



Filing ID #10031179

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Pete Sessions  
**Status:** Congressional Candidate  
**State/District:** TX32

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2019  
**Filing Date:** 12/3/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                                     | Owner | Value of Asset          | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-------------------------------------------------------------------------------------------|-------|-------------------------|----------------|-------------------------------|-----------------------|
| 529 1 ⇒<br>529 1 [5P]<br>LOCATION: IA                                                     | SP    | \$50,001 -<br>\$100,000 | None           |                               |                       |
| 529 2 ⇒<br>529 2 [5P]<br>LOCATION: IA                                                     | SP    | \$50,001 -<br>\$100,000 | None           |                               |                       |
| 529 3 ⇒<br>529 3 [5P]<br>LOCATION: IA                                                     | SP    | \$50,001 -<br>\$100,000 | None           |                               |                       |
| CS Filer ⇒<br>Amazon.com, Inc. (AMZN) [ST]                                                |       | \$1,001 - \$15,000      | None           |                               |                       |
| CS Filer ⇒<br>Apple Inc. (AAPL) [ST]                                                      |       | \$50,001 -<br>\$100,000 | Dividends      | \$1 - \$200                   | None                  |
| CS Filer ⇒<br>BlackRock Utility, Infrastructure & Power<br>Opportunities Trust (BUI) [ST] |       | \$15,001 - \$50,000     | Dividends      | \$1 - \$200                   | None                  |

| Asset                                                                                   | Owner | Value of Asset       | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-----------------------------------------------------------------------------------------|-------|----------------------|----------------|-------------------------------|-----------------------|
| CS Invest ⇒<br>Abbott Laboratories (ABT) [ST]                                           | SP    | \$15,001 - \$50,000  | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| CS Invest ⇒<br>Amazon.com, Inc. (AMZN) [ST]                                             | SP    | \$50,001 - \$100,000 | None           |                               |                       |
| CS Invest ⇒<br>American Tower Corporation (AMT) [ST]                                    | SP    | \$1,001 - \$15,000   | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS Invest ⇒<br>Apple Inc. (AAPL) [ST]                                                   | SP    | \$50,001 - \$100,000 | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS Invest ⇒<br>Austin Tex %23GO LTX DU [CS]<br>DESCRIPTION: Bond                        | SP    | \$15,001 - \$50,000  | Interest       | \$2,501 - \$5,000             | \$2,501 - \$5,000     |
| CS Invest ⇒<br>Austin Texas Commun%%27 [CS]<br>DESCRIPTION: Bond                        | SP    | \$15,001 - \$50,000  | Interest       | \$2,501 - \$5,000             | \$2,501 - \$5,000     |
| CS Invest ⇒<br>BlackRock Utility, Infrastructure & Power Opportunities Trust (BUI) [ST] | SP    | \$1,001 - \$15,000   | Dividends      | \$1 - \$200                   | None                  |
| CS Invest ⇒<br>Chevron Corporation (CVX) [ST]                                           | SP    | \$15,001 - \$50,000  | Dividends      | None                          | None                  |
| CS Invest ⇒<br>Coca-Cola Company (KO) [ST]                                              | SP    | \$1,001 - \$15,000   | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS Invest ⇒<br>Corpus Christi Texa 5%22 [CS]<br>DESCRIPTION: Bond                       | SP    | \$15,001 - \$50,000  | Interest       | \$2,501 - \$5,000             | \$2,501 - \$5,000     |
| CS Invest ⇒<br>Costco Wholesale Corporation (COST) [ST]                                 | SP    | \$15,001 - \$50,000  | Dividends      | \$1,001 - \$2,500             | \$1,001 - \$2,500     |
| CS Invest ⇒<br>Costco Wholesale Corporation (COST) [ST]                                 | SP    | \$15,001 - \$50,000  | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS Invest ⇒<br>Danaher Corporation (DHR) [ST]                                           | SP    | \$15,001 - \$50,000  | None           |                               |                       |

