



Filing ID #10029887

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Pete Sessions
Status: Congressional Candidate
State/District: TX32

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 11/17/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 1 ⇒ 529 1 [5P] LOCATION: IA	SP	\$50,001 - \$100,000	None		
529 2 ⇒ 529 2 [5P] LOCATION: IA	SP	\$50,001 - \$100,000	None		
529 3 ⇒ 529 3 [5P] LOCATION: IA	SP	\$50,001 - \$100,000	None		
CS Filer ⇒ Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	None		
CS Filer ⇒ Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	None
CS Filer ⇒ BlackRock Utility, Infrastructure & Power Opportunities Trust (BUI) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CS Invest ⇒ Abbott Laboratories (ABT) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CS Invest ⇒ Amazon.com, Inc. (AMZN) [ST]	SP	\$50,001 - \$100,000	None		
CS Invest ⇒ American Tower Corporation (AMT) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
CS Invest ⇒ Apple Inc. (AAPL) [ST]	SP	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
CS Invest ⇒ Austin Tex %23GO LTX DU [CS] DESCRIPTION: Bond	SP	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
CS Invest ⇒ Austin Texas Commun%%27 [CS] DESCRIPTION: Bond	SP	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
CS Invest ⇒ BlackRock Utility, Infrastructure & Power Opportunities Trust (BUI) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
CS Invest ⇒ Chevron Corporation (CVX) [ST]	SP	\$15,001 - \$50,000	Dividends	None	None
CS Invest ⇒ Coca-Cola Company (KO) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
CS Invest ⇒ Corpus Christi Texa 5%22 [CS] DESCRIPTION: Bond	SP	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
CS Invest ⇒ Costco Wholesale Corporation (COST) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
CS Invest ⇒ Costco Wholesale Corporation (COST) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
CS Invest ⇒ Danaher Corporation (DHR) [ST]	SP	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CS Invest ⇒ Deer Park Texas Ind 5%29 [CS] DESCRIPTION: Bond	SP	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
CS Invest ⇒ Discover Financial Services (DFS) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CS Invest ⇒ Florida St Board 5%25 [CS] DESCRIPTION: Bond	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
CS Invest ⇒ General Electric Company (GE) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
CS Invest ⇒ Google Inc. - Class C Capital Stock When Issued (GOOCV) [ST]	SP	\$15,001 - \$50,000	None		
CS Invest ⇒ Harris County Texas 5%24 [CS] DESCRIPTION: Bond	SP	\$15,001 - \$50,000	Interest	None	None
CS Invest ⇒ Illinois St 5.5%25Go UTX [CS] DESCRIPTION: Bond	SP	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
CS Invest ⇒ Invesco QQQ Trust, Series 1 (QQQ) [ST]	SP	\$1,001 - \$15,000	None		
CS Invest ⇒ Johnson & Johnson (JNJ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CS Invest ⇒ Kimberly-Clark Corporation (KMB) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
CS Invest ⇒ Laudus U.S. Large Cap Gr [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
CS Invest ⇒ Leander Texas Indep 5%29 [CS] DESCRIPTION: Bond	SP	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
CS Invest ⇒ Lubbock Tex 5%24DB UTX D [CS]	SP	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Bond					
CS Invest ⇒ lululemon athletica inc. (LULU) [ST]	SP	\$1,001 - \$15,000	None		
CS Invest ⇒ Mastercard Incorporated (MA) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
CS Invest ⇒ McDonald's Corporation (MCD) [ST]	SP	\$1,001 - \$15,000	None		
CS Invest ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	SP	\$15,001 - \$50,000	None		
CS Invest ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
CS Invest ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CS Invest ⇒ New jersey St 5%23 GO [CS]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Bond					
CS Invest ⇒ New York St Dormito 5%20 [CS]	SP	\$1,001 - \$15,000	Interest	None	None
DESCRIPTION: Bond					
CS Invest ⇒ North East independence 5%25 [CS]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Bond					
CS Invest ⇒ NVIDIA Corporation (NVDA) [ST]	SP	\$1,001 - \$15,000	Dividends	None	None
CS Invest ⇒ Oakmark Intl FD Inst [MF]	SP	\$100,001 - \$250,000	None		
