



Filing ID #10033634

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Michele Ann Nix
Status: Congressional Candidate
State/District: NC01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 04/1/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AF Europacific Growth R5 [MF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: 401(k) w/previous employer					
Am Beac Brdgeway Lrg Cap Val R6 [MF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: 401(k) w/previous employer					
Blackrock Hi-yield Bond [MF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: 401(k) w/previous employer					
checking, savings & CD [BA]	JT	\$1,001 - \$15,000	None		
Matrix East, PLLC, 50% Interest [OL]	SP	\$500,001 - \$1,000,000	None		
LOCATION: Kinston/Lenoir, NC, US					
DESCRIPTION: Professional Land Surveying					
VanGuard MidCap Indx [MF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: 401(k) w/previous employer					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
VanGuard Short Term Bond [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: 401(k) w/previous employer					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
First Citizens Investor Services	salary	N/A	\$87,260.43
Matrix East, PLLC	spouse salary	\$18,000.00	\$168,500.00
T Rowe Price	401(k) Distribution	N/A	\$5,200.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michele Ann Nix , 04/1/2020