| Asset                                                                       | Owner | Value of Asset      | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-----------------------------------------------------------------------------|-------|---------------------|----------------|-------------------------------|-----------------------|
| CS Invest ⇒<br>Deer Park Texas Ind 5%29 [CS]<br><br>DESCRIPTION: Bond       | SP    | \$15,001 - \$50,000 | Interest       | \$2,501 - \$5,000             | \$2,501 - \$5,000     |
| CS Invest ⇒<br>Discover Financial Services (DFS) [ST]                       | SP    | \$15,001 - \$50,000 | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| CS Invest ⇒<br>Florida St Board 5%25 [CS]<br><br>DESCRIPTION: Bond          | SP    | \$1,001 - \$15,000  | Interest       | \$201 - \$1,000               | \$201 - \$1,000       |
| CS Invest ⇒<br>General Electric Company (GE) [ST]                           | SP    | \$1,001 - \$15,000  | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS Invest ⇒<br>Google Inc. - Class C Capital Stock When Issued (GOOCV) [ST] | SP    | \$15,001 - \$50,000 | None           |                               |                       |
| CS Invest ⇒<br>Harris County Texas 5%24 [CS]<br><br>DESCRIPTION: Bond       | SP    | \$15,001 - \$50,000 | Interest       | None                          | None                  |
| CS Invest ⇒<br>Illinois St 5.5%25Go UTX [CS]<br><br>DESCRIPTION: Bond       | SP    | \$15,001 - \$50,000 | Interest       | \$2,501 - \$5,000             | \$2,501 - \$5,000     |
| CS Invest ⇒<br>Invesco QQQ Trust, Series 1 (QQQ) [ST]                       | SP    | \$1,001 - \$15,000  | None           |                               |                       |
| CS Invest ⇒<br>Johnson & Johnson (JNJ) [ST]                                 | SP    | \$1,001 - \$15,000  | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| CS Invest ⇒<br>Kimberly-Clark Corporation (KMB) [ST]                        | SP    | \$1,001 - \$15,000  | Dividends      | \$1 - \$200                   | None                  |
| CS Invest ⇒<br>Laudus U.S. Large Cap Gr [MF]                                | SP    | \$1,001 - \$15,000  | Capital Gains  | \$201 - \$1,000               | \$201 - \$1,000       |
| CS Invest ⇒<br>Leander Texas Indep 5%29 [CS]<br><br>DESCRIPTION: Bond       | SP    | \$15,001 - \$50,000 | Interest       | \$2,501 - \$5,000             | \$2,501 - \$5,000     |
| CS Invest ⇒<br>Lubbock Tex 5%24DB UTX D [CS]                                | SP    | \$15,001 - \$50,000 | Interest       | \$2,501 - \$5,000             | \$2,501 - \$5,000     |

| Asset                                                   | Owner | Value of Asset        | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---------------------------------------------------------|-------|-----------------------|----------------|-------------------------------|-----------------------|
| DESCRIPTION: Bond                                       |       |                       |                |                               |                       |
| CS Invest ⇒ lululemon athletica inc. (LULU) [ST]        | SP    | \$1,001 - \$15,000    | None           |                               |                       |
| CS Invest ⇒ Mastercard Incorporated (MA) [ST]           | SP    | \$1,001 - \$15,000    | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS Invest ⇒ McDonald's Corporation (MCD) [ST]           | SP    | \$1,001 - \$15,000    | None           |                               |                       |
| CS Invest ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]   | SP    | \$15,001 - \$50,000   | None           |                               |                       |
| CS Invest ⇒ Microsoft Corporation (MSFT) [ST]           | SP    | \$15,001 - \$50,000   | Dividends      | \$1,001 - \$2,500             | \$1,001 - \$2,500     |
| CS Invest ⇒ Microsoft Corporation (MSFT) [ST]           | SP    | \$15,001 - \$50,000   | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| CS Invest ⇒ New jersey St 5%23 GO [CS]                  | SP    | \$15,001 - \$50,000   | Interest       | \$1,001 - \$2,500             | \$1,001 - \$2,500     |
| DESCRIPTION: Bond                                       |       |                       |                |                               |                       |
| CS Invest ⇒ New York St Dormito 5%20 [CS]               | SP    | \$1,001 - \$15,000    | Interest       | None                          | None                  |
| DESCRIPTION: Bond                                       |       |                       |                |                               |                       |
| CS Invest ⇒ North East independence 5%25 [CS]           | SP    | \$15,001 - \$50,000   | Interest       | \$1,001 - \$2,500             | \$1,001 - \$2,500     |
| DESCRIPTION: Bond                                       |       |                       |                |                               |                       |
| CS Invest ⇒ NVIDIA Corporation (NVDA) [ST]              | SP    | \$1,001 - \$15,000    | Dividends      | None                          | None                  |
| CS Invest ⇒ Oakmark Intl FD Inst [MF]                   | SP    | \$100,001 - \$250,000 | None           |                               |                       |
| CS Invest ⇒ Occidental Petroleum Corporation (OXY) [ST] | SP    | \$15,001 - \$50,000   | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS Invest ⇒ Phoenix Arizona C 5.5%36 [CS]               | SP    | \$15,001 - \$50,000   | Interest       | \$1 - \$200                   | \$1 - \$200           |
| DESCRIPTION: Bond                                       |       |                       |                |                               |                       |

