



Filing ID #10033629

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Renee Swann
Status: Congressional Candidate
State/District: TX17

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 02/13/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
912 Telluride [RP] LOCATION: Waco, TX, US		\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	\$15,001 - \$50,000
American Century [IH]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fishpond Surgery Center [PS] DESCRIPTION: Shareholder Distribution	SP	\$15,001 - \$50,000	Distribution	\$2,501 - \$5,000	\$5,001 - \$15,000
Independent Bank Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
KHEN AYIN, 100% Interest [OL] LOCATION: WACO, TX, US DESCRIPTION: Rent on commercial building	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$100,001 - \$1,000,000
Lot Number 20 Meadow Wood [RP] LOCATION: Waco, TX, US	JT	\$15,001 - \$50,000	None		
Russell E Swann, MD PA, 100%	SP	Spouse/DC Over	Dividends	None	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Interest [OL]		\$1,000,000			
LOCATION: Waco, TX, US DESCRIPTION: Dividends while C Corporation					
Russell E. Swann, MD PA, 100% Interest [OL]	SP	\$1,000,001 - \$5,000,000	Stock Holder Distributions	\$5,001 - \$15,000	\$100,001 - \$1,000,000
LOCATION: Waco, TX, US DESCRIPTION: Stock Holder Distributions					
USAA [IH]	SP	Spouse/DC Over \$1,000,000	Mandatory Distribution	\$5,001 - \$15,000	\$15,001 - \$50,000

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Russell E Swann, MD PA	Spouse Salary	\$8,654.00	\$74,720.51
Russell E Swann, MD PA	Salary	\$5,769.00	\$48,153.92

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Independent Bank	2020	Rental Property Equity Loan	\$100,001 - \$250,000
JT	Independent Bank	2005	Commercial Rental Property	\$250,001 - \$500,000
JT	Great Lakes	2009	Co-Signatories on Child's Medical School Student Loans	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Chief Operations Officer	Russell E. Swann, MD PA

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Renee Swann , 02/13/2020