



Filing ID #10033638

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mark Shepherd
Status: Congressional Candidate
State/District: UT01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 02/19/2020
Period Covered: 01/01/2019– 02/13/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
America First Credit Union Accounts [BA]		\$15,001 - \$50,000	None		
Goldman Sachs Marcus [BA]		\$1,001 - \$15,000	None		
ICMA-RC 401 ⇒ Vantagepoint MP Traditional Growth R1 [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: 401 Retirement account through Clearfield City.					
Mountain America Credit Union Accounts [BA]		\$1,001 - \$15,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Shepherd Real Estate Group	Real Estate Commissions	\$2,372.50	\$181,058.91

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Clearfield City	Part-time Mayor Salary	\$2,700.00	\$21,600.00
North Davis Fire District	Vice-Chairman	N/A	\$5,000.00
Davis School District	Spouse hourly income - Substitute teacher	\$48.48	\$761.25
Clearfield City	Spouse contract for city parade	N/A	\$2,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Chairman	Open Doors
Director	MIDA (Military Installation Development Authority)
Representative	Wasatch Front Regional Council
Vice-Chairman	North Davis Fire District Control Board
Mayor	Clearfield City
Representative	Utah Defense Alliance

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

ICMA-RC 401

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes
 ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mark Shepherd , 02/19/2020