



Filing ID #10032316

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Brenton Woolworth
Status: Congressional Candidate
State/District: CA45

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 01/18/2020

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Allstate - Premier Select IRA [MF] DESCRIPTION: IRA with Allstate - invested in equity	SP	\$1,001 - \$15,000	Tax-Deferred		
Allstate - Premier Select Rollover IRA [MF] DESCRIPTION: Rollover IRA	SP	\$50,001 - \$100,000	Tax-Deferred		
Allstate - Premiere Select Roth IRA [MF] DESCRIPTION: New Roth IRA with Allstate		\$1,001 - \$15,000	Roth IRA	Not Applicable	Not Applicable
Allstate Investment - Woolworth Living TRT [MF] DESCRIPTION: Investment account in the trust diversified in gold, money markets and other		\$50,001 - \$100,000	None		
AXA Roth IRA, 100% Interest [MF] DESCRIPTION: Roth IRA fund; Grew in value	SP	\$15,001 - \$50,000	Roth IRA	\$5,001 - \$15,000	\$2,501 - \$5,000
Chase [BA] DESCRIPTION: Checking account		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Bank - Checking account [BA]		\$1,001 - \$15,000	None		
Fairwinds Credit Union [BA]		\$1 - \$1,000	None		
LiveWell Mutual Fund IRA [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Mutual fund IRA					
Marcus Bank [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
DESCRIPTION: Interest account - Savings					
OC Intallation Services, INC, 100% Interest [OL]		\$50,001 - \$100,000	None		
LOCATION: Irvine, CA, US					
DESCRIPTION: S Corp					
Prosper.com [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Rental Property [RP]		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Indio Riverside County, CA, US					
DESCRIPTION: Townhouse condo					
United Health Group 401K Savings Plan [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: 401K Savings plan; Stocks 70%; Bonds 29%; Short Term 1%					
US Bank - Savings account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: savings account					
US Bank Checking Account [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: Checking account					
Voya IRA [FN]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Voya Indexed Annuity					
Woolworth Investments, LLC, 100% Interest [OL]		\$1,001 - \$15,000	None		
LOCATION: Irvine, CA, US					
DESCRIPTION: Washington State LLC					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
OC Installation Services, INC	Director of OC Installation Services, INC	\$45,000.00	\$30,000.00
OC Installation Services, INC	Secretary OC Installation Services	\$15,000.00	\$15,000.00
OC Installation Services, INC	Dividends	\$25,500.00	\$65,575.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Chase	May 2006	Mortgage on rental	\$50,001 - \$100,000
	US Bank	May 2006	2nd Mortgage on Rental	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	OC Installation Services, INC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the

best of my knowledge and belief.

Digitally Signed: Brenton Woolworth , 01/18/2020