



Filing ID #10029827

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Elizabeth Stone
Status: Congressional Candidate
State/District: VA10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 10/31/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Atlantic Union Bank account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Lincoln Financial Group ⇒ Alliance Bernstein Large Cap Growth Fund [MF] DESCRIPTION: 403b		\$1 - \$1,000	Tax-Deferred		
Lincoln Financial Group ⇒ American Century Investments Equity Income Fund [MF] DESCRIPTION: 403b		\$1,001 - \$15,000	Tax-Deferred		
Lincoln Financial Group ⇒ American Funds EuroPacific Growth Fund [MF] DESCRIPTION: 403b		\$1,001 - \$15,000	Tax-Deferred		
Lincoln Financial Group ⇒ Dodge & Cox Income Fund [MF] DESCRIPTION: 403b		\$1,001 - \$15,000	Tax-Deferred		
Lincoln Financial Group ⇒ Janus Henderson Investors Triton Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: 403b					
Lincoln Financial Group ⇒ Lincoln Stable Value Account Z209 [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: 403b					
Lincoln Financial Group ⇒ PIMCO International Bod Fund (US Dollar-Hedged) [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: 403b					
Lincoln Financial Group ⇒ PIMCO Total Return Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: 403b					
Lincoln Financial Group ⇒ Vanguard Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: 403b					
Lincoln Financial Group ⇒ Vanguard Inflation Protected Securities Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: 403b					
Lincoln Financial Group ⇒ Vanguard Total Bond Market Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: 403b					
Lincoln Financial Group ⇒ Victory Sycamore Small Company Opportunity Fund [MF]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: 403b					
Lincoln Financial Group ⇒ Wells Fargo Special Mid Cap Value Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: 403b					
Navy Federal Credit Union account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Residential Lot [RP]	SP	\$1,001 - \$15,000	None		
LOCATION: Martinsville, VA, US					
Residential Rental Property 1 [RP]	SP	\$1,001 - \$15,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Martinsville, VA, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Residential Rental Property 2 [RP] LOCATION: Martinsville, VA, US	SP	\$15,001 - \$50,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
Undeveloped land parcel 1 [RP] LOCATION: Henry, VA, US DESCRIPTION: Land	SP	\$1,001 - \$15,000	None		
Undeveloped Land Parcel 2 [RP] LOCATION: Henry, VA, US DESCRIPTION: Land	SP	\$1,001 - \$15,000	None		
Virginia Retirement System [DB]		Undetermined	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Manassas City Public Schools	salary	\$56,724.00	\$62,159.00
Crete Carrier	spouse salary	\$23,720.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navient	June, 2006	Student Loans	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Lincoln Financial Group
DESCRIPTION: Lincoln Alliance Program

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Elizabeth Stone , 10/31/2019