Filing ID #10031197

Financial Disclosure Report

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Filer Information

Name: Mr. Alfred C. Lemmo
Status: Congressional Candidate
State/District: MI13

Filing Information

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 12/5/2019

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Collector Plates [CO]		$1,001 - $15,000	None		
Condominium - rental unit 808 [RP] Location: Odessa, TX, US Description: rental condos - gross rental is shown before operating expenses and taxes		$15,001 - $50,000	Rent	$5,001 - $15,000	$15,001 - $50,000
Condominium - rental unit 813 [RP] Location: Odessa, TX, US Description: condo rental unit - gross income shown before operating expenses and taxes		$15,001 - $50,000	Rent	$5,001 - $15,000	$5,001 - $15,000
DFCU Financial Share Draft Account [BA]		$50,001 - $100,000	Interest	$1 - $200	$1 - $200
Fidelity Advisor IRA ⇒ Fidelity Advisor - IRA [MF]		$100,001 - $250,000	Tax-Deferred		
Fidelity Advisor IRA ⇒ Fidelity Advisor IRA - Energy - Class C [MF]		$15,001 - $50,000	Capital Gains, Dividends	None	None
Fidelity Advisor IRA ⇒		$15,001 - $50,000	Capital Gains,	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Advisor IRA - Financial Services - Class M [MF]			Dividends		
Fidelity Advisor IRA ⇒ Fidelity Advisor IRA - Industrials - Class M [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	None
Fidelity Advisor IRA ⇒ Fidelity Advisor IRA - Materials - Class C [MF]		$15,001 - $50,000	Capital Gains, Dividends	None	None
Fidelity Advisor IRA ⇒ Fidelity Advisor IRA - Semiconductors - Class M [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	None
Fidelity Advisor IRA ⇒ Fidelity Advisor IRA - Small Cap - Class M [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	None
Fidelity Advisor IRA ⇒ Fidelity Advisor IRA - Technology - Class M [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	None
Fidelity Advisor IRA ⇒ Fidelity Advisor IRA - Utilities - Class M [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor - ROTH [MF]		$50,001 - $100,000	Tax-Deferred		
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - DIvidend Growth - Class M [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Energy - Class C [MF]		$1,001 - $15,000	Capital Gains, Dividends	$5,001 - $15,000	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Energy - Class M [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Financial Services - Class M [MF]		None	Capital Gains, Dividends	None	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Industrials - Class M [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Lev Co Stock - Class C		$1,001 - $15,000	Capital Gains, Dividends	$5,001 - $15,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[MF]					
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Materials - Class C [MF]		$1,001 - $15,000	Capital Gains, Dividends	$5,001 - $15,000	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Semiconductors - Class M [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Technology - Class M [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	None
Fidelity Advisor ROTH IRA ⇒ Fidelity Advisor ROTH IRA - Utilities - Class M [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	None
Fidelity Advisor TOD - mutual funds ⇒ Fidelity Advisor - TOD [MF]		$15,001 - $50,000	Capital Gains, Dividends	None	Not Applicable
Fidelity Advisor TOD - mutual funds ⇒ Fidelity Advisor - TOD - Dividend Growth - Class M [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	None
Fidelity Advisor TOD - mutual funds ⇒ Fidelity Advisor - TOD - Small Cap - Class M [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	None
Fidelity Advisor TOD - mutual funds ⇒ Fidelity Advisor - TOD - Technology - Class M [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	None
Fidelity Advisor TOD - mutual funds ⇒ Fidelity Advisor - TOD - Telecommunications - Class M [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	None
Fidelity Advisor TOD - mutual funds ⇒ Fidelity Advisor TOD - Energy - Class M [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	None
Fidelity Advisor TOD - mutual funds ⇒ Fidelity Advisor TOD - Financial Services - Class M [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	None
National Western Life Ins Co - Lifetime Return Select - Long Term Care Ins [OT] DESCRIPTION: Long term care insurance		$100,001 - $250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Numismatic Coins [CO]		$100,001 - $250,000	None		
Personal Vehicle [OT] Description: 2019 Ford Ecosport		$15,001 - $50,000	None		
Residence and rental unit above [RP] Location: Dearborn, MI, US Description: Personal residence and upper living unit rented out		$100,001 - $250,000	Rent	$5,001 - $15,000	$5,001 - $15,000
Variable Annuities - non-qualified ⇒ American Equity - Bonus Gold [FN]		$100,001 - $250,000	Tax-Deferred		
Variable Annuities - non-qualified ⇒ Delaware Life Ins Co. Retirement Chapters 10 [FN]		$50,001 - $100,000	Tax-Deferred		
Variable Annuities - non-qualified ⇒ Midland National Life Ins - Capstone [FN]		$15,001 - $50,000	Tax-Deferred		
Variable Annuities - non-qualified ⇒ National Western Life - Ultra Futures [OT] Description: Non-qualified variable annuity		$100,001 - $250,000	Tax-Deferred		
Variable Annuities - non-qualified ⇒ National Western Life - Ultra Futures [OT] Description: Non-qualified variable annuity		$100,001 - $250,000	Tax-Deferred		
Variable Annuities - non-qualified ⇒ National Western Life - Ultra Futures [OT] Description: Non-qualified variable annuity		$100,001 - $250,000	Tax-Deferred		
Variable Annuities - non-qualified ⇒ Security Benefit Total Value [FN]		$15,001 - $50,000	Tax-Deferred		
Variable Annuities - qualified ⇒ American Equity - Bonus Gold IRA [FN]		$50,001 - $100,000	Tax-Deferred		
Variable Annuities - qualified ⇒ Athene Bal Alloc Annuity IRA [FN]		$250,001 - $500,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

None disclosed.

Schedule D: Liabilities

None disclosed.

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- Fidelity Advisor IRA
- Fidelity Advisor ROTH IRA
- Fidelity Advisor TOD - mutual funds
  Location: US
- Variable Annuities - non-qualified
- Variable Annuities - qualified

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Alfred C. Lemmo , 12/5/2019