CS Invest ⇒ Occidental Petroleum Corporation (OXY) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
CS Invest ⇒ Phoenix Arizona C 5.5%36 [CS]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Bond					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CS Invest ⇒ PNC Financial Services Group, Inc. (PNC) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
CS Invest ⇒ Schwab 1000 Index [MF]	SP	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
CS Invest ⇒ Schwab S&P 500 Index [MF]	SP	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
CS Invest ⇒ Schwab Target 2060 Fund [MF]	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$1 - \$200
CS Invest ⇒ Schwab Total Stock Market Index [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CS Invest ⇒ Starbucks Corporation (SBUX) [ST]	SP	\$15,001 - \$50,000	None		
CS Invest ⇒ State University 3.125%33 [CS] DESCRIPTION: Bond	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
CS Invest ⇒ Texas St 5%29DB UTX DUE [CS] DESCRIPTION: Bond	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
CS Invest ⇒ TJX Companies, Inc. (TJX) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CS Invest ⇒ Verizon Communications Inc. (VZ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CS Invest ⇒ Walmart Inc. (WMT) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
CS IRA ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
CS IRA ⇒ Brown Cap Mgmt Small Co [MF]	SP	\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	\$201 - \$1,000
CS IRA ⇒ CF Industries Holdings, Inc. (CF) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CS IRA ⇒ Chipotle Mexican Grill, Inc. (CMG) [ST]	SP	\$1,001 - \$15,000	None		
CS IRA ⇒ CME Group Inc. - Class A (CME) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
CS IRA ⇒ Dollar Tree, Inc. (DLTR) [ST]	SP	\$15,001 - \$50,000	None		
CS IRA ⇒ Dow Inc. (DOW) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
CS IRA ⇒ DuPont de Nemours, Inc. (DD) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
CS IRA ⇒ Eli Lilly and Company (LLY) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
CS IRA ⇒ Goldman Sachs Group, Inc. (GS) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
CS IRA ⇒ Google Inc. - Class C Capital Stock When Issued (GOOCV) [ST]	SP	\$15,001 - \$50,000	None		
CS IRA ⇒ Honeywell International Inc. (HON) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
CS IRA ⇒ iShares Russell 2000 Value ETF (IWN) [ST]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CS IRA ⇒ Mastercard Incorporated (MA) [ST]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CS IRA ⇒ McCormick & Company, Incorporated (MKC) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
CS IRA ⇒ MFS Intl New Discovery [MF]	SP	\$50,001 - \$100,000	Capital Gains	\$1 - \$200	\$1 - \$200
CS IRA ⇒ Oppenheimer Developing Markets A [MF]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CS IRA ⇒ Oppenheimer Internationals Growth A [MF]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
CS IRA ⇒ Pepsico, Inc. (PEP) [ST]	SP	\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
CS IRA ⇒ Rockwell Collins, Inc. (COL) [ST]	SP	\$15,001 - \$50,000	None		
CS IRA ⇒ Roper Technologies, Inc. (ROP) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
CS IRA ⇒ Schlumberger N.V. (SLB) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
CS IRA ⇒ SunTrust Banks, Inc. (STI) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
CS IRA ⇒ TJX Companies, Inc. (TJX) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fid Invest Spouse ⇒ Apple Inc. (AAPL) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fid Invest Spouse ⇒ Chipotle Mexican Grill, Inc. (CMG) [ST]	SP	\$15,001 - \$50,000	None		
Fid Invest Spouse ⇒ GTLOX [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fid Invest Spouse ⇒ JENSX [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fid Invest Spouse ⇒ PARMX [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fid Invest Spouse ⇒ Verizon Communications Inc. (VZ) [ST]	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Fid Invest Spouse ⇒ Williams Partners, L.P. Common Units Representing Limited Partner Interests (WPZ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fid IRA ⇒ Verizon Communications Inc. (VZ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fid Roth IRA ⇒ Alerian MLP ETF (AMLP) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fid Roth IRA ⇒ Apple Inc. (AAPL) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fid Roth IRA ⇒ AT&T Inc. (T) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fid Roth IRA ⇒ Chipotle Mexican Grill, Inc. (CMG) [ST]	SP	\$1,001 - \$15,000	None		
