

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name:	Ms. Gina Ortiz Jones
Status:	Congressional Candidate
State/District:	TX23

FILING INFORMATION

Filing Type:	Candidate Report
Filing Year:	2019
Filing Date:	06/13/2019

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Bank Account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Rental #1 [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
LOCATION: WASHINGTON, DC, US					
Rental #2 [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Location: Fayetteville, NC, US					
Rental #3 [RP]		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Norfolk, VA, US					
VANGUARD ROTH IRA ⇒ 500 Index Fund Adm [MF]		\$100,001 - \$250,000	Tax-Deferred		
Voya Financial ⇒ EAFE Stock Index [PE]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Voya Financial ⇒ Euro Pacific Growth Fund [PE]		\$1,001 - \$15,000	Tax-Deferred		
Voya Financial ⇒ Russell Large Cap Growth Index [PE]		\$1,001 - \$15,000	Tax-Deferred		
Voya Financial ⇒ Russell Large Cap Value Index [PE]		\$1,001 - \$15,000	Tax-Deferred		
Voya Financial ⇒ Russell Small Cap Index [PE]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
New Politics Leadership Academy	Fellowship	\$34,000.00	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Pentagon Federal Credit Union	August 2013	Condominium	\$100,001 - \$250,000
	Wells Fargo	October 2012	Townhome	\$50,001 - \$100,000
	Atlantic Bay	November 2015	Condominium	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2008	Myself and Booz Allen Hamilton	Continued participation in retirement plan.

Schedule J: Compensation in Excess of \$5,000 Paid by One Source

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- VANGUARD ROTH IRA
- Voya Financial

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

• Yes • No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ms. Gina Ortiz Jones , 06/13/2019