



Filing ID #10029376

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Stephanie S. Rimmer
Status: Congressional Candidate
State/District: AZ06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 03/18/2020
Period Covered: 01/01/2018– 05/15/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
3M Company (MMM) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Advanced Micro Devices, Inc. (AMD) [ST]	JT	\$1,001 - \$15,000	Capital Gains	None	None
Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]	JT	\$15,001 - \$50,000	Capital Gains	None	None
Amazon.com, Inc. (AMZN) [ST]	JT	\$50,001 - \$100,000	Capital Gains	None	None
Apple Inc. (AAPL) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Boeing Company (BA) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Cummins Inc. (CMI) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
General Motors Company (GM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Home Depot, Inc. (HD) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
iShares China Large-Cap ETF (FXI) [ST]	JT	\$1,001 - \$15,000	Capital Gains	None	None
iShares Nasdaq Biotechnology Index Fund (IBB) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
John Rimmer SEP ⇒ AGTHX Growth Fund of America [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
John Rimmer SEP ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]	SP	\$100,001 - \$250,000	Tax-Deferred		
John Rimmer SEP ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$100,001 - \$250,000	Tax-Deferred		
John Rimmer SEP ⇒ Amazon.com, Inc. (AMZN) [ST]	SP	\$100,001 - \$250,000	Tax-Deferred		
John Rimmer SEP ⇒ ANCFX Fundamental Investors [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
John Rimmer SEP ⇒ Apple Inc. (AAPL) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
John Rimmer SEP ⇒ Baidu, Inc. - American Depositary Shares, each representing one tenth Class A ordinary share (BIDU) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
John Rimmer SEP ⇒ Boise Cascade, L.L.C. (BCC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ CAIBX Capital Income Builder [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ Caterpillar, Inc. (CAT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
John Rimmer SEP ⇒ Cisco Systems, Inc. (CSCO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ Cohen & Steers Quality Income Realty Fund Inc Common Shares (RQI) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ Corteva, Inc. (CTVA) [ST]	SP	\$1 - \$1,000	Tax-Deferred		
John Rimmer SEP ⇒ Dow Inc. (DOW) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ DuPont de Nemours, Inc. (DD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ Eaton Vance Tax-Managed Global Diversified Equity Income Fund Eaton Vance Tax-Managed Global Diversi [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ General Dynamics Corporation (GD) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
John Rimmer SEP ⇒ General Electric Company (GE) [ST]	SP	\$1 - \$1,000	Tax-Deferred		
John Rimmer SEP ⇒ Guardant Health, Inc. (GH) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ Home Depot, Inc. (HD) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
John Rimmer SEP ⇒ Intuit Inc. (INTU) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
John Rimmer SEP ⇒ Invesco QQQ Trust, Series 1 (QQQ) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
John Rimmer SEP ⇒ iShares China Large-Cap ETF (FXI) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒	SP	\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares Nasdaq Biotechnology Index Fund (IBB) [EF]		\$100,000			
John Rimmer SEP ⇒ Johnson & Johnson (JNJ) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ KSDVX Keeley Small Cap Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ Netflix, Inc. (NFLX) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
John Rimmer SEP ⇒ NEWFX New World Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ Nike, Inc. (NKE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ NVIDIA Corporation (NVDA) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
John Rimmer SEP ⇒ NVIDIA Corporation (NVDA) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
John Rimmer SEP ⇒ PayPal Holdings, Inc. (PYPL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
John Rimmer SEP ⇒ Pfizer, Inc. (PFE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ REM Ishares Mortgage [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ Southwest Airlines Company (LUV) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ Tencent Holdings Limited Unsponsored ADR Representing B Shares (TCEHY) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
John Rimmer SEP ⇒ Under Armour, Inc. Class A (UAA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ Under Armour, Inc. Class C (UA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ VanEck Vectors Semiconductor ETF (SMH) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
John Rimmer SEP ⇒ Vivint Solar, Inc. (VSLR) [ST]	SP	\$1 - \$1,000	Tax-Deferred		
John Rimmer SEP ⇒ Vmware, Inc. Common stock, Class A (VMW) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
John Rimmer SEP ⇒ Walt Disney Company (DIS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ Western Digital Corporation (WDC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
John Rimmer SEP ⇒ Wynn Resorts, Limited (WYNN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
KraneShares Trust KraneShares CSI China Internet ETF (KWEB) [ST]	JT	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Mastercard Incorporated (MA) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Nuveen Municipal Credit Income Fund (NZF) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Rimmer Lighting LLC, 50% Interest [OL] LOCATION: Scottsdale, AZ, US DESCRIPTION: Shareholder Distributions	JT	Undetermined	Shareholder Distributions	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Salesforce.com Inc (CRM) [ST]	JT	\$15,001 - \$50,000	Capital Gains	None	None
Southern Copper Corporation (SCCO) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SPDR S&P 500 (SPY) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Stephanie Rimmer SEP ⇒ Caterpillar, Inc. (CAT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Stephanie Rimmer SEP ⇒ Eaton Vance Tax-Managed Global Diversified Equity Income Fund Eaton Vance Tax-Managed Global Diversi (EXG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Stephanie Rimmer SEP ⇒ Johnson & Johnson (JNJ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Stephanie Rimmer SEP ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Stephanie Rimmer SEP ⇒ Tencent Holdings Limited Unsponsored ADR Representing B Shares (TCEHY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Tencent Holdings Limited Unsponsored ADR Representing B Shares (TCEHY) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Union Bank [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
United Technologies Corporation (UTX) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Verizon Communications Inc. (VZ) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Visa Inc. (V) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
Vmware, Inc. Common stock, Class A (VMW) [ST]	JT	\$1,001 - \$15,000	Capital Gains	None	None
Wells Fargo Bank N.A. [BA]	JT	\$250,001 - \$500,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Savings [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Savings [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Savings [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Rimmer Lighting LLC	Spouse	\$220,000.00	\$120,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Union Bank	January 2019	Home Mortgage	\$500,001 - \$1,000,000
JT	Provident Funding	March 2004	Home Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- John Rimmer SEP (Owner: SP)
- Stephanie Rimmer SEP

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Stephanie S. Rimmer , 03/18/2020