



Filing ID #10025422

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Eric S. Rouse
Status: Congressional Candidate
State/District: NC03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 04/4/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1/3 interest in 7128 Sound Drive [RP] LOCATION: Emerald Isle/Carteret, NC, US	JT	\$100,001 - \$250,000	None		
1/3 interest in Hwy 70 Land [RP] LOCATION: Kinston/Lenoir County, NC, US		\$50,001 - \$100,000	None		
1205 NC Hwy 305 Farm/House [RP] LOCATION: Aulander/Bertie County, NC, US	SP	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
2856 Alton Phillips Road Land [RP] LOCATION: Kinton/Lenoir County, NC, US	JT	\$50,001 - \$100,000	Rent	\$201 - \$1,000	\$201 - \$1,000
2856 Alton Phillips Road Residence [RP] LOCATION: Kinston/Lenoir County, NC, US	JT	\$250,001 - \$500,000	None		
BB&T [BA]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BB&T - Alice [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
BB&T Sweep [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Eric Sean Rouse Trust 9486 ⇒ Eric Sean Rouse Trust 9486 [MF]		\$50,001 - \$100,000	Tax-Deferred		
Eric Sean Rouse Trust 9510 ⇒ Eric Sean Rouse Trust 9510 [MF]		\$50,001 - \$100,000	Tax-Deferred		
Eric Sean Rouse Trust 9601 ⇒ Eric Sean Rouse Trust 9601 [MF]		\$100,001 - \$250,000	Tax-Deferred		
Etrade ⇒ Etrade (JT) [OT] DESCRIPTION: E-trade account	JT	\$100,001 - \$250,000	Capital Gains	\$5,001 - \$15,000	None
Long-term Loans Receivable [DO]		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Modular Solutions, Inc., 51% Interest [OL] LOCATION: Kinston/Lenoir County, NC, US DESCRIPTION: Ownership interest in family business Income is pass-thru S-corporation income from Schedule K-1	SP	\$1,000,001 - \$5,000,000	K-1 income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Modular Solutions, Inc., 1% Interest [OL] LOCATION: Kinston/Lenoir Co., NC, US DESCRIPTION: Ownership interest in family business Income is pass-thru S corp income from the K-1		\$250,001 - \$500,000	K-1 Income	\$5,001 - \$15,000	\$5,001 - \$15,000
Money Market-Jackson National ⇒ Money Market - Jackson National [BA]	JT	\$100,001 - \$250,000	Tax-Deferred		
P&H Underground, LLC, 33% Interest [OL] LOCATION: Kinston/Lenoir Co., NC, US DESCRIPTION: Ownership interest in family business Income is K-1 pass thru income from S-corp		\$50,001 - \$100,000	K-1 Income	\$15,001 - \$50,000	\$15,001 - \$50,000
Personal belongings [OT] DESCRIPTION: Furniture/jewelry/clothing/appliances	JT	\$50,001 - \$100,000	None		
Prima Properties, Inc., 50% Interest		\$100,001 -	K-1 income	\$15,001 - \$50,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[OL]					
\$250,000					
LOCATION: Kinston/Lenoir County, NC, US					
DESCRIPTION: Ownership interest in rental real estate corporation Income is pass thru S-corp income form Sch K-1					
Prima Properties, Inc. - Alice, 50% Interest [OL]	SP	\$100,001 - \$250,000	K-1 income	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Kinston/ Lenoir Co., NC, US					
DESCRIPTION: Ownership in rental real estate corporation Income is pass-thru S-corp income from Schedule K-1					
Roth IRA - Pershing - Alice ⇒ Roth IRA - Pershing - Alice [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
