



Filing ID #10028521

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Cynthia Siegel
Status: Congressional Candidate
State/District: TX07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 06/14/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amazon.com, Inc. (AMZN) [ST]		\$250,001 - \$500,000	None		
Ameritrade ⇒ Alarm.com Holdings, Inc. (ALRM) [ST]		None	Capital Gains	None	\$201 - \$1,000
Ameritrade ⇒ Aldeyra Therapeutics, Inc. (ALDX) [ST]		\$50,001 - \$100,000	None		
Ameritrade ⇒ Align Technology, Inc. (ALGN) [ST]		None	Capital Gains	None	\$2,501 - \$5,000
Ameritrade ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Ameritrade ⇒ Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	None		
Ameritrade ⇒ American Woodmark Corporation (AMWD) [ST]		None	Capital Gains	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameritrade ⇒ Ameritrade IRA [IH]		\$50,001 - \$100,000	Tax-Deferred		
Ameritrade ⇒ AMG MGR Cadence Emerg [MF]		None	Capital Gains, Dividends	None	\$201 - \$1,000
Ameritrade ⇒ CAE Inc. Ordinary Shares (CAE) [ST]		None	Capital Gains	None	\$1 - \$200
Ameritrade ⇒ Callon Petroleum Company (CPE) [ST]		None	Capital Gains	None	\$201 - \$1,000
Ameritrade ⇒ Carvana Co. Class A [CS]		None	Capital Gains	None	\$201 - \$1,000
DESCRIPTION: Bonds sold in preceding year					
Ameritrade ⇒ Covetrus, Inc. (CVET) [ST]		\$50,001 - \$100,000	None		
Ameritrade ⇒ CTRIP.COM INTERNATIONAL LTD [CS]		None	Capital Gains	None	\$201 - \$1,000
DESCRIPTION: Bonds sold in preceding year					
Ameritrade ⇒ Cynthia Siegel, CPA Profit Sharing Plan [BA]		\$1,001 - \$15,000	Tax-Deferred		
Ameritrade ⇒ Dependent's Roth IRA [IH]		\$1,001 - \$15,000	Tax-Deferred		
Ameritrade ⇒ EXCHANGE TRADED CONCEPTS TRUST [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Ameritrade ⇒ Exelixis, Inc. (EXEL) [ST]		None	Capital Gains	None	\$1 - \$200
Ameritrade ⇒ FMI International FD [MF]		None	Capital Gains, Dividends	None	\$5,001 - \$15,000
Ameritrade ⇒ GLOBAL X FDS FUTR ANALY ETF [MF]		None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Ameritrade ⇒ GLOBAL X FDS INTERNET OF THNG ETF [MF]		None	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameritrade ⇒ Intuitive Surgical, Inc. (ISRG) [ST]		\$1,001 - \$15,000	None		
Ameritrade ⇒ Intuitive Surgical, Inc. (ISRG) [ST]		\$50,001 - \$100,000	None		
Ameritrade ⇒ IRA Rollover [IH]		\$1 - \$1,000	Tax-Deferred		
Ameritrade ⇒ iShares Genomics Immunology and Healthcare ETF (IDNA) [ST]		None	Capital Gains	None	\$201 - \$1,000
Ameritrade ⇒ RENAISSANCE CAP GREENWICH FUND [MF]		None	Capital Gains, Dividends	None	\$1 - \$200
Ameritrade ⇒ Starpharma Holdings Ltd Sponsored ADR (SPHRY) [ST]		\$15,001 - \$50,000	None		
Ameritrade ⇒ Tabula Rasa HealthCare, Inc. (TRHC) [ST]		None	Capital Gains	None	\$1 - \$200
Ameritrade ⇒ Tandem Diabetes Care, Inc. (TNDM) [ST]		None	Capital Gains	None	\$2,501 - \$5,000
Ameritrade ⇒ Tesla, Inc. (TSLA) [ST]		None	Capital Gains	None	\$201 - \$1,000
Ameritrade ⇒ Texas Pacific Land Trust (TPL) [ST]		None	Capital Gains	None	\$201 - \$1,000
Ameritrade ⇒ TiVo Corporation (TIVO) [ST]		None	Capital Gains	None	\$2,501 - \$5,000
Ameritrade ⇒ Visa Inc. (V) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Ameritrade ⇒ WORKDAY INC COM CL A [CS]		None	Capital Gains	None	\$2,501 - \$5,000
DESCRIPTION: Bonds sold in preceding year					
Broadview Opportunity Fund [MF]		None	Capital Gains,	None	\$15,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
			Dividends		\$50,000
Chase Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Cynthia Siegel, CPA ⇒ Chase Business Account [OL]		\$1,001 - \$15,000	None		
LOCATION: Bellaire, TX, US DESCRIPTION: Business Checking Account					
Cynthia Siegel, CPA Profit Sharing Plan ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$100,001 - \$250,000	Tax-Deferred		
Cynthia Siegel, CPA Profit Sharing Plan ⇒ Amazon.com, Inc. (AMZN) [ST]		\$100,001 - \$250,000	Tax-Deferred		
Deloitte ⇒ Deloitte Deferred Compensation Plan [OL]		\$5,000,001 - \$25,000,000	Tax-Deferred		
LOCATION: Bellaire, TX, US DESCRIPTION: Deloitte's Deferred Compensation Plan					
Deloitte ⇒ Deloitte Partnership Capital Account [OL]		\$1,000,001 - \$5,000,000	None		
LOCATION: Bellaire, TX, US DESCRIPTION: Deloitte Ltd. partnership capital account					
Deloitte Profit Sharing Plan ⇒ Deloitte Retirement Savings Trust II [PE]	SP	\$1,000,001 - \$5,000,000	Tax-Deferred		
Deloitte Profit Sharing Plan ⇒ Dreyfus Opp Small Cap [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Deloitte Profit Sharing Plan ⇒ Inst Total Int St Mkt Ix Tr [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Deloitte Profit Sharing Plan ⇒ T Rowe Personal Strategy Growth [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Deloitte Profit Sharing Plan ⇒ TRP Bluechip Grow Tr [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Deloitte Profit Sharing Plan ⇒ Vanguard Dividend Growth Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Deloitte Profit Sharing Plan ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Explorer Fund Admiral [MF]					