| Asset                                                              | Owner | Value of Asset       | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--------------------------------------------------------------------|-------|----------------------|----------------|-------------------------------|-----------------------|
| CS Invest ⇒<br>PNC Financial Services Group, Inc. (PNC) [ST]       | SP    | \$15,001 - \$50,000  | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS Invest ⇒<br>Schwab 1000 Index [MF]                              | SP    | \$15,001 - \$50,000  | Capital Gains  | \$201 - \$1,000               | \$201 - \$1,000       |
| CS Invest ⇒<br>Schwab S&P 500 Index [MF]                           | SP    | \$15,001 - \$50,000  | Capital Gains  | \$201 - \$1,000               | \$201 - \$1,000       |
| CS Invest ⇒<br>Schwab Target 2060 Fund [MF]                        | SP    | \$1,001 - \$15,000   | Capital Gains  | \$201 - \$1,000               | \$1 - \$200           |
| CS Invest ⇒<br>Schwab Total Stock Market Index [MF]                | SP    | \$15,001 - \$50,000  | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| CS Invest ⇒<br>Starbucks Corporation (SBUX) [ST]                   | SP    | \$15,001 - \$50,000  | None           |                               |                       |
| CS Invest ⇒<br>State University 3.125%33 [CS]<br>DESCRIPTION: Bond | SP    | \$15,001 - \$50,000  | Interest       | \$1,001 - \$2,500             | \$1,001 - \$2,500     |
| CS Invest ⇒<br>Texas St 5%29DB UTX DUE [CS]<br>DESCRIPTION: Bond   | SP    | \$15,001 - \$50,000  | Interest       | \$1 - \$200                   | \$1 - \$200           |
| CS Invest ⇒<br>TJX Companies, Inc. (TJX) [ST]                      | SP    | \$1,001 - \$15,000   | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| CS Invest ⇒<br>Verizon Communications Inc. (VZ) [ST]               | SP    | \$1,001 - \$15,000   | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| CS Invest ⇒<br>Walmart Inc. (WMT) [ST]                             | SP    | \$1,001 - \$15,000   | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS IRA ⇒<br>Accenture plc Class A Ordinary Shares (ACN) [ST]       | SP    | \$15,001 - \$50,000  | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS IRA ⇒<br>Brown Cap Mgmt Small Co [MF]                           | SP    | \$50,001 - \$100,000 | Capital Gains  | \$1,001 - \$2,500             | \$201 - \$1,000       |
| CS IRA ⇒<br>CF Industries Holdings, Inc. (CF) [ST]                 | SP    | \$15,001 - \$50,000  | Dividends      | \$1 - \$200                   | \$1 - \$200           |

