



Filing ID #10031070

# FINANCIAL DISCLOSURE REPORT

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Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

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## FILER INFORMATION

**Name:** Robert L. Rogers  
**Status:** Congressional Candidate  
**State/District:** AL02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 11/22/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                                                                                                                   | Owner | Value of Asset      | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|---------------------|----------------|-------------------------------|-----------------------|
| 401k [DB]                                                                                                                                                               |       | \$15,001 - \$50,000 | None           |                               |                       |
| DESCRIPTION: I am not taxed on this account until I apply for and receive a disbursement check.                                                                         |       |                     |                |                               |                       |
| 401k [DB]                                                                                                                                                               |       | \$15,001 - \$50,000 | None           |                               |                       |
| DESCRIPTION: The account draws interest, but I do not receive any income from this account unless and until I request a check. This varies from year to year as needed. |       |                     |                |                               |                       |
| Apt A (House) 1920 [RP]                                                                                                                                                 | SP    | \$15,001 - \$50,000 | Rent           | \$5,001 - \$15,000            | \$5,001 - \$15,000    |
| LOCATION: Montgomery, AL, US                                                                                                                                            |       |                     |                |                               |                       |
| DESCRIPTION: Single Family Dwelling 2 BR, 1 bath House                                                                                                                  |       |                     |                |                               |                       |
| Apt B, 1900 [RP]                                                                                                                                                        | SP    | \$15,001 - \$50,000 | Rent           | \$5,001 - \$15,000            | \$5,001 - \$15,000    |
| LOCATION: Montgomery, AL, US                                                                                                                                            |       |                     |                |                               |                       |
| DESCRIPTION: Single Family Dwelling 2BR Apt, one of a duplex.                                                                                                           |       |                     |                |                               |                       |
| Apt C, 2148 [RP]                                                                                                                                                        | SP    | \$15,001 - \$50,000 | Rent           | \$5,001 - \$15,000            | \$5,001 - \$15,000    |
| LOCATION: Montgomery, AL, US                                                                                                                                            |       |                     |                |                               |                       |
| DESCRIPTION: Single Family Dwelling 2BR Apt, one of a duplex.                                                                                                           |       |                     |                |                               |                       |
| Apt D, 2110 [RP]                                                                                                                                                        | SP    | \$15,001 - \$50,000 | Rent           | \$5,001 - \$15,000            | \$5,001 - \$15,000    |
| LOCATION: Montgomery, AL, US                                                                                                                                            |       |                     |                |                               |                       |

| Asset                                                                                                                                                                                  | Owner | Value of Asset      | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|---------------------|----------------|-------------------------------|-----------------------|
| DESCRIPTION: Single Family Dwelling 1BR Apt, one of a triplex.                                                                                                                         |       |                     |                |                               |                       |
| Apt E, 1522 [RP]                                                                                                                                                                       | SP    | \$15,001 - \$50,000 | Rent           | \$5,001 - \$15,000            | \$5,001 - \$15,000    |
| LOCATION: montgomery, AL, US<br>DESCRIPTION: Single Family Dwelling 2BR Apt one of 4-plex. The other 3 units are currently used for personal storage, not rented at this time.         |       |                     |                |                               |                       |
| Apt F, 2108 [RP]                                                                                                                                                                       | SP    | \$15,001 - \$50,000 | Rent           | \$1,001 - \$2,500             | \$5,001 - \$15,000    |
| LOCATION: Montgomery, AL, US<br>DESCRIPTION: Apt 1 BR, one of a triplex.                                                                                                               |       |                     |                |                               |                       |
| Apt G, 1903 [RP]                                                                                                                                                                       | SP    | \$15,001 - \$50,000 | Rent           | \$2,501 - \$5,000             | \$2,501 - \$5,000     |
| LOCATION: Montgomery, AL, US<br>DESCRIPTION: 2 BR, 1 Bath 1Dn Rm, one of triplex.                                                                                                      |       |                     |                |                               |                       |
| Apt H 1907 [RP]                                                                                                                                                                        | SP    | \$15,001 - \$50,000 | Rent           | \$2,501 - \$5,000             | \$2,501 - \$5,000     |
| LOCATION: Montgomery, AL, US<br>DESCRIPTION: 2 BR, one of a duplex.                                                                                                                    |       |                     |                |                               |                       |
| Apt I 1909 [RP]                                                                                                                                                                        | SP    | \$15,001 - \$50,000 | Rent           | \$1,001 - \$2,500             | \$2,501 - \$5,000     |
| LOCATION: Montgomery, AL, US<br>DESCRIPTION: 2 BR one of a duplex.                                                                                                                     |       |                     |                |                               |                       |
| Apt J, 2200 [RP]                                                                                                                                                                       | JT    | \$15,001 - \$50,000 | None           |                               |                       |
| LOCATION: Montgomery, AL, US<br>DESCRIPTION: Apt J is a 2 BR, 1 bath DN RM House soon to be renovated.                                                                                 |       |                     |                |                               |                       |
| Bob Bank of West, Trailer [DO]                                                                                                                                                         |       | \$1,001 - \$15,000  | None           |                               |                       |
| Bob Checking River B and T [BA]                                                                                                                                                        |       | \$1 - \$1,000       | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| DESCRIPTION: I'm showing the dividend, but the amount of earning on this and spouse's checking accts is approx. 0.025% seldom earning over \$1.00 each month depending on the balance. |       |                     |                |                               |                       |
| Bob Consumer Loan 1 [BA]                                                                                                                                                               |       | \$15,001 - \$50,000 | None           |                               |                       |
| Bob Consumer Loan 2 [DO]                                                                                                                                                               |       | \$1,001 - \$15,000  | None           |                               |                       |
| Bob Guardian CU [BA]                                                                                                                                                                   |       | \$1 - \$1,000       | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| DESCRIPTION: used for direct deposit federal.                                                                                                                                          |       |                     |                |                               |                       |
| Bob Political Account [DO]                                                                                                                                                             |       | \$1,001 - \$15,000  | None           |                               |                       |
| Bob Savings, ASE CU [BA]                                                                                                                                                               |       | \$1 - \$1,000       | Dividends      | \$1 - \$200                   | \$1 - \$200           |

