Filing ID #10027337

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

Filer Information

Name: Mr. Samuel James Peters
Status: Congressional Candidate
State/District: NV04

Filing Information

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 05/14/2019

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts ⇒ Business Checking Account - SCorp [BA] Description: Wells Fargo, Las Vegas, Nevada		$100,001 - $250,000	None		
Bank Accounts ⇒ Business Savings SCorp [BA] Description: Wells Fargo, Las Vegas, Nevada		$1,001 - $15,000	Dividends	None	$1 - $200
Bank Accounts ⇒ Callie's Account [BA] Description: Wells Fargo, Las Vegas, Nevada		$1,001 - $15,000	None		
Bank Accounts ⇒ Connor's Account [BA] Description: Wells Fargo, Las Vegas, Nevada		$1,001 - $15,000	Dividends	None	$1 - $200
Bank Accounts ⇒ Family Checking [BA] Description: Wells Fargo, Las Vegas, Nevada		$15,001 - $50,000	Dividends	None	$1 - $200
Bank Accounts ⇒ Family Savings [BA]		$15,001 - $50,000	Dividends	None	$1 - $200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Wells Fargo, Las Vegas, Nevada					
Bank Accounts ⇒ HFCU - Checking [BA]		$15,001 - $50,000	Dividends	$1 - $200	$1 - $200
DESCRIPTION: Hickam Fed Credit Union, Hickam Air Force Base, Hawaii					
Bank Accounts ⇒ HFCU - Savings [BA]		$15,001 - $50,000	Dividends	$1 - $200	$1 - $200
DESCRIPTION: Hickam Fed Credit Union, Hickam Air Force Base, Hawaii					
Bank Accounts ⇒ Melissa Schedule C Account [BA]		$1,001 - $15,000	None		
DESCRIPTION: Wells Fargo, Las Vegas Nevada					
Cash Value Insurance Policies ⇒ Callie's IUL Allstate [WU]		$1 - $1,000	None		
DESCRIPTION: Child					
Cash Value Insurance Policies ⇒ Connor's IUL Allstate [WU]		$1,001 - $15,000	None		
DESCRIPTION: Child					
Cash Value Insurance Policies ⇒ Melissa's IUL Allstate [WU]		$1,001 - $15,000	None		
DESCRIPTION: Spouse					
Cash Value Insurance Policies ⇒ Sam's IUL - Allstate [WU]		$15,001 - $50,000	None		
Loan to Committee to Elect Sam Peters [DO]		$1,001 - $15,000	Interest	None	None
Melissa's IRA ⇒ American Funds - Washington Mutual Investors Fund [MF]	SP	$1,001 - $15,000	Tax-Deferred		
DESCRIPTION: Underlying Investment is 100% American Funds - Washington Mutual Investors Fund					
Peters Family Insurance, LLC ⇒ Peters Family Insurance, LLC, 100% Interest [OL]		$1,000,001 - $5,000,000	S-Corp	$5,001 - $15,000	$15,001 - $50,000
LOCATION: Las Vegas, NV, US DESCRIPTION: Peters Family Insurance pass through income as business owner/president					
Sam's Brokerage Accounts ⇒ American Funds - Washington Mutual Investors Fund [MF]		$50,001 - $100,000	Capital Gains, Dividends	$201 - $1,000	$2,501 - $5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Description: American Funds - Washington Mutual Investors Fund (A shares)					
Sam's Brokerage Accounts ⇒ Aurora Cannabis Inc. Common Shares (ACB) [ST] Description: Investment through eTrade brokerage account		$1,001 - $15,000	None		
Sam's Brokerage Accounts ⇒ Ensco Rowan plc Class A Ordinary Shares (ESV) [ST] Description: Individual Stock owned through eTrade		None	None		
Sam's Brokerage Accounts ⇒ Kelsey's Money Market - Tuition Account [BA] Description: Account held at eTrade.com		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
Sam's IRA ⇒ Franklin Income Fund - Class A1 [MF] Description: Franklin Templeton IRA Account		$15,001 - $50,000	Tax-Deferred		
Sam's IRA ⇒ Sam's Fixed Annuity - Protective Life [FN] Description: Fixed Annuity (IRA) with Protective Life - Tax deferred		$15,001 - $50,000	Tax-Deferred		
Sam's IRA ⇒ Sam's Prudential Annuity ⇒ AST Captital Growth Asset Allocation [MF]		$15,001 - $50,000	Tax-Deferred		
Sam's IRA ⇒ Sam's Prudential Annuity ⇒ AST MFS Growth Allocation [MF]		$1,001 - $15,000	Tax-Deferred		
Sam's IRA ⇒ Sam's Prudential Annuity ⇒ AST Prudential Growth Allocation [MF]		$15,001 - $50,000	Tax-Deferred		
Sam's IRA ⇒ Sam's Prudential Annuity ⇒ AST T. Rowe Price Growth Opps Portfolio [MF]		$15,001 - $50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Peters Family Insurance, LLC	Salary	$72,000.00	$54,400.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Peters Family Insurance, LLC	Salary	$30,000.00	$14,825.00
Peters Talent Management	Salary	$2,400.00	$1,200.00

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Allstate Finance Company, LLC	August 2015	Business Loan	$500,001 - $1,000,000
JT	CARMAX	Apr 2018	Car Loan	$15,001 - $50,000
JT	Loancare Servicing ISOAA	July 2017	Home Loan	$250,001 - $500,000

Schedule E: Positions

Position	Name of Organization
Owner and President	Peters Family Insurance, LLC
Board Member	Summerlin Nevada Rotary Club

Schedule F: Agreements

Date	Parties To	Terms of Agreement
February 2019	Myself and Peters Family Insurance	Compensation from Peters Family Insurance, LLC will be deferred until after government service is complete. Management and operation of company will be transferred to spouse and current management staff upon election success.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- Bank Accounts
  Location: US
- Cash Value Insurance Policies
  Location: US
- Melissa's IRA (Owner: SP)
  Description: Melissa's IRA Through Allstate Financial

- Peters Family Insurance, LLC (100% Interest)
  LOCATION: US
  DESCRIPTION: Allstate Insurance Agency
- Sam's Brokerage Accounts (100% Interest)
  LOCATION: US
  DESCRIPTION: Accounts with American funds and eTrade (previously Capital One and Sharebuilder)
- Sam's IRA (100% Interest)
- Sam's IRA ⇒ Sam's Prudential Annuity

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

( ) Yes (•) No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

( ) Yes (•) No

Certification and Signature

[x] I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Samuel James Peters , 05/14/2019