



Filing ID #10031066

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Bob Stevenson  
**Status:** Congressional Candidate  
**State/District:** UT01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2019  
**Filing Date:** 02/17/2020  
**Period Covered:** 01/01/2018– 12/31/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                     | Owner | Value of Asset            | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-------------------------------------------|-------|---------------------------|----------------|-------------------------------|-----------------------|
| 401K NUSA [OT]                            |       | \$1,000,001 - \$5,000,000 | Tax-Deferred   |                               |                       |
| DESCRIPTION: 401K Neslte                  |       |                           |                |                               |                       |
| America !st [BA]                          |       | \$1,001 - \$15,000        | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Brighton Bank [BA]                        |       | \$100,001 - \$250,000     | Interest       | \$201 - \$1,000               | \$1 - \$200           |
| Building Lots 7 [RP]                      |       | \$500,001 - \$1,000,000   | None           |                               |                       |
| LOCATION: Layton, UT, US                  |       |                           |                |                               |                       |
| Community First Bank [BA]                 |       | \$1,001 - \$15,000        | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Investment Land [RP]                      |       | \$500,001 - \$1,000,000   | None           |                               |                       |
| LOCATION: Clearfield/Davis County, UT, US |       |                           |                |                               |                       |
| Investment Land [RP]                      |       | \$250,001 -               | None           |                               |                       |

| Asset                                        | Owner | Value of Asset          | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|----------------------------------------------|-------|-------------------------|----------------|-------------------------------|-----------------------|
| LOCATION: Syracuse/Davis, UT, US             |       | \$500,000               |                |                               |                       |
|                                              |       |                         |                |                               |                       |
| Investment Land [RP]                         |       | \$50,001 - \$100,000    | None           |                               |                       |
| LOCATION: Garden City/Rich County, UT, US    |       |                         |                |                               |                       |
| Investment Land 2200 W [RP]                  |       | \$500,001 - \$1,000,000 | Rent           | \$1,001 - \$2,500             | \$1,001 - \$2,500     |
| LOCATION: Layton/Davis, UT, US               |       |                         |                |                               |                       |
| Investment Land Gentile [RP]                 |       | \$500,001 - \$1,000,000 | Rent           | \$201 - \$1,000               | None                  |
| LOCATION: Layton/Davis, UT, US               |       |                         |                |                               |                       |
| Investment Land Valley View [RP]             |       | \$100,001 - \$250,000   | None           |                               |                       |
| LOCATION: Layton, UT, US                     |       |                         |                |                               |                       |
| Key Bank [BA]                                |       | \$1,001 - \$15,000      | Interest       | \$1 - \$200                   | \$1 - \$200           |
| Kroger Company (KR) [ST]                     | JT    | \$1,001 - \$15,000      | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Office Building [RP]                         |       | \$250,001 - \$500,000   | Rent           | \$5,001 - \$15,000            | \$5,001 - \$15,000    |
| LOCATION: Layton, UT, US                     |       |                         |                |                               |                       |
| Utah State Retirement System [DB]            | JT    | Undetermined            | None           |                               |                       |
| Utah State Retirement System 401K [OT]       |       | \$15,001 - \$50,000     | Tax-Deferred   |                               |                       |
| DESCRIPTION: 401k for Utah Retirement System |       |                         |                |                               |                       |
| Vivint Smart Home, Inc. (VVNT) [ST]          | JT    | \$1,001 - \$15,000      | None           |                               |                       |
| Zions Bank [BA]                              |       | \$1,001 - \$15,000      | None           |                               |                       |

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source                       | Type           | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|------------------------------|----------------|-------------------------------------|--------------------------|
| Davis County Government      | Employment     | \$128,000.00                        | N/A                      |
| Wasatch Integrated           | Board Chair    | \$2,400.00                          | \$2,400.00               |
| Layton City                  | Employer       | N/A                                 | \$32,000.00              |
| Bob J Stevenson Construction | Business Owner | N/A                                 | \$80,000.00              |
| North Davis Sewer District   | Board Member   | N/A                                 | \$4,800.00               |

## SCHEDULE D: LIABILITIES

| Owner | Creditor      | Date Incurred | Type             | Amount of<br>Liability     |
|-------|---------------|---------------|------------------|----------------------------|
|       | America 1st   | Nov 2018      | car loan         | \$15,001 - \$50,000        |
|       | Brighton Bank | March 2019    | Development Loan | \$500,001 -<br>\$1,000,000 |
|       | Brighton Bank | Sept 2019     | Office Building  | \$100,001 -<br>\$250,000   |
|       | Brighton Bank | Dec 2018      | equipment        | \$15,001 - \$50,000        |

## SCHEDULE E: POSITIONS

| Position                | Name of Organization                          |
|-------------------------|-----------------------------------------------|
| Chairman                | Wasatch Front Regional Council                |
| Chairman                | Wasatch Integrated Waste Management           |
| Board Member            | North Davis Sewer District                    |
| Chairman                | NUERA                                         |
| Board VP Public         | Economic Development Corporation Utah         |
| Board Member            | Olene Walker Institute Weber State University |
| Board Member            | South Davis Fire District Board               |
| Citizen Leadership AFMC | USAF                                          |
| Co Chairman             | Northern Utah Economic Alliance               |

## SCHEDULE F: AGREEMENTS

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Bob Stevenson , 02/17/2020