| Asset                                                                    | Owner | Value of Asset       | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--------------------------------------------------------------------------|-------|----------------------|----------------|-------------------------------|-----------------------|
| CS IRA ⇒<br>Chipotle Mexican Grill, Inc. (CMG) [ST]                      | SP    | \$1,001 - \$15,000   | None           |                               |                       |
| CS IRA ⇒<br>CME Group Inc. - Class A (CME) [ST]                          | SP    | \$15,001 - \$50,000  | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS IRA ⇒<br>Dollar Tree, Inc. (DLTR) [ST]                                | SP    | \$15,001 - \$50,000  | None           |                               |                       |
| CS IRA ⇒<br>Dow Inc. (DOW) [ST]                                          | SP    | \$1,001 - \$15,000   | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS IRA ⇒<br>DuPont de Nemours, Inc. (DD) [ST]                            | SP    | \$1,001 - \$15,000   | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS IRA ⇒<br>Eli Lilly and Company (LLY) [ST]                             | SP    | \$15,001 - \$50,000  | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS IRA ⇒<br>Goldman Sachs Group, Inc. (GS) [ST]                          | SP    | \$15,001 - \$50,000  | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS IRA ⇒<br>Google Inc. - Class C Capital Stock When Issued (GOOCV) [ST] | SP    | \$15,001 - \$50,000  | None           |                               |                       |
| CS IRA ⇒<br>Honeywell International Inc. (HON) [ST]                      | SP    | \$15,001 - \$50,000  | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS IRA ⇒<br>iShares Russell 2000 Value ETF (IWN) [ST]                    | SP    | \$50,001 - \$100,000 | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| CS IRA ⇒<br>Mastercard Incorporated (MA) [ST]                            | SP    | \$50,001 - \$100,000 | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| CS IRA ⇒<br>McCormick & Company, Incorporated (MKC) [ST]                 | SP    | \$15,001 - \$50,000  | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS IRA ⇒<br>MFS Intl New Discovery [MF]                                  | SP    | \$50,001 - \$100,000 | Capital Gains  | \$1 - \$200                   | \$1 - \$200           |
| CS IRA ⇒<br>Oppenheimer Developing Markets A [MF]                        | SP    | \$50,001 - \$100,000 | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |

| Asset                                                                                                         | Owner | Value of Asset        | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---------------------------------------------------------------------------------------------------------------|-------|-----------------------|----------------|-------------------------------|-----------------------|
| CS IRA ⇒<br>Oppenheimer Internationals Growth A [MF]                                                          | SP    | \$50,001 - \$100,000  | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| CS IRA ⇒<br>Pepsico, Inc. (PEP) [ST]                                                                          | SP    | \$15,001 - \$50,000   | Capital Gains  | \$201 - \$1,000               | \$201 - \$1,000       |
| CS IRA ⇒<br>Rockwell Collins, Inc. (COL) [ST]                                                                 | SP    | \$15,001 - \$50,000   | None           |                               |                       |
| CS IRA ⇒<br>Roper Technologies, Inc. (ROP) [ST]                                                               | SP    | \$15,001 - \$50,000   | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS IRA ⇒<br>Schlumberger N.V. (SLB) [ST]                                                                      | SP    | \$1,001 - \$15,000    | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS IRA ⇒<br>SunTrust Banks, Inc. (STI) [ST]                                                                   | SP    | \$15,001 - \$50,000   | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| CS IRA ⇒<br>TJX Companies, Inc. (TJX) [ST]                                                                    | SP    | \$15,001 - \$50,000   | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| Fid Invest Spouse ⇒<br>Apple Inc. (AAPL) [ST]                                                                 | SP    | \$15,001 - \$50,000   | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| Fid Invest Spouse ⇒<br>Chipotle Mexican Grill, Inc. (CMG) [ST]                                                | SP    | \$15,001 - \$50,000   | None           |                               |                       |
| Fid Invest Spouse ⇒<br>GTLOX [MF]                                                                             | SP    | \$1,001 - \$15,000    | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Fid Invest Spouse ⇒<br>JENSX [MF]                                                                             | SP    | \$1,001 - \$15,000    | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Fid Invest Spouse ⇒<br>PARMX [MF]                                                                             | SP    | \$1,001 - \$15,000    | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Fid Invest Spouse ⇒<br>Verizon Communications Inc. (VZ) [ST]                                                  | SP    | \$100,001 - \$250,000 | Dividends      | \$2,501 - \$5,000             | \$2,501 - \$5,000     |
| Fid Invest Spouse ⇒<br>Williams Partners, L.P. Common Units Representing Limited Partner Interests (WPZ) [ST] | SP    | \$1,001 - \$15,000    | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |

