Filing ID #10029708

Financial Disclosure Report

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Filer Information

Name: Hon. Sean P. Duffy
Status: Former Member
State/District: WI07

Filing Information

Filing Type: Terminated Filer Report
Filing Year: 2019
Filing Date: 10/17/2019

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Book Royalties [IP]	SP	Undetermined	Royalties	$5,001 - $15,000	☐
Cabin [RP] Location: Hayward/Sawyer, WI, US	JT	$250,001 - $500,000	Rent	$5,001 - $15,000	☐
Checking - Nicolet [BA]		$1,001 - $15,000	Interest	$1 - $200	☐
Checking - USAA [BA]		$1,001 - $15,000	Interest	$1 - $200	☐
Checking - Wells fargo [BA]		$1,001 - $15,000	Interest	$1 - $200	☐
Edvest Wisconsin College Savings Plan ⇒ Index-Based Agressive Portfolio [5P] Location: WI		$1,001 - $15,000	Tax-Deferred		☑
Edvest Wisconsin College Savings Plan ⇒ Large-Cap Stock Index Portfolio [5P] Location: WI		$1,001 - $15,000	Tax-Deferred		☑

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Edvest Wisconsin College Savings Plan ⇒ Small Cap Index Portfolio [5P] LOCATION: WI		$1,001 - $15,000	Tax-Deferred		☑
First Allied IRA Account ⇒ Oakmark Global Select Fund [MF]		$1,001 - $15,000	Tax-Deferred		☐
First Allied IRA Account ⇒ The Oakmark International Fund [MF]		$1,001 - $15,000	Tax-Deferred		☐
First Allied IRA Account ⇒ The Oakmark Select Fund [MF]		$1,001 - $15,000	Tax-Deferred		☐
Savings - Nicolet [BA]		$1,001 - $15,000	Interest	$1 - $200	☐
Savings - USAA [BA]		$15,001 - $50,000	Interest	$1 - $200	☐

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Edvest Wisconsin College Savings Plan ⇒ Aggressive Age-Based Option 0-4 [5P] LOCATION: WI		02/19/2019	S	$1,001 - $15,000	☐
Edvest Wisconsin College Savings Plan ⇒ Index-Based Aggressive Portfolio [5P] LOCATION: WI		02/19/2019	P	$1,001 - $15,000	
Edvest Wisconsin College Savings Plan ⇒ Large-Cap Stock Index Portfolio [5P] LOCATION: WI		02/19/2019	P	$1,001 - $15,000	
Edvest Wisconsin College Savings Plan ⇒ Small Cap Index Portfolio [5P] LOCATION: WI		02/19/2019	P	$1,001 - $15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount
Americans for Prosperity	Speaking fees	$84,000.00
Fox News	Salary	N/A
Young America's Foundation	Speaking fees	$35,000.00
MN GOP	Speaking fees	$8,000.00
Republican National Committee	Speaking fees	$6,000.00
New Mexico GOP	Speaking fees	$8,000.00
Premier Speakers	Speaking fees	$15,000.00
Nicolet National Bank	Director fees	$37,500.00

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Johnson Bank	2014	Personal Loan	$50,001 - $100,000
	Johnson Bank	August 2017	Hayward Cabin Loan	$250,001 - $500,000
	Computershare Holdings, Inc	June 2016	Home Mortgage	$250,001 - $500,000
	Mohela	1990	Student Loan	$15,001 - $50,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- Edvest Wisconsin College Savings Plan
  Location: WI
  Description: 529 College Savings plan through Edvest
- First Allied IRA Account
  Description: IRA account held at First Allied

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Sean P. Duffy , 10/17/2019