



Filing ID #10027251

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Angela Underwood Jacobs
Status: Congressional Candidate
State/District: CA25

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 05/14/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank America [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Bank of America Corporation (BAC) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
BofA Pension [PE]		\$250,001 - \$500,000	None		
SCE FCU [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
WELLS Fargo IRA [IH]		\$500,001 - \$1,000,000	None		
ZION 401K [IH]		\$100,001 - \$250,000	None		
Zions Bancorporation N.A. (ZION) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
ZIONS Bancorporation National Assoc. DBA California Bank and Trust	Salary	\$178,429.00	\$201,811.10
City of Lancaster	Salary	\$15,738.00	\$15,738.00
Open Systems International, Inc.	Spouse Compensation	\$215,000.00	\$203,850.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Southern California Edison Federal Credit Union	December 2018	Truck Loan	\$50,001 - \$100,000
SP	Southern California Edison Federal Credit Union	March 2019	Car Loan	\$15,001 - \$50,000
SP	Chase Bank	October 2018	Credit Card	\$10,000 - \$15,000
SP	Mercedes Benz Financial	July 2017	Auto Lease	\$15,001 - \$50,000
SP	Suntrust Bank	March 2007	Home Loan	\$500,001 - \$1,000,000
	Southern California Edison Federal Credit Union	2016	Truck Loan	\$.01
	Southern California Edison Federal Credit Union	2015	Car Loan	\$.01

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Angela Underwood Jacobs , 05/14/2019