| Asset                                                                                   | Owner | Value of Asset        | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-----------------------------------------------------------------------------------------|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Fid IRA ⇒<br>Verizon Communications Inc. (VZ) [ST]                                      | SP    | \$1,001 - \$15,000    | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Fid Roth IRA ⇒<br>Alerian MLP ETF (AMLP) [ST]                                           | SP    | \$1,001 - \$15,000    | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Fid Roth IRA ⇒<br>Apple Inc. (AAPL) [ST]                                                | SP    | \$15,001 - \$50,000   | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| Fid Roth IRA ⇒<br>AT&T Inc. (T) [ST]                                                    | SP    | \$1,001 - \$15,000    | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Fid Roth IRA ⇒<br>Chipotle Mexican Grill, Inc. (CMG) [ST]                               | SP    | \$1,001 - \$15,000    | None           |                               |                       |
| Fid Roth IRA ⇒<br>McDonald's Corporation (MCD) [ST]                                     | SP    | \$1,001 - \$15,000    | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Fid Roth IRA ⇒<br>NVIDIA Corporation (NVDA) [ST]                                        | SP    | \$1 - \$1,000         | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Fid Roth IRA ⇒<br>Verizon Communications Inc. (VZ) [ST]                                 | SP    | \$1,001 - \$15,000    | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| IRA Filer ⇒<br>Apple Inc. (AAPL) [ST]                                                   |       | \$50,001 - \$100,000  | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| IRA Filer ⇒<br>AT&T Inc. (T) [ST]                                                       |       | \$15,001 - \$50,000   | Dividends      | \$2,501 - \$5,000             | \$2,501 - \$5,000     |
| IRA Filer ⇒<br>BlackRock Utility, Infrastructure & Power Opportunities Trust (BUI) [ST] |       | \$100,001 - \$250,000 | Dividends      | \$5,001 - \$15,000            | \$201 - \$1,000       |
| IRA Filer ⇒<br>BP p.l.c. (BP) [ST]                                                      |       | \$15,001 - \$50,000   | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| IRA Filer ⇒<br>Broadcom Inc. (AVGO) [ST]                                                |       | \$50,001 - \$100,000  | Dividends      | \$5,001 - \$15,000            | \$5,001 - \$15,000    |
| IRA Filer ⇒<br>DFW International Airport [CS]                                           |       | \$15,001 - \$50,000   | Interest       | \$201 - \$1,000               | \$201 - \$1,000       |
| DESCRIPTION: Bond                                                                       |       |                       |                |                               |                       |

| Asset                                                                                                        | Owner | Value of Asset       | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--------------------------------------------------------------------------------------------------------------|-------|----------------------|----------------|-------------------------------|-----------------------|
| IRA Filer ⇒<br>Energy Transfer Partners, L.P. Common Units representing limited partner interests (ETP) [ST] |       | \$15,001 - \$50,000  | Dividends      | \$2,501 - \$5,000             | \$2,501 - \$5,000     |
| IRA Filer ⇒<br>Exxon Mobil Corporation (XOM) [ST]                                                            |       | \$1,001 - \$15,000   | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| IRA Filer ⇒<br>Facebook, Inc. - Class A (FB) [ST]                                                            |       | \$50,001 - \$100,000 | None           |                               |                       |
| IRA Filer ⇒<br>JP Morgan Chase & Co. (JPM) [ST]                                                              |       | \$50,001 - \$100,000 | Dividends      | \$1,001 - \$2,500             | \$201 - \$1,000       |
| IRA Filer ⇒<br>Lockheed Martin Corporation (LMT) [ST]                                                        |       | \$50,001 - \$100,000 | Dividends      | \$1,001 - \$2,500             | \$1,001 - \$2,500     |
| IRA Filer ⇒<br>Love Field Airport Moderization [CS]<br><br>DESCRIPTION: Bond                                 |       | \$15,001 - \$50,000  | Interest       | \$201 - \$1,000               | \$201 - \$1,000       |
| IRA Filer ⇒<br>McDonald's Corporation (MCD) [ST]                                                             |       | \$50,001 - \$100,000 | Dividends      | \$1,001 - \$2,500             | \$1,001 - \$2,500     |
| IRA Filer ⇒<br>Procter & Gamble Company (PG) [ST]                                                            |       | \$50,001 - \$100,000 | Dividends      | \$1,001 - \$2,500             | \$1,001 - \$2,500     |
| IRA Filer ⇒<br>Texas Private Surface Transportation [CS]<br><br>DESCRIPTION: Bond                            |       | \$1,001 - \$15,000   | Interest       | \$201 - \$1,000               | \$201 - \$1,000       |
| SEP 1 Filer ⇒<br>BlackRock Utility, Infrastructure & Power Opportunities Trust (BUI) [ST]                    |       | \$15,001 - \$50,000  | Dividends      | \$1 - \$200                   | None                  |
| SEP 2 ⇒<br>Amazon.com, Inc. (AMZN) [ST]                                                                      |       | \$1,001 - \$15,000   | None           |                               |                       |
| SEP 2 ⇒<br>American Express Company (AXP) [ST]                                                               |       | \$1,001 - \$15,000   | None           |                               |                       |
| SEP 2 ⇒<br>Coca-Cola Bottling Co. Consolidated Class B (COKEB) [ST]                                          |       | \$1,001 - \$15,000   | None           |                               |                       |

