



Filing ID #10034692

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: David Carlucci
Status: Congressional Candidate
State/District: NY17

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 04/5/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Checking Account [BA] DESCRIPTION: Bank Checking and Savings Accounts	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Ford Motor Company (F) [ST] DESCRIPTION: Various Stocks in E trade and Capital One Brokerage - GE, Ford, frontier, Jones soda, citi.		\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
House [RP] LOCATION: Rockland, NY, US DESCRIPTION: Primary Residence	JT	\$250,001 - \$500,000	None		
Invesco technology fund ftchx [MF]		\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	\$201 - \$1,000
Janus Henderson Small Cap Growth Alpha ETF (JSML) [MF] DESCRIPTION: Deferred compensation - trowePr 2040 trustD Deferred compensation- Sel trp/ Les blue chip growth fd, Janus Henderson venture fd, Hartford healthcare hls fund, Hartford global growth hls fd, wls frg utility & telecom fd,		\$250,001 - \$500,000	Tax-Deferred		
Vanguard US value fund vuvlx [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000

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* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
New York State	Salary	\$104,093.00	\$86,158.00
MORIAH SCHOOL OF ENGLEWOOD	Spouse Salary	\$45,177.00	\$52,046.00
JCC ROCKLAND INC	Spouse Salary	\$28,413.00	\$15,375.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	DOVENMUEHLE	2013	Home Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Carlucci , 04/5/2020