Roth IRA - Pershing - Eric ⇒ Roth IRA - Pershing - Eric [IH]		\$1,001 - \$15,000	Tax-Deferred		
SECU [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
SEP IRA - Pershing - Alice ⇒ SEP IRA - Pershing - Alice [IH]	SP	\$15,001 - \$50,000	Tax-Deferred		
SEP IRA - Pershing - Eric ⇒ SEP IRA - Pershing - Eric [IH]		\$1,001 - \$15,000	Tax-Deferred		
Separate Garage Building [RP]	JT	\$50,001 - \$100,000	None		
LOCATION: Kinston/Lenoir County, NC, US					
Short-term Loans Receivable [DO]		\$100,001 - \$250,000	None		
SIMPLE IRA - Pacific Life - Alice ⇒ SIMPLE IRA - Pacific Life - Alice [IH]	SP	\$50,001 - \$100,000	Tax-Deferred		
SIMPLE IRA - Pacific Life - Eric ⇒ SIMPLE IRA - Pacific Life - Eric [IH]		\$50,001 - \$100,000	Tax-Deferred		
SIMPLE IRA - Transamerica - Alice ⇒ SIMPLE IRA - Transamerica - Alice [IH]	SP	\$50,001 - \$100,000	Tax-Deferred		
SIMPLE IRA - Transamerica - Eric ⇒ SIMPLE IRA - Transamerica - Eric [IH]		\$50,001 - \$100,000	Tax-Deferred		
Transamerica Money Mkt Var Series C	JT	\$100,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
⇒ Transamerica Money Mkt Var C [BA]		\$250,000			
Triple R Electric, Inc., 13% Interest [OL]		\$250,001 - \$500,000	None		
LOCATION: Kinston/Lenoir County, NC, US DESCRIPTION: Ownership interest in family business					
Triple-R Electric, Inc. 401(k) Plan ⇒ Triple-R Electric, Inc. (401)K Plan [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Triple-R Electric, Inc. (401)K Plan					
Vehicles [OT]	JT	\$250,001 - \$500,000	None		
DESCRIPTION: 2000 Harley Davidson 1995 Nissan 300ZX 2016 Yamaha Jet Boat 2011 Yamaha Wave Runner 2006 Ferrari 1969 Buick Electra					
WRL VUL Transamerica - Alice ⇒ WRL VUL Transamerica - Alice [WU]	SP	\$50,001 - \$100,000	Tax-Deferred		
WRL VUL Transamerica - Eric 1 ⇒ WRL VUL Transamerical - Eric 1 [WU]		\$100,001 - \$250,000	Tax-Deferred		
WRL VUL Transamerica - Eric 2 ⇒ WRL VUL Transamerica - Eric 2 [WU]		\$50,001 - \$100,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Triple-R Electric, Inc.	Salary	\$428,332.00	\$247,000.00
Modular Solutions, Inc.	Salary	\$96,970.00	\$104,500.00
Modular Solutions, Inc.	Spouse salary	\$58,488.00	\$42,760.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	BB&T	2006	Residential mortgage	\$100,001 - \$250,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	BB&T	2018	Beach house loan	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Lenoir County Commissioner	Lenoir County

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Eric Sean Rouse Trust 9486
- Eric Sean Rouse Trust 9510
- Eric Sean Rouse Trust 9601
- Etrade (Owner: JT)
LOCATION: US
- Money Market-Jackson National (Owner: JT)
LOCATION: US
- Roth IRA - Pershing - Alice (Owner: SP)
- Roth IRA - Pershing - Eric
- SEP IRA - Pershing - Alice (Owner: SP)
- SEP IRA - Pershing - Eric
- SIMPLE IRA - Pacific Life - Alice (Owner: SP)
- SIMPLE IRA - Pacific Life - Eric
- SIMPLE IRA - Transamerica - Alice (Owner: SP)
- SIMPLE IRA - Transamerica - Eric
- Transamerica Money Mkt Var Series C (Owner: JT)
- Triple-R Electric, Inc. 401(k) Plan
- WRL VUL Transamerica - Alice (Owner: SP)
- WRL VUL Transamerica - Eric 1
- WRL VUL Transamerica - Eric 2

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☒ Yes ☐ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Eric S. Rouse , 04/4/2019