales business					
Principal 401k ⇒ Principal Lifetime Hybrid 2045 [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Principal 401K Retirement Account					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Principal Life Insurance Company	Sales Commission	\$25,541.00	\$9,691.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Subodh Bapat	spouse private tutoring fee	N/A	N/A
Vincent Tennerelli	spouse private child care fee	N/A	N/A
MassMutual Life Insurance Company	Sales Commission	\$1,432.00	\$2,531.00
Uber	Fares & Commission	\$269.00	\$3,749.00
Lyft	Fares & Commission	\$40.00	\$5,123.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Department of Education	2000	Student Loan Debt	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Proprietor	Felipe Arballo (Sole proprietorship)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

◦ Principal 401k

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☐ No

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Phil Arballo , 08/20/2020