



Filing ID #10026299

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Daniel B. Smith Jr.
Status: Congressional Candidate
State/District: PA16

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 04/26/2019
Period Covered: 01/01/2018– 04/26/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Bank of New York Mellon [IH]		\$15,001 - \$50,000	401(k)	None	None
Wespath Benefits [IH]	SP	\$15,001 - \$50,000	401(k)	None	None

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Bank of New York Mellon	Salary	\$16,195.04	\$40,336.19
Rodef Shalom Congregation	Spouse Salary	\$6,920.23	\$27,154.20
Ingomar United Methodist Church	Spouse Salary	\$11,592.23	\$52,394.20

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Keystone United Methodist Credit Union	September 22, 2016	Debt consolidation loan	\$10,000 - \$15,000
JT	Wells Fargo Home Mortgage	October 1, 2015	Mortgage	\$100,001 - \$250,000
JT	GM Financial	July 7, 2018	Automobile	\$15,001 - \$50,000
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SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors	Braveheart Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Daniel B. Smith Jr., 04/26/2019