Filing ID #10029251

Financial Disclosure Report

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Filer Information

Name: Nancy Mace
Status: Congressional Candidate
State/District: SC01

Filing Information

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 08/23/2019
Period Covered: 01/01/2018– 07/25/2019

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Age-Based Option Age 10-12 Class A ⇒ 529 Scholars Choice College Svgs Prgm - Legg Mellon - Child 1 [5P] Location: VA		$15,001 - $50,000	Dividends	$201 - $1,000	$1,001 - $2,500
Age-Based Option Age 7-9 Class A ⇒ 529 Scholars Choice College Svgs Prgm - Legg Mellon - Child 2 [5P] Location: VA		$15,001 - $50,000	Dividends	$201 - $1,000	$1,001 - $2,500
Apartment Rental - 1486 Wando Landing Street [RP] Location: Charleston/Berkeley, SC, US		$100,001 - $250,000	Rent	$5,001 - $15,000	$15,001 - $50,000
Bank of America - Savings - Child 1 [BA]		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
Bank of America - Savings - Child 2 [BA]		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
Northwestern Mutual (NM) Adjustable CompLife/Annuity [WU]		$15,001 - $50,000	Dividends	$1 - $200	$1 - $200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Northwestern Mutual IRA [MF]		$50,001 - $100,000	Dividends	$201 - $1,000	$201 - $1,000
Northwestern Mutual Roth IRA [MF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Northwestern Mutual Sep IRA [MF]		$50,001 - $100,000	Dividends	$201 - $1,000	$201 - $1,000
Primary Residence - 1486 Wando Landing Street [RP] LOCATION: Charleston / Berkeley, SC, US		$500,001 - $1,000,000	None		
Roth IRA - Northwestern Mutual ⇒ OPPENHEIMER GLOBAL FUND CLASS A [MF]		$15,001 - $50,000	Capital Gains	None	$1,001 - $2,500
Roth IRA - Northwestern Mutual ⇒ OPPENHEIMER GLOBAL FUND CLASS A [MF]		$15,001 - $50,000	Dividends	None	$1 - $200
Roth IRA - Northwestern Mutual ⇒ RUSSELL GROWTH STRATEGY FUND FUND CLASS C [MF]		$15,001 - $50,000	Capital Gains	None	$1 - $200
Roth IRA - Northwestern Mutual ⇒ RUSSELL GROWTH STRATEGY FUND FUND CLASS C [MF]		$15,001 - $50,000	Dividends	None	$1 - $200
South Carolina Federal Credit Union [BA]		$100,001 - $250,000	None		
State Retirement Plan / PEBA [OT] DESCRIPTION: State Retirement Plan / PEBA		$1,001 - $15,000	Interest	None	$1 - $200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Keller Williams	Sales Commission	$25,672.36	$33,631.28
South Carolina House of Representatives	Salary, Taxable Subsistence, Taxable In District Expenses,	$30,522.80	$34,677.58

Source	Type	Amount Current Year to Filing	Amount Preceding Year
	Postage, In State Auto Mileage, Allowance		

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	South Carolina Federal Credit Union	July 2012	Mortgage on primary residence	$250,001 - $500,000

Schedule E: Positions

Position	Name of Organization
Chairwoman	Tommy and Victoria Baker Citadel School of Business - Advisory Board

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- Age-Based Option Age 10-12 Class A
  Location: VA
- Age-Based Option Age 7-9 Class A
  Location: VA
- Roth IRA - Northwestern Mutual

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

( ) Yes (•) No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

( ) Yes (•) No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Nancy Mace , 08/23/2019