



Filing ID #10034754

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Kweisi Mfume
Status: Congressional Candidate
State/District: MD07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 04/21/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Allianz Life Variable Annuity [PE]		\$500,001 - \$1,000,000	Tax-Deferred		
DESCRIPTION: This is a retirement variable annuity					
Investacorp Inc. (S.E.P.) [PE]		\$50,001 - \$100,000	Tax-Deferred		
John Hancock Life Insurance Company [PE]		Undetermined	Pension	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: This represents the annual pension payment from a previous employment.					
Maryland State Retirement Agency [PE]		Undetermined	Pension	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: This represents my annual State of Maryland pension payment.					
Office of Personnel Management [DB]		Undetermined	Pension/Annuity	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: This is my annual federal pension payment.					
Social Security Benefits [PE]		Undetermined	Annual Benefit	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: This represents my annual Social Security payments.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
CTIS, Inc.	Salary	N/A	\$222,000.00
COMMENTS: I left the positions of Principle Investigator and Chief Health Equity Officer in 2018, therefore no salary was reportable from this source in 2019.			
CSGI/CTIS Board of Directors	Board Compensation	N/A	\$7,500.00
Morgan State University	Spouse's Annual Salary	\$128,917.00	\$124,113.00
Texas A&M University	Spouse's Speech Honorarium	N/A	\$8,000.00
Bowie State University (State of Maryland)	Spouse's Speech Honorarium	N/A	\$2,500.00
Northeastern Illinois University	Spouse's Speech Honorarium	\$3,000.00	\$1,680.00
SECU Credit Union	Spouse's Interest Earned of Money Market Account	\$167.00	\$152.00
State of Minnesota	Spouse's Speech Honorarium	\$6,624.00	N/A
National Assoc for Student Retention (NODA)	Spouse's Speech Honorarium	\$1,000.00	N/A
Rowman and Littlefield	Book Royalties	\$303.00	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Chairman	Morgan State University
Vice Chairman	Research America
Board Member	CSGI/CTIS

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2005	John Hancock and myself	This is a continued participation standard defined benefit pension agreement. John Hancock was not the original signatory to the agreement but took control of the retirement account when it acquired the assets of the original pension company.
COMMENTS: This is also reported under Schedule A		

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
CSGI/CTIS Inc. (Rockville, MD, US)	Fiduciary
COMMENTS: I was a member of the Board in 2018 but left the company in October of that same year. My total Board compensation for the year was \$7,500 and is reported on Schedule C of this form.	

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kweisi Mfume , 04/21/2020