



Filing ID #10032340

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Milo Milutin Stevanovich
Status: Congressional Candidate
State/District: CA36

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 12/30/2019
Period Covered: 01/01/2018– 12/30/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Account ⇒ Bank Account - UniCredit Belgrade [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Spouses brother's account; spouse has only signing authority. (Candidate has no ownership or interest in this account.)					
Bank Account ⇒ Bank Account - B of A [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Candidates main longstanding personal checking account - 25+ years.					
Bank Account ⇒ Bank Account - Banca Intesa Belgrade [BA]		\$1,001 - \$15,000	Interest	None	None
DESCRIPTION: Spouse's bank account in Serbia. (Candidate has no ownership or interest in this account.)					
Bank Account ⇒ Bank Account - Banca Intesa Belgrade [BA]		\$1,001 - \$15,000	Interest	None	None
DESCRIPTION: Spouse's bank account in Serbia. (Candidate has no ownership or interest in this account.)					
Bank Account ⇒ Bank Account - Raiffeisen [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Local account in Belgrade, Serbia where vacation apartment (disclosed) is located.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Deloitte 401k ⇒ Vanguard Target Retirement 2025 Trust [MF]		\$50,001 - \$100,000	Tax-Deferred		
Investment Account ⇒ Fidelity Government Money Market SPAXX [OT]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Money Market for uninvested cash					
Investment Account ⇒ Fidelity Municipal Money Market FTEXX [OT]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Money Market for uninvested cash					
Loan to Campaign ⇒ Loan to Campaign [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Initial loan to start off campaign \$5,000.					
Rollover IRA ⇒ Fidelity 500 Index Fund FXAIX [MF]		\$50,001 - \$100,000	Tax-Deferred		
Rollover IRA ⇒ Fidelity Government Cash Reserves FDRXX [MF]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA ⇒ Fidelity Premier Hldg Corp PRHL [MF]		\$1 - \$1,000	Tax-Deferred		
Rollover IRA 2 ⇒ Fidelity FDIC Insured QPIRQ [MF]		\$15,001 - \$50,000	Tax-Deferred		
Rollover IRA 2 ⇒ Fidelity SPDR S&P500 ETF SPY [MF]		\$50,001 - \$100,000	Tax-Deferred		
Roth IRA ⇒ Fidelity 500 Index Fund FXAIX [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP-IRA ⇒ Fidelity 500 Index Fund FXAIX [MF]		\$250,001 - \$500,000	Tax-Deferred		
SEP-IRA ⇒ Fidelity Government Cash Reserves FDRXX [MF]		\$50,001 - \$100,000	Tax-Deferred		
SEP-IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SPDR S&P500 ETF SPY [MF]					
SEP-IRA ⇒ Walt Disney Company (DIS) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Single Family Residential [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Palm Springs / Riverside, CA, US					
Traditional IRA ⇒ Fidelity FDIC Insured QPIRQ [MF]		\$1 - \$1,000	Tax-Deferred		
Traditional IRA ⇒ Fidelity SPDR S&P500 ETF SPY [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA 2 ⇒ Fidelity Capital Appreciation FDCAX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vacation Apartment [RP]		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$1,001 - \$2,500
LOCATION: Belgrade, RS					
WBG 401k Wells Fargo ⇒ Invesco Oppenheimer Dev Markets Y [MF]		\$1,001 - \$15,000	Tax-Deferred		
WBG 401k Wells Fargo ⇒ Vanguard Institutional Index I - VINX [MF]		\$15,001 - \$50,000	Tax-Deferred		
WBG 401k Wells Fargo ⇒ Vanguard Target Retirement 2025 VTTVX [MF]		\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Employer - Zerho LLC	Direct earnings	\$145,863.00	\$325,133.00
Spouse Employment : Landmark and Serbian Embassy	Spouse Salary	\$7,800.00	\$21,600.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Chief Operating Officer	Zerho LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Bank Account LOCATION: Los Angeles, CA, US - Deloitte 401k DESCRIPTION: Vanguard 401k - Investment Account LOCATION: US DESCRIPTION: Fidelity non-retirement - Loan to Campaign - Rollover IRA DESCRIPTION: Fidelity Rollover IRA - Rollover IRA 2 DESCRIPTION: Fidelity retirement IRA 2 - Roth IRA DESCRIPTION: Fidelity retirement IRA - SEP-IRA DESCRIPTION: Fidelity SEP-IRA retirement account - Traditional IRA DESCRIPTION: Fidelity retirement IRA - Traditional IRA 2 DESCRIPTION: Fidelity retirement IRA 2 - WBG 401k Wells Fargo DESCRIPTION: Wells Fargo 401k WBG

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Milo Milutin Stevanovich , 12/30/2019