



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. John J. McGuire III
Status: Congressional Candidate
State/District: VA07

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2019
Filing Date: 03/21/2020
Period Covered: 01/01/2019– 02/29/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash ⇒ Cash Accounts [BA]		\$15,001 - \$50,000	None		
Cash ⇒ Cash Accounts [BA]		\$1 - \$1,000	None		
Cash ⇒ Cash Accounts [BA]		\$15,001 - \$50,000	None		
Cash ⇒ Cash Accounts [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Investments - stocks/mutual funds ⇒ AICFX [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investments - stocks/mutual funds ⇒ Facebook, Inc. - Class A (FB) [ST]		\$1 - \$1,000	Dividends	None	\$1 - \$200
Investments - stocks/mutual funds ⇒ GFAFX [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Real Estate ⇒ Rental [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Henrico, VA, US					
Real Estate ⇒ Rental [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Richmond, VA, US					
Retirement - IRA ⇒ EITEX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Retirement - IRA ⇒ HLMEX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Retirement - IRA ⇒ HSCSX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Retirement - IRA ⇒ JVMIX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Retirement - IRA ⇒ MRSIX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Retirement - IRA ⇒ PCBIX [MF]		\$50,001 - \$100,000	Tax-Deferred		
Retirement - IRA ⇒ PRGFX [MF]		\$50,001 - \$100,000	Tax-Deferred		
Retirement - SEP ⇒ AGOZX [MF]		\$1 - \$1,000	Tax-Deferred		
Retirement - SEP ⇒ Bank of America [BA]		\$1 - \$1,000	Tax-Deferred		
Retirement - SEP ⇒ DDVIX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Retirement - SEP ⇒ EIFAX [MF]		\$1 - \$1,000	Tax-Deferred		
Retirement - SEP ⇒ FTRBX [MF]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Retirement - SEP ⇒ HYSZX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Retirement - SEP ⇒ LSGRX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Retirement - SEP ⇒ MALHX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Retirement - SEP ⇒ MBDIX [MF]		\$1 - \$1,000	Tax-Deferred		
Retirement - SEP ⇒ MDIJX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Retirement - SEP ⇒ MXIIX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Retirement - SEP ⇒ OTCIX [MF]		\$1 - \$1,000	Tax-Deferred		
Retirement - SEP ⇒ PADZX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Retirement - SEP ⇒ PLIDX [MF]		\$1 - \$1,000	Tax-Deferred		
Retirement - SEP ⇒ PONPX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Retirement - SEP ⇒ USMV [MF]		\$1,001 - \$15,000	Tax-Deferred		
Retirement - SEP ⇒ VOO [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
SEAL Team PT, Inc	Small Business Owner	\$180,000.00	\$190,000.00
Realtor	Small Business Owner	\$60,000.00	\$85,000.00
House of Delegates - Virginia	Delegate for Virginia	\$43,000.00	\$43,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Penny Mac	2017	Mortgage on Rental	\$250,001 - \$500,000
	Wells Fargo	2006	Mortgage on Rental	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	SEAL Team PT, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Allen and Allen (Richmond, VA, US)	Motivational speaking and corporate team training
Bad Cat Events (Richmond, VA, US)	Motivational speaking and corporate team training
Berkley Mid-Atlantic Group (Richmond, VA, US)	Motivational speaking and corporate team training
Big Speak (Richmond, VA, US)	Motivational speaking and corporate team training
Branch Group (Richmond, VA, US)	Motivational speaking and corporate team training
Brett Reizen (Richmond, VA, US)	Motivational speaking and corporate team training
Carter Machinery Company (Richmond, VA, US)	Motivational speaking and corporate team training
EBG (Richmond, VA, US)	Motivational speaking and corporate team training
Farm Credit of New Mexico (Richmond, VA, US)	Motivational speaking and corporate team training

Source (Name and Address)	Brief Description of Duties
MIT (Richmond, VA, US)	Motivational speaking and corporate team training
Monaker Partners (Richmond, VA, US)	Motivational speaking and corporate team training
NSPC (Richmond, VA, US)	Motivational speaking and corporate team training
Springfield Catholic School (Richmond, VA, US)	Athletic Training
VCU Mens Basketball (Richmond, VA, US)	Athletic Training
Yancey Brothers Company (Richmond, VA, US)	Motivational speaking and corporate team training

SCHEDULE A ASSET CLASS DETAILS

- o Cash
LOCATION: US
- o Investments - stocks/mutual funds
LOCATION: US
- o Real Estate
LOCATION: US
- o Retirement - IRA
- o Retirement - SEP

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. John J. McGuire III, 03/21/2020