UNITED STATES HOUSE OF REPRESENTATIVES

FINANCIAL DISCLOSURE STATEMENT

FORM B

For New Members, Candidates, and New Employees

LEGISLATIVE RESOURCE CENTER

Name: Daryl Kipnis Esq.

Daytime Telephone: ___

2019 JAN 15 PM 1:34

OFFICE OF THE CLERK
HOUSE OF REPRESENTATIVES

FILER STATUS	
☑	U.S. House of Representatives
	Candidates – Date of Election: 11/6/18
	New Member of or Candidate for State: ___ District: NJ 12
☐	New Officer or Employee
	Employing Office: ___

Staff Filer Type (if Applicable):
☐ Shared ☐ Principal Assistant

☐ Check if Amendment

Period Covered: January 1, 2016 to December 3, 2018

U.S.

(Office Use Only)

A $200 penalty shall be assessed against any individual who files more than 30 days late.

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

	Yes	No
A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than $1,000 at the end of the reporting period? **or** b. Receive more than $200 in unearned income from any reportable asset during the reporting period?	☑	☐
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of $200 or more during the reporting period?	☑	☐
D. Did you, your spouse, or your dependent child have any reportable liability (more than $10,000) at any point during the reporting period?	☑	☐
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	☐	☑
F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	☐	☑
J. Did you receive compensation of more than $5,000 from a single source in the current year and **two** prior years?	☑	☐

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

	Yes	No
TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	☑	☐
EXEMPTION – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	☐	☑

(signature: Daryl Kipnis / Daryl Applicable)

BLOCK A — Assets and/or Income Sources

Identify (a) each asset held for investment or production of income and with a fair market value exceeding $1,000 at the end of the reporting period, which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use only ticker symbols).

For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over $5,000, list every financial institution where there is more than $1,000 in interest-bearing accounts.

For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (*unless* there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you report a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.

For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.

BLOCK B — Value of Asset

Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting period and is included only because it generated income, the value should be "None."

*Column M is for assets held by your spouse or dependent child in which you have no interest.

BLOCK C — Type of Income

Check all columns that apply. For accounts that generate tax-deferred income (such as assets indicated tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.

BLOCK D — Amount of Income

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other income, Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check "Column XII is for assets held by your spouse or dependent child in which you have no interest.

Value of Asset (Block B) column key
A	None
B	$1-$1,000
C	$1,001-$15,000
D	$15,001-$50,000
E	$50,001-$100,000
F	$100,001-$250,000
G	$250,001-$500,000
H	$500,001-$1,000,000
I	$1,000,001-$5,000,000
J	$5,000,001-$25,000,000
K	$25,000,001-$50,000,000
L	Over $50,000,000
M	Spouse/DC Asset over $1,000,000*

Type of Income (Block C)
NONE · DIVIDENDS · RENT · INTEREST · CAPITAL GAINS · EXCEPTED/BLIND TRUST · TAX-DEFERRED · Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

Amount of Income (Block D) — Current Year / Preceding Year column key
I	None
II	$1-$200
III	$201-$1,000
IV	$1,001-$2,500
V	$2,501-$5,000
VI	$5,001-$15,000
VII	$15,001-$50,000
VIII	$50,001-$100,000
IX	$100,001-$1,000,000
X	$1,000,001-$5,000,000
XI	Over $5,000,000
XII	Spouse/DC Income over $1,000,000*

Examples
SP, DC, JT	Asset	EIF	Value of Asset	Type of Income	Current Year	Preceding Year
	Mega Corp Stock	X	E ($50,001-$100,000)	DIVIDENDS	II ($1-$200)	III ($201-$1,000)
	Simon & Schuster — Indefinite			Royalties	IV ($1,001-$2,500)	V ($2,501-$5,000)
	ABC Hedge Fund — Partnership Income	X	G ($250,001-$500,000)		V ($2,501-$5,000)	VI ($5,001-$15,000)

Entries
SP, DC, JT	Asset	EIF	Value of Asset	Type of Income	Current Year	Preceding Year
SP	Wells Fargo Advisors Fund	X	D ($15,001-$50,000)	DIVIDENDS / INTEREST	None	None
	Voya Life Insurance (term)			NONE		

Use additional sheets if more space is required.

