



Filing ID #10031250

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Kristina Lyke  
**Status:** Congressional Candidate  
**State/District:** MIo8

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 04/11/2020  
**Period Covered:** 01/01/2019– 03/27/2020

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                | Owner | Value of Asset     | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|----------------------------------------------------------------------|-------|--------------------|----------------|-------------------------------|-----------------------|
| Apple Inc. (AAPL) [ST]                                               |       | \$1,001 - \$15,000 | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Chase Bank [BA]                                                      |       | \$1,001 - \$15,000 | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Edward Jones IRA ⇒<br>American Investment Company of America<br>[MF] |       | \$1,001 - \$15,000 | Tax-Deferred   |                               |                       |
| Edward Jones IRA ⇒<br>American New Perspective [MF]                  |       | \$1,001 - \$15,000 | Tax-Deferred   |                               |                       |
| Edward Jones IRA ⇒<br>Invesco Diversified Dividend [MF]              |       | \$1,001 - \$15,000 | Tax-Deferred   |                               |                       |
| Edward Jones IRA ⇒<br>iShares Core S&P ETF [EF]                      |       | \$1,001 - \$15,000 | Tax-Deferred   |                               |                       |
| Edward Jones IRA ⇒<br>John Hancock Bond [MF]                         |       | \$1,001 - \$15,000 | Tax-Deferred   |                               |                       |

| Asset                                                        | Owner | Value of Asset     | Income Type(s)      | Income Current Year to Filing | Income Preceding Year |
|--------------------------------------------------------------|-------|--------------------|---------------------|-------------------------------|-----------------------|
| Edward Jones IRA ⇒<br>John Hancock International Growth [MF] |       | \$1,001 - \$15,000 | Tax-Deferred        |                               |                       |
| Edward Jones IRA ⇒<br>MFS Growth [MF]                        |       | \$1,001 - \$15,000 | Tax-Deferred        |                               |                       |
| Edward Jones IRA ⇒<br>Vanguard Small Cap Value ETF [EF]      |       | \$1,001 - \$15,000 | Tax-Deferred        |                               |                       |
| Federated Prime Cash Obligations Fund [MF]                   |       | \$1,001 - \$15,000 | Dividends, Interest | \$1 - \$200                   | \$1 - \$200           |
| Ford Motor Company (F) [ST]                                  |       | \$1,001 - \$15,000 | Dividends           | \$1 - \$200                   | \$1 - \$200           |
| Lake Trust [BA]                                              |       | \$1,001 - \$15,000 | Interest            | \$1 - \$200                   | \$1 - \$200           |
| Sallie Mae Bank CD [BA]                                      |       | \$1,001 - \$15,000 | Interest            | \$1 - \$200                   | \$1 - \$200           |
| Verizon Communications Inc. (VZ) [ST]                        |       | \$1,001 - \$15,000 | Dividends           | \$1 - \$200                   | \$1 - \$200           |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

| Source                                 | Type     | Amount Current Year to Filing | Amount Preceding Year |
|----------------------------------------|----------|-------------------------------|-----------------------|
| Lyke Law PLLC                          | Business | \$36,000.00                   | \$238,775.52          |
| COMMENTS: 2019 Net Income: \$30,719.94 |          |                               |                       |

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Edward Jones IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Kristina Lyke , 04/11/2020