



Filing ID #10033549

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jessica Taylor
Status: Congressional Candidate
State/District: AL02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 02/2/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Employees' Retirement System of Alabama [PE]	SP	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
FV - First Trust Dorsey Wright Focus 5 ETF [EF]	SP	\$1 - \$1,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Lawton Property [RP] LOCATION: Lawton, OK, US	SP	None	Rent	None	\$1,001 - \$2,500
Montgomery Property [RP] LOCATION: Montgomery, AL, US		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Prattville Property [RP] LOCATION: Prattville, AL, US	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Retirement Systems of Alabama - RSA-I [OT] DESCRIPTION: Retirement Systems of Alabama - deferred compensation plan		\$1,001 - \$15,000	None		
Twitter, Inc. (TWTR) [ST]	SP	\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Alabama	Spouse salary	N/A	N/A
DFAS (Alabama Army National Guard)	Spouse salary	N/A	N/A
Alagrants, LLC	Self salary and business profit	\$105,349.45	\$63,361.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Ditech Financial	April 2009	Rental property	\$250,001 - \$500,000
SP	Alabama Housing Financial Authority	May 2008	Rental property	\$50,001 - \$100,000
SP	Carrington Mortgage Services	November 2005	Rental property	\$50,001 - \$100,000
SP	Freedom Mortgage	January 2006	Rental property	\$100,001 - \$250,000
	U.S. Department of Education	February 2017	Student loans	\$100,001 - \$250,000
	U.S. Department of Education	May 2012	Student loans	\$15,001 - \$50,000
SP	U.S. Department of Education	1998	Student loans	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Samaritan Counseling Center, Inc.
Chief Executive Officer	Alagrants, LLC
Partner	Azimuth Companies, LLC
Partner	TrueCoconut, LLC

Position	Name of Organization

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Alabama Military Stability Foundation (Montgomery, AL, US)	Consulting and grant management

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jessica Taylor , 02/2/2020