| Asset                                                           | Owner | Value of Asset      | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-----------------------------------------------------------------|-------|---------------------|----------------|-------------------------------|-----------------------|
| SEP 2 ⇒<br>Costco Wholesale Corporation (COST) [ST]             |       | \$15,001 - \$50,000 | None           |                               |                       |
| SEP 2 ⇒<br>CSX Corporation (CSX) [ST]                           |       | \$1,001 - \$15,000  | None           |                               |                       |
| SEP 2 ⇒<br>GlaxoSmithKline PLC (GSK) [ST]                       |       | \$1,001 - \$15,000  | None           |                               |                       |
| SEP 2 ⇒<br>Invesco QQQ Trust, Series 1 (QQQ) [ST]               |       | \$1,001 - \$15,000  | None           |                               |                       |
| SEP 2 ⇒<br>ProShares UltraPro QQQ (TQQQ) [ST]                   |       | \$1,001 - \$15,000  | None           |                               |                       |
| SEP 2 ⇒<br>SBA Communications Corporation - Class A (SBAC) [ST] |       | \$1,001 - \$15,000  | None           |                               |                       |
| SEP 2 ⇒<br>Schwab S&P 500 Index [MF]                            |       | \$1,001 - \$15,000  | None           |                               |                       |
| SEP 2 ⇒<br>SPDR Nuveen S&P High Yield Municipal Bd [MF]         |       | \$1,001 - \$15,000  | None           |                               |                       |
| SEP 2 ⇒<br>Verizon Communications Inc. (VZ) [ST]                |       | \$1,001 - \$15,000  | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| SEP 2 ⇒<br>Walmart Inc. (WMT) [ST]                              |       | \$1,001 - \$15,000  | Dividends      | \$1 - \$200                   | \$1 - \$200           |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

| Source                   | Type                     | Amount Current Year to Filing | Amount Preceding Year |
|--------------------------|--------------------------|-------------------------------|-----------------------|
| Sessions Partners LLC    | Salary                   | \$75,000.00                   | N/A                   |
| Spouse Government Salary | Spouse Government Salary | \$141,075.00                  | \$141,075.00          |
| Sessions Enterprises LLC | Spouse Salary            | \$35,000.00                   | \$65,000.00           |

SCHEDULE D: LIABILITIES

| Owner | Creditor   | Date Incurred | Type          | Amount of Liability   |
|-------|------------|---------------|---------------|-----------------------|
| JT    | RP Funding | 2016          | Home Mortgage | \$100,001 - \$250,000 |

SCHEDULE E: POSITIONS

| Position                   | Name of Organization             |
|----------------------------|----------------------------------|
| Executive Committee Member | National Eagle Scout Association |
| Board Member               | Southwestern University          |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address)                    | Brief Description of Duties |
|----------------------------------------------|-----------------------------|
| WFA Group, LLC (San Juan, PR, US)            | Consultant                  |
| Ploutus Holdings LLC (Rockville, MD, US)     | Consultant                  |
| NAR (Chicago, IL, US)                        | Consultant                  |
| ST LNC LLC (Rockville, MD, US)               | Consultant                  |
| Horton Worldwide Services (San Juan, PR, US) | Consultant                  |

SCHEDULE A ASSET CLASS DETAILS

|                                                                                                                                                                                                                                                                                                                      |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"><li>529 1 (Owner: SP)<br/>LOCATION: IA</li><li>529 2 (Owner: SP)<br/>LOCATION: IA</li><li>529 3 (Owner: SP)<br/>LOCATION: IA</li><li>CS Filer</li><li>CS Invest (Owner: SP)</li><li>CS IRA (Owner: SP)</li><li>Fid Invest Spouse (Owner: SP)</li><li>Fid IRA (Owner: SP)</li></ul> |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

- Fid Roth IRA (Owner: SP)
- IRA Filer
- SEP 1 Filer
- SEP 2 (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Pete Sessions , 12/3/2019