Deloitte Profit Sharing Plan ⇒ Vanguard Federal Money Mkt. Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Deloitte Profit Sharing Plan ⇒ Vanguard Global Equity Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Deloitte Profit Sharing Plan ⇒ Vanguard Global Equity Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Deloitte Profit Sharing Plan ⇒ Vanguard PRIMECAP Fund Admiral [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Deloitte Profit Sharing Plan ⇒ Vanguard Wellesley Income Fund Adm [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Deloitte Profit Sharing Plan ⇒ Vanguard Wellington Fund Admiral [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Emclaire Financial Corp (EMCF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
FMI Funds ⇒ FMI Large Cap FD [MF]		None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Global Technology Mutual Fund [MF]	DC	\$50,001 - \$100,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
Growth Stock Mutual Fund [MF]	DC	\$250,001 - \$500,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
HomeTrust Bancshares, Inc. (HTBI) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
International Discovery Mutual Fund [MF]	DC	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
JennLaur Ltd. ⇒ A2 Milk Co Ltd. Shs (ACOPF) [ST]		\$50,001 - \$100,000	None		
JennLaur Ltd. ⇒ Aberdeen US Small Cap Equity Fund [MF]		\$1,001 - \$15,000	Dividends	None	\$1,001 - \$2,500
JennLaur Ltd. ⇒		\$100,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameritrade Cash [BA]		\$250,000			
JennLaur Ltd. ⇒ Dynavax Technologies Corporation (DVAX) [ST]		\$15,001 - \$50,000	None		
JennLaur Ltd. ⇒ Emclaire Financial Corp (EMCF) [ST]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
JennLaur Ltd. ⇒ Home Loan Financial Corporation New (HLFN) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
JennLaur Ltd. ⇒ Intuitive Surgical, Inc. (ISRG) [ST]		\$100,001 - \$250,000	Capital Gains	None	\$5,001 - \$15,000
JennLaur Ltd. ⇒ Iridium Communications Inc (IRDM) [ST]		\$15,001 - \$50,000	None		
JennLaur Ltd. ⇒ Northeast Indiana Bancorp, Inc. (NIDB) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
JennLaur Ltd. ⇒ Note Receivable, 90% Interest [OT]		\$100,001 - \$250,000	Interest	None	\$15,001 - \$50,000
DESCRIPTION: Note receivable held by partnership					
JennLaur Ltd. ⇒ Point Venture residential property and lot [RP]		\$500,001 - \$1,000,000	None		
LOCATION: Point Venture, TX, US					
JennLaur Ltd. ⇒ Starpharma Holdings Ltd Sponsored ADR (SPHRY) [ST]		\$1,001 - \$15,000	None		
Marsico Flexible Capital Fund [MF]		None	Capital Gains, Dividends	None	\$5,001 - \$15,000
Marsico Global Fund [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Oberweis China Opportunities Fund [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Oberweis International Opportunities Fund [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Sequoia Fund [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$50,001 - \$100,000
Spouse's IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$100,001 - \$250,000	Tax-Deferred		
Spouse's IRA ⇒ Amazon.com, Inc. (AMZN) [ST]		\$250,001 - \$500,000	Tax-Deferred		
Spouse's Rollover IRA ⇒ Aberdeen US Small Cap Equity Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Spouse's Rollover IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$250,001 - \$500,000	Tax-Deferred		
Spouse's Rollover IRA ⇒ Amazon.com, Inc. (AMZN) [ST]		\$250,001 - \$500,000	Tax-Deferred		
Spouse's Rollover IRA ⇒ Intuitive Surgical, Inc. (ISRG) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Spouse's Rollover IRA ⇒ Vanguard Federal Money Mkt Fund [IH]		\$50,001 - \$100,000	Tax-Deferred		
Texas Tommorrow Fund [5P] LOCATION: TX	SP	\$1,001 - \$15,000	Tax-Deferred		
Weitz Funds ⇒ Partners III Opportunity Fund [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$5,001 - \$15,000

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Deloitte LLP	Spouse Salaray	\$720,100.00	\$2,070,251.00
Cynthia Siegel, CPA	Candidate Sole Proprietorship Income	\$9,135.00	\$35,744.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors	Metropolitan Transit Authority of Harris County

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Ameritrade LOCATION: US - Cynthia Siegel, CPA LOCATION: TX, TX, US - Cynthia Siegel, CPA Profit Sharing Plan - Deloitte LOCATION: US - Deloitte Profit Sharing Plan (Owner: SP) - FMI Funds LOCATION: US - JennLaur Ltd. LOCATION: US - Spouse's IRA - Spouse's Rollover IRA - Weitz Funds LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Cynthia Siegel , 06/14/2019