| Asset                                                                                                                  | Owner | Value of Asset       | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|------------------------------------------------------------------------------------------------------------------------|-------|----------------------|----------------|-------------------------------|-----------------------|
| Bus, Shriners [DO]                                                                                                     |       | \$1,001 - \$15,000   | None           |                               |                       |
| DESCRIPTION: Bus Purchase on Promissory                                                                                |       |                      |                |                               |                       |
| Clair Checking River B and T [BA]                                                                                      | SP    | \$1 - \$1,000        | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| DESCRIPTION: Dividend is based on 0.025% of average balance seldom earning over \$1.00 a month.                        |       |                      |                |                               |                       |
| Clair Home Equity Line [DO]                                                                                            | SP    | \$50,001 - \$100,000 | None           |                               |                       |
| House 2120 [RP]                                                                                                        | SP    | \$15,001 - \$50,000  | None           |                               |                       |
| LOCATION: Montgomery, AL, US<br>DESCRIPTION: House 3 BR, 1 Bath to be renovated.                                       |       |                      |                |                               |                       |
| House 2128 [RP]                                                                                                        | SP    | \$15,001 - \$50,000  | None           |                               |                       |
| LOCATION: Montgomery, AL, US<br>DESCRIPTION: House 2 BR 1 Bath, to be renovated.                                       |       |                      |                |                               |                       |
| House 239 [RP]                                                                                                         | SP    | \$50,001 - \$100,000 | None           |                               |                       |
| LOCATION: Prattville, AL, US<br>DESCRIPTION: House 3 BR, 2 Bath, Grt RM, to be renovated.                              |       |                      |                |                               |                       |
| New House 695 [RP]                                                                                                     | JT    | \$15,001 - \$50,000  | None           |                               |                       |
| LOCATION: Marbury, AL, US<br>DESCRIPTION: New Construction House, 5 BR, 2.5 Bath, Library, Fam Rm, Basement, Elevator. |       |                      |                |                               |                       |
| New house construction contract [DO]                                                                                   |       | \$1,001 - \$15,000   | None           |                               |                       |
| State of Alabama Retirement [DB]                                                                                       |       | \$15,001 - \$50,000  | None           |                               |                       |

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

| Source                        | Type                     | Amount Current Year to Filing | Amount Preceding Year |
|-------------------------------|--------------------------|-------------------------------|-----------------------|
| Retirement Systems of Alabama | Regular State Retirement | \$27,000.00                   | \$27,000.00           |

**SCHEDULE D: LIABILITIES**

| Owner | Creditor                | Date Incurred       | Type                                | Amount of Liability  |
|-------|-------------------------|---------------------|-------------------------------------|----------------------|
| JT    | Bank of the West        | May, 2011           | Loan for purchase of Camper Trailer | \$10,000 - \$15,000  |
| SP    | River Bank and Trust    | 1997 - 1998 approx. | Home Equity Line                    | \$50,001 - \$100,000 |
|       | Guardian Credit Union   | June, 2019          | Consumer Loan consolidation         | \$15,001 - \$50,000  |
|       | Guardian Credit Union   | September, 2019     | Consumer Loan                       | \$10,000 - \$15,000  |
| SP    | CitiMortgage via Cenlar | June, 1992          | Mortgage on Rental Property         | \$8,334.00           |

## SCHEDULE E: POSITIONS

| Position              | Name of Organization             |
|-----------------------|----------------------------------|
| Electrical Contractor | Galectro Electrical Construction |

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Robert L. Rogers , 11/22/2019