Filing ID #10026332

Financial Disclosure Report

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Filer Information

Name: Peter Khalil
Status: Congressional Candidate
State/District: WA03

Filing Information

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 05/14/2019

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Baker Hostetler Fidelity 401(k) ⇒ Fidelity Freedom 2045 K6 [MF]		$100,001 - $250,000	None		
Bank of America [BA]		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
Capital One Bank [BA]		$1 - $1,000	Interest	$1 - $200	$1 - $200
Capital One Bank [BA]		$50,001 - $100,000	Interest	$201 - $1,000	$1,001 - $2,500
Capital One Bank [BA]		$1,001 - $15,000	Interest	$1 - $200	$201 - $1,000
Coca-Cola Company (KO) [ST]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Exxon Mobil Corporation (XOM) [ST] Comments: Divested 21 March 2019		None	Dividends	$1 - $200	$1 - $200
Fidelity Balanced Fund [MF]		$15,001 - $50,000	Capital Gains, Dividends	$1 - $200	$2,501 - $5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Roth IRA ⇒ Fidelity 500 Index Fund [MF]		$15,001 - $50,000	None		
Fidelity Traditional IRA ⇒ Fidelity Balanced Fund [MF]		$15,001 - $50,000	None		
General Mills, Inc. (GIS) [ST]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
J.P. Morgan Chase Bank [BA]		$15,001 - $50,000	Interest	$1 - $200	$1 - $200
J.P. Morgan Chase Bank [BA]		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
Mayer Brown Charles Schwab 401(k) ⇒ Vanguard Target Retirement 2045 Trust II [MF]		$50,001 - $100,000	None		
Pfizer, Inc. (PFE) [ST] Comments: Divested 12 March 2019		None	Dividends	$1 - $200	$1 - $200
PNC Bank [BA]		$50,001 - $100,000	None		
Series I Savings Bonds [GS]		$15,001 - $50,000	Interest	$1 - $200	$1 - $200
Sullivan & Cromwell Fidelity 401(k) ⇒ Fidelity Freedom 2045 K [MF]		$15,001 - $50,000	None		
TIAA-CREF Lewis and Clark College Defined Contribution Retirement Plan ⇒ T-C Lifecycle Index 2045-Inst [MF]		$50,001 - $100,000	None		
Vanguard Roth IRA ⇒ Vanguard Total Stock Market Index [MF]		$15,001 - $50,000	None		
Vanguard Total Stock Market Index [MF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Vanguard Traditional IRA ⇒ Vanguard Total Stock Market Index [MF]		$15,001 - $50,000	None		
Verizon Communications Inc. (VZ) [ST]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Washington State GET [5P] Location: WA		$1,001 - $15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Northwest Mediation LLC	Professional Services (Arbitration and Mediation)	$300.00	$21,829.00
Comments: Income includes $21,229 in taxable student loan cancellation through Stanford Law School's Public Interest Loan Repayment Assistance Program, earned in exchange for providing at least 50% of my professional services on a pro-bono or reduced-fee basis			
National Crime Victim Law Institute, Lewis & Clark Law School	Spouse Salary	N/A	N/A
Beadtography	Art and Jewelry Sales (Side Business)	$1,856.00	$6,519.00

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Stanford University	November 2017	Public Interest Student Loan Repayment Assistance Program Loan	$15,001 - $50,000
	Comments: This loan was made through Stanford Law School's Public Interest Loan Repayment Assistance Program. It was cancelled at the end of 2018.			
SP	Stanford University	November 2017	Public Interest Student Loan Repayment Assistance Loan	$15,001 - $50,000
	Comments: This loan was made through Stanford Law School's Public Interest Loan Repayment Assistance Program. It was canceled at the end of 2018.			

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- Baker Hostetler Fidelity 401(k)
- Fidelity Roth IRA
- Fidelity Traditional IRA
- Mayer Brown Charles Schwab 401(k)
- Sullivan & Cromwell Fidelity 401(k)
- TIAA-CREF Lewis and Clark College Defined Contribution Retirement Plan
- Vanguard Roth IRA
- Vanguard Traditional IRA

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ● No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ● No

Comments

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Peter Khalil , 05/14/2019