



Filing ID #10025060

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Thaddeus Joseph Walz
Status: Congressional Candidate
State/District: TX22

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2019
Filing Date: 01/14/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Principal Financial 401k ⇒ Principal SmallCap S&P 600 Index [MF]	JT	\$1,001 - \$15,000	None		
USAA FSB Checking Account [BA]	JT	\$1,001 - \$15,000	None		
USAA FSB Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Era Helicopters LLC	Salary	\$3,500.00	\$65,945.15

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Gateway Mortgage	May 2018	Home Mortgage	\$250,001 - \$500,000
JT	Capital One N.A.	January 2019	Auto Loan	\$15,001 - \$50,000
SP	Honda Financial	September 2018	Auto Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Walz & Walz Inc DBA www.HeliHogHunt.com
COMMENTS: 25% Ownership	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Principal Financial 401k (Owner: JT)
DESCRIPTION: Employer Sponsored 401k

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Thaddeus Joseph Walz , 01/14/2019