Fid Roth IRA ⇒ McDonald's Corporation (MCD) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fid Roth IRA ⇒ NVIDIA Corporation (NVDA) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Fid Roth IRA ⇒ Verizon Communications Inc. (VZ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA Filer ⇒ Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
IRA Filer ⇒ AT&T Inc. (T) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
IRA Filer ⇒ BlackRock Utility, Infrastructure & Power Opportunities Trust (BUI) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$201 - \$1,000
IRA Filer ⇒ BP p.l.c. (BP) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA Filer ⇒ Broadcom Inc. (AVGO) [ST]		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
IRA Filer ⇒ DFW International Airport [CS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Bond					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA Filer ⇒ Energy Transfer Partners, L.P. Common Units representing limited partner interests (ETP) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
IRA Filer ⇒ Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA Filer ⇒ Facebook, Inc. - Class A (FB) [ST]		\$50,001 - \$100,000	None		
IRA Filer ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
IRA Filer ⇒ Lockheed Martin Corporation (LMT) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
IRA Filer ⇒ Love Field Airport Moderization [CS] DESCRIPTION: Bond		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
IRA Filer ⇒ McDonald's Corporation (MCD) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
IRA Filer ⇒ Procter & Gamble Company (PG) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
IRA Filer ⇒ Texas Private Surface Transportation [CS] DESCRIPTION: Bond		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
SEP 1 Filer ⇒ BlackRock Utility, Infrastructure & Power Opportunities Trust (BUI) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
SEP 2 ⇒ Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	None		
SEP 2 ⇒ American Express Company (AXP) [ST]		\$1,001 - \$15,000	None		
SEP 2 ⇒ Coca-Cola Bottling Co. Consolidated Class B (COKEB) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SEP 2 ⇒ Costco Wholesale Corporation (COST) [ST]		\$15,001 - \$50,000	None		
SEP 2 ⇒ CSX Corporation (CSX) [ST]		\$1,001 - \$15,000	None		
SEP 2 ⇒ GlaxoSmithKline PLC (GSK) [ST]		\$1,001 - \$15,000	None		
SEP 2 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [ST]		\$1,001 - \$15,000	None		
SEP 2 ⇒ ProShares UltraPro QQQ (TQQQ) [ST]		\$1,001 - \$15,000	None		
SEP 2 ⇒ SBA Communications Corporation - Class A (SBAC) [ST]		\$1,001 - \$15,000	None		
SEP 2 ⇒ Schwab S&P 500 Index [MF]		\$1,001 - \$15,000	None		
SEP 2 ⇒ SPDR Nuveen S&P High Yield Municipal Bd [MF]		\$1,001 - \$15,000	None		
SEP 2 ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
SEP 2 ⇒ Walmart Inc. (WMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Sessions Partners LLC	Salary	\$75,000.00	N/A
Spouse Government Salary	Spouse Government Salary	\$141,075.00	\$141,075.00
Sessions Enterprises LLC	Spouse Salary	\$35,000.00	\$65,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	RP Funding	2016	Home Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Executive Committee Member	National Eagle Scout Association
Board Member	Southwestern University

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
WFA Group, LLC (San Juan, PR, US)	Consultant
Ploutus Holdings LLC (Rockville, MD, US)	Consultant
NAR (Chicago, IL, US)	Consultant
ST LNC LLC (Rockville, MD, US)	Consultant

SCHEDULE A ASSET CLASS DETAILS

529 1 (Owner: SP) LOCATION: IA 529 2 (Owner: SP) LOCATION: IA 529 3 (Owner: SP) LOCATION: IA - CS Filer - CS Invest (Owner: SP) - CS IRA (Owner: SP) - Fid Invest Spouse (Owner: SP) - Fid IRA (Owner: SP) - Fid Roth IRA (Owner: SP)

- IRA Filer
- SEP 1 Filer
- SEP 2 (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Pete Sessions , 11/17/2019