



Filing ID #10029170

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Debbie Wachspress
Status: Congressional Candidate
State/District: PA01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 08/29/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
3M Company (MMM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
AFLAC Incorporated (AFL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Alcoa Corporation (AA) [ST]		\$1 - \$1,000	None		
Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]		\$1,001 - \$15,000	None		
Alphabet Inc. - Class A (GOOGL) [ST]		\$1,001 - \$15,000	None		
Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	None		
American Express Company (AXP) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Arconic Inc. (ARNC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Bank of America Checking Account [BA]	DC	\$1,001 - \$15,000	None		
Boys & Girls Club 401K ⇒ Vanguard Target Retirement 2030 Inv [MF]		\$15,001 - \$50,000	Tax-Deferred		
Boys & Girls Club 401K ⇒ Vanguard Target Retirement 2040 Inv [MF]		\$15,001 - \$50,000	Tax-Deferred		
Brokerage Acct - Cash & CDs [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Brokerage Acct - Total Stock Mkt SWTSX [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Caterpillar, Inc. (CAT) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charitable Fund ⇒ Money Market Pool - SCGM1 [BA]		\$15,001 - \$50,000	None		
Charitable Fund ⇒ Total Market Equity - SCBP1 [MF]		\$15,001 - \$50,000	None		
Chevron Corporation (CVX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Cisco Systems, Inc. (CSCO) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
ConAgra Brands, Inc. (CAG) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
ConocoPhillips (COP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Continuum Dynamics, Inc. 401K ⇒ John Hancock Bond Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Continuum Dynamics, Inc. 401K ⇒ John Hancock Real Est. Securities Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Continuum Dynamics, Inc. 401K ⇒ John Hancock Science & Technology Fund [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Continuum Dynamics, Inc. 401K ⇒ John Hancock Total Stock Market Index Fund [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
Continuum Dynamics, Inc. 401K ⇒ T. Rowe Price Health Science Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Continuum Dynamics, Inc. ESOP [OL] LOCATION: Ewing, NJ, US DESCRIPTION: Spouses share of Continuum Dynamics, Inc. ESOP plan	SP	\$15,001 - \$50,000	None		
DEP 401K ⇒ International Blend / Lazard [MF]		\$1,001 - \$15,000	Tax-Deferred		
DEP 401K ⇒ Oppenheimer Developing Markets Y [MF]		\$1,001 - \$15,000	Tax-Deferred		
DEP 401K ⇒ PIMCO All Asset Inst [MF]		\$1,001 - \$15,000	Tax-Deferred		
DEP 401K ⇒ Polen Capital Large C Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
DEP 401K ⇒ Prudential Core Bond Enhanced Index/PGIM [MF]		\$1,001 - \$15,000	Tax-Deferred		
DEP 401K ⇒ Prudential DCP Stable Value Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
DEP 401K ⇒ Prudential Large Cap Value/LSV Asset Mgmt [MF]		\$1,001 - \$15,000	Tax-Deferred		
DEP 401K ⇒ Prudential Small Cap Value/TBCAM [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DEP 401K ⇒ SCG II (Wellington) [MF]		\$1,001 - \$15,000	Tax-Deferred		
DowDuPont Inc. (DWDP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DXC Technology Company (DXC) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Facebook, Inc. - Class A (FB) [ST]		\$1,001 - \$15,000	None		
Family Trust ⇒ Family Trust [OT]	SP	\$250,001 - \$500,000	None		
DESCRIPTION: This trust contains 1/2 the value of the property at 789 Amboy Ave., Woodbridge, NJ. Spouse has 1/3 interest in this trust. All income from this trust goes to spouse's father until his death.					
Hewlett Packard Enterprise Company (HPE) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Home Depot, Inc. (HD) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Intel Corporation (INTC) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
International Paper Company (IP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Investment IRA ⇒ Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Investment IRA ⇒ FMI LARGE CAP - FMIHX [MF]		\$15,001 - \$50,000	Tax-Deferred		
Investment IRA ⇒ IRA Cash & CDs [IH]	JT	\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment IRA ⇒ PIMCO INCOME CL A - PONAX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Investment IRA ⇒ Total Stock Market Index Fund - SWTSX [MF]	JT	\$250,001 - \$500,000	Tax-Deferred		
Investment IRA ⇒ VIRTUX SEIX TOTAL RETURN - SAMFX [MF]		\$1,001 - \$15,000	Tax-Deferred		
Johnson & Johnson (JNJ) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
JP Morgan Chase & Co. (JPM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Lamb Weston Holdings, Inc. (LW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Lockheed Martin Corporation (LMT) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Marathon Oil Corporation (MRO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
McDonald's Corporation (MCD) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merck & Company, Inc. Common Stock (MRK) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Micro Focus International PLC American Depositary Shares, each representing One Ordinary Share When (MFGP.V) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Northrop Grumman Corporation (NOC) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
PA 529 Guaranteed Savings Plan ⇒ Pennsylvania 529 Guaranteed Savings Plan [5P] LOCATION: PA	JT	\$250,001 - \$500,000	Tax-Deferred		
PA 529 Investment Plan ⇒	JT	\$100,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PA 529 Conservative Growth Fund [MF]		\$250,000			
Perspecta Inc. (PRSP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Pfizer, Inc. (PFE) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Straight Life Insurance Policy [WU]		\$100,001 - \$250,000	None		
The Travelers Companies, Inc. (TRV) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
U.S. Savings Bonds [GS]		\$15,001 - \$50,000	None		
United Technologies Corporation (UTX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Urban Outfitters, Inc. (URBN) [ST]		\$1,001 - \$15,000	None		
Veritiv Corporation (VRTV) [ST]		\$1 - \$1,000	None		
Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Walmart Inc. (WMT) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Walt Disney Company (DIS) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo & Company (WFC) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo Checking Account [BA]		\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Muni Bond Fund [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Continuum Dynamics, Inc.	Spouse Salary	N/A	N/A
The Peace Center, Langhorne, PA	Salary	\$22,000.00	\$45,150.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
School Board Director	Pennsbury School District

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Boys & Girls Club 401K DESCRIPTION: Retirement Plan - Charitable Fund LOCATION: US - Continuum Dynamics, Inc. 401K (Owner: SP) DESCRIPTION: Retirement Plan - DEP 401K DESCRIPTION: Retirement Plan - Family Trust (33% Interest) (Owner: SP) - Investment IRA (Owner: JT)

- PA 529 Guaranteed Savings Plan (Owner: JT)
LOCATION: PA
- PA 529 Investment Plan (Owner: JT)
LOCATION: PA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Debbie Wachspress , 08/29/2019