



Filing ID #10026343

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Mimi Walters
Status: Congressional Candidate
State/District: CA45

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 05/8/2019
Period Covered: 01/01/2018– 04/15/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apartment bldg - Hermes Avenue, Encinitas, CA [RP] LOCATION: Encinitas, CA, US DESCRIPTION: 25% ownership in an apartment building	JT	\$50,001 - \$100,000	Rent	None	None
Apartment bldg - Hermes Avenue, Encinitas, CA [RP] LOCATION: Encinitas, CA, US DESCRIPTION: 25% ownership in an apartment building	JT	\$50,001 - \$100,000	Rent	None	None
Boustead Securities [OL] LOCATION: Irvine, CA, US DESCRIPTION: Securities Broker Dealer.	JT	\$100,001 - \$250,000	Investment Consulting	None	None
Boustead Securities [OL] LOCATION: Irvine, CA, US DESCRIPTION: Securities Broker Dealer.	JT	\$100,001 - \$250,000	Investment Consulting	None	None
Camino Partners Consulting, LLC [OL]	JT	\$1,001 - \$15,000	Bus. Mgmt.	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Newport Beach, CA, US DESCRIPTION: Business management - 50% interest					
Camino Partners Consulting, LLC [OL]	JT	\$1,001 - \$15,000	Bus. Mgmt.	None	None
LOCATION: Newport Beach, CA, US DESCRIPTION: Business management - 50% interest					
Cardiff Partners Business Consulting, LLC [OL]	JT	\$1,001 - \$15,000	Bus Consulting	None	None
LOCATION: Newport Beach,, CA, US DESCRIPTION: Business Consulting - 50% interest					
Cardiff Partners Business Consulting, LLC [OL]	JT	\$1,001 - \$15,000	Bus Consulting	None	None
LOCATION: Newport Beach,, CA, US DESCRIPTION: Business Consulting - 50% interest					
Laguna Advisory Partners, LLC [OL]	JT	\$100,001 - \$250,000	Business income	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Laguna Beach, CA, US DESCRIPTION: Business advisory services.					
Laguna Advisory Partners, LLC [OL]	JT	\$100,001 - \$250,000	Business income	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Laguna Beach, CA, US DESCRIPTION: Business advisory services.					
Madrona Partners VC Fund LLC ⇒ Madrona Venture Group [HE]	SP	\$15,001 - \$50,000	Investments	None	None
DESCRIPTION: Madrona Partners VC Fund LLC has a small investment in a larger fund which invests in various seed and early-stage companies.					
Madrona Partners VC Fund LLC ⇒ Madrona Venture Group [HE]	SP	\$15,001 - \$50,000	Investments	None	None
DESCRIPTION: Madrona Partners VC Fund LLC has a small investment in a larger fund which invests in various seed and early-stage companies.					
UBS Money Market [BA]	JT	\$500,001 - \$1,000,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
UBS Money Market [BA]	JT	\$500,001 - \$1,000,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Leading Edge Power Solutions	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase Bank	June 2005	Mortgage on Encinitas, CA , apartment building	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Member of Congresss (Washington, DC, US)	Member of Congress

SCHEDULE A ASSET CLASS DETAILS

Madrona Partners VC Fund LLC (Owner: SP)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes
☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes
☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mimi Walters , 05/8/2019