Filing ID #10032301

Financial Disclosure Report

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Filer Information

Name: Brian Perras
Status: Congressional Candidate
State/District: CA29

Filing Information

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 12/31/2019

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds - Bond Fund of America [MF]		$1,001 - $15,000	Tax-Deferred		
Description: Portfolio of mutual funds held in a Beneficiary IRA					
American Funds - EuroPacific Growth Fund [MF]		$1,001 - $15,000	Tax-Deferred		
Description: Portfolio of mutual funds held in a Beneficiary IRA					
American Funds - New World Fund [MF]		$1,001 - $15,000	Tax-Deferred		
Description: Portfolio of mutual funds held in a Beneficiary IRA					
American Funds - Washington Mutual Fund [MF]		$1,001 - $15,000	Tax-Deferred		
Description: Portfolio of mutual funds held in a Beneficiary IRA					
American Funds Growth Fund of America [MF]		$1,001 - $15,000	Tax-Deferred		
Description: Portfolio of mutual funds held in a Beneficiary IRA.					
American Funds Small Cap World Fund [MF]		$1,001 - $15,000	Tax-Deferred		
Description: Portfolio of mutual funds held in a Beneficiary IRA					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Artisan Small Cap Fund [MF] Description: Portfolio of mutual funds held in a Beneficiary IRA		$1,001 - $15,000	Tax-Deferred		
Brian Perras California Home [RP] Location: Los Angeles , CA, US Description: Primary Residence		$500,001 - $1,000,000	None		
Brian Perras Florida Property [RP] Location: Port Richey , FL, US Description: Childhood Residence		$15,001 - $50,000	None		
Delaware Group Equity [MF] Description: Portfolio of mutual funds held in a Beneficiary IRA.		$1,001 - $15,000	Tax-Deferred		
Goldman Sachs - Treasury Instrument Fund [MF] Description: Portfolio of mutual funds held in a Beneficiary IRA		$1 - $1,000	Tax-Deferred		
Invesco Oppenheimer - Developing Markets Fund [MF] Description: Portfolio of mutual funds held in a Beneficiary IRA		$1,001 - $15,000	Tax-Deferred		
John Hancock Funds - Value Mid-Cap [MF] Description: Portfolio of mutual funds held in a Beneficiary IRA.		$1,001 - $15,000	Tax-Deferred		
PGIM High Yield Fund [MF] Description: Portfolio of mutual funds held in a Beneficiary IRA		$1,001 - $15,000	Tax-Deferred		
PIMCO Emerging Markets Bond Fund [MF] Description: Portfolio of mutual funds held in a Beneficiary IRA		$1,001 - $15,000	Tax-Deferred		
T.Rowe Price Blue Chip Fund [MF] Description: Portfolio of mutual funds held in a Beneficiary IRA		$1,001 - $15,000	Tax-Deferred		
T.Rowe Price Mid-Cap Fund [MF] Description: Portfolio of mutual funds held in a Beneficiary IRA		$1,001 - $15,000	Tax-Deferred		
Walt Disney Company (DIS) [ST]		$1,001 - $15,000	None		
Wells Fargo Funds - Special Small Cap Value [MF] Description: Portfolio of mutual funds held in a Beneficiary IRA		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
WesCom Federal Credit Union [BA]		$15,001 - $50,000	Interest	$15,001 - $50,000	$15,001 - $50,000
DESCRIPTION: Military Disability					
World Wrestling Entertainment, Inc. Class A (WWE) [ST]		$1 - $1,000	None		
DESCRIPTION: Robin Hood Financial App					

* For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

None disclosed.

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Penny Mac	August 2016	Mortgage	$250,001 - $500,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ● No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ● No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Brian Perras , 12/31/2019