



Filing ID #10028030

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hiral Vyas Tipirneni
Status: Congressional Candidate
State/District: AZ06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 05/15/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 College Savings Account (DC1) ⇒ NH College Portfolio (Fidelity Funds) [MF]	DC	\$100,001 - \$250,000	Tax-Deferred		
529 College Savings Account (DC2) ⇒ NH Portfolio 2018 (Fidelity Funds) [MF]	DC	\$100,001 - \$250,000	Tax-Deferred		
529 College Savings Account (DC3) ⇒ NH College Portfolio (Fidelity Funds) [MF]	DC	\$50,001 - \$100,000	Tax-Deferred		
Ameriprise Brokerage Account ⇒ Apple Inc. (AAPL) [ST]	JT	\$100,001 - \$250,000	None		
Ameriprise Brokerage Account ⇒ Cash [OT]	JT	\$250,001 - \$500,000	None		
DESCRIPTION: Cash from stock sales that has not been reinvested					
Ameriprise Brokerage Account ⇒ Federated Money Market Obligations Prime Cash Class Y (PCOXX) [MF]	JT	\$100,001 - \$250,000	None		
Ameriprise Brokerage Account ⇒ Invesco Bulletshares 2020 Corporate Bond ETF	JT	\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(BSCK) [EF]					
Ameriprise Brokerage Account ⇒ Invesco Bulletshares 2021 Corporate Bond ETF (BSCL) [EF]	JT	\$50,001 - \$100,000	None		
Ameriprise Brokerage Account ⇒ Invesco Bulletshares 2022 Corporate Bond ETF (BSCL) [EF]	JT	\$50,001 - \$100,000	None		
Ameriprise Brokerage Account ⇒ Invesco High Yield Muni Class Y (ACTDX) [MF]	JT	\$100,001 - \$250,000	None		
Ameriprise IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		
Ameriprise IRA ⇒ Apple Inc. (AAPL) [ST]	JT	\$50,001 - \$100,000	None		
Ameriprise IRA ⇒ Beyond Meat, Inc. - Common stock (BYND) [ST]	JT	\$50,001 - \$100,000	None		
Ameriprise IRA ⇒ Cash [IH]	JT	\$500,001 - \$1,000,000	None		
DESCRIPTION: Cash from stock sales that has not yet been reinvested in the IRA.					
Ameriprise IRA ⇒ Colony Credit Real Estate, Inc. Class A (CLNC) [ST]	JT	\$15,001 - \$50,000	Tax-Deferred		
Ameriprise IRA ⇒ eaton Vance Tax Advantage Global Dividend Income Fund (ETG) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Ameriprise IRA ⇒ Franklin Income Advisor Class (FRIAX) [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Ameriprise IRA ⇒ Loomis Sayles Strategic Income Class Y (NEZYX) [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Ameriprise IRA ⇒ Northstar Healthcare Income (NHHS) [RE]	JT	\$50,001 - \$100,000	None		
Ameriprise IRA ⇒	JT	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NVIDIA Corporation (NVDA) [ST]					
Ameriprise IRA ⇒ SPDR Bloomberg Barclays Convertible Securities ETF (CWB) [EF]	JT	\$1,001 - \$15,000	None		
Ameriprise IRA ⇒ U.S. Bancorp (USB) [ST]	JT	\$15,001 - \$50,000	None		
Credit Union West bank account [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Hospitality Investors Trust, Inc. [RE]	JT	\$100,001 - \$250,000	None		
Lincoln Investor Advantage B Var ⇒ Eaten Vance VT Floating Rate Income Portfolio [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ Goldman Sachs Government Money Market Fund [MF]	JT	\$250,001 - \$500,000	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ LVIP Dimensional US Equity Managed Fund [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ Putnam Global Healthcare Fund [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ SSGA S&P 500 Index Fund [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Lincoln Investor Advantage B Var ⇒ Vanguard International Equity [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Metro Surgery Center [OL]	JT	\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Glendale, AZ, US DESCRIPTION: Outpatient surgery center located in Glendale, Arizona; provides outpatient surgery services					
New York Life (whole/universal insurance policy) [WU]	JT	\$100,001 - \$250,000	None		
Pershing IRA ⇒ BSP Realty Trust, Inc. [RE]	JT	\$250,001 - \$500,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Residential rental property [RP] LOCATION: Flagstaff, AZ, US	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Steadfast Apartment REIT [RE]	JT	\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
TD Ameritrade Brokerage Account ⇒ Amazon.com, Inc. (AMZN) [ST]	JT	\$15,001 - \$50,000	None		
TD Ameritrade Brokerage Account ⇒ Boeing Company (BA) [ST]	JT	\$15,001 - \$50,000	None		
TD Ameritrade Brokerage Account ⇒ Facebook, Inc. - Class A (FB) [ST]	JT	\$15,001 - \$50,000	None		
TD Ameritrade Brokerage Account ⇒ Twitter, Inc. (TWTR) [ST]	JT	\$50,001 - \$100,000	None		
Tipirneni Software LLC [OL] LOCATION: Glendale, AZ, US DESCRIPTION: LLC is located in Glendale, Arizona; engaged in medical device sales, software sales, and mortgage lending	JT	\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	None
Wells Fargo bank account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Mr. Cooper Mortgage	December 2005	mortgage on residential rental property in Flagstaff, AZ	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Advisors	The Guerrant Foundation
Board of Advisors	Maricopa Health Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- 529 College Savings Account (DC1) (Owner: DC)
LOCATION: AZ
- 529 College Savings Account (DC2) (Owner: DC)
LOCATION: AZ
- 529 College Savings Account (DC3) (Owner: DC)
LOCATION: AZ
- Ameriprise Brokerage Account (100% Interest) (Owner: JT)
LOCATION: Glendale, AZ, US
- Ameriprise IRA (Owner: JT)
- Lincoln Investor Advantage B Var (Owner: JT)
- Pershing IRA (Owner: JT)
- TD Ameritrade Brokerage Account (Owner: JT)
LOCATION: Glendale, AZ, US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hiral Vyas Tipirneni , 05/15/2019