BLOCK A — Assets and/or Income Sources

SP, DC, JT	ASSET NAME	EIF

BLOCK B — Value of Asset

None	A
$1-$1,000	B
$1,001-$15,000	C
$15,001-$50,000	D
$50,001-$100,000	E
$100,001-$250,000	F
$250,001-$500,000	G
$500,001-$1,000,000	H
$1,000,001-$5,000,000	I
$5,000,001-$25,000,000	J
$25,000,001-$50,000,000	K
Over $50,000,000	L
Spouse/DC Asset over $1,000,000*	M

BLOCK C — Type of Income

NONE
DIVIDENDS
RENT
INTEREST
CAPITAL GAINS
EXCEPTED/BLIND TRUST
TAX-DEFERRED
Other Type of Income (Specify: e.g., Partnership Income or Farm Income)

BLOCK D — Amount of Income

Current Year

None	I
$1-$200	II
$201-$1,000	III
$1,001-$2,500	IV
$2,501-$5,000	V
$5,001-$15,000	VI
$15,001-$50,000	VII
$50,001-$100,000	VIII
$100,001-$1,000,000	IX
$1,000,001-$5,000,000	X
Over $5,000,000	XI
Spouse/DC Income over $1,000,000*	XII

Preceding Year

None	I
$1-$200	II
$201-$1,000	III
$1,001-$2,500	IV
$2,501-$5,000	V
$5,001-$15,000	VI
$15,001-$50,000	VII
$50,001-$100,000	VIII
$100,001-$1,000,000	IX
$1,000,001-$5,000,000	X
Over $5,000,000	XI
Spouse/DC Income over $1,000,000*	XII

Use additional sheets if more space is required.

SCHEDULE C -- EARNED INCOME

Name: Daryl Kipnis

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling $200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding $1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was $27,765. The 2018 limit is $28,050. In addition, certain types of incomes (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

Source (include date of receipt for honoraria)	Type	Amount	
		Current Year to Filing	Preceding Year
Examples: ABC Trade Association, Baltimore, MD (July 15)	Honorarium	$0	$500
State of Maryland	Salary	$20,000	$76,000
Civil War Roundtable (Oct. 2)	Spouse Speech	$0	$1,000
Ontario County Board of Education	Spouse Salary	N/A	N/A
Pressler and Pressler, LLP (2017) ~~MMM~~ ~~$~~	Salary/Fee Sharing	0	$120,846
Kipnis Law Offices (Andrew Meckie) (2017-2018)	Gross Attorney Fee Receipts	$101,510.30	$59,089

Use additional sheets if more space is required.

SCHEDULE D – LIABILITIES

Report liabilities of over $10,000 owed to any one creditor *at any time* during the reporting period by you, your spouse, or your dependent child. **Mark the highest amount owed during the reporting period**. **New Members**: Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude**: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a *revolving charge account* (i.e., credit card) only if the balance at the close of the reporting period exceeded $10,000.   *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	A $10,001-$15,000	B $15,001-$50,000	C $50,001-$100,000	D $100,001-$250,000	E $250,001-$500,000	F $500,001-$1,000,000	G $1,000,001-$5,000,000	H $5,000,001-$25,000,000	I $25,000,001-$50,000,000	J Over $50,000,000	K Over $1,000,000* (Spouse/DC Liability)
							Amount of Liability							
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X							
	Navient, Inc.	2002-2005	Federal Student Loans		X									
	Access Group	2002-2005	Private Student Loans			X								

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude**: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members and second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees** report positions held in the current calendar year and **two** previous years.

Position	Name of Organization
Associate Attorney	Pressler and Pressler, LLP
Owner	Kipnis Law Offices (Sole Proprietorship for blog)

Use additional sheets if more space is required.

SCHEDULE F – AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement

SCHEDULE J – COMPENSATION IN EXCESS OF $5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and **two** prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than $5,000. **Exclude:** Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. **Do not repeat information listed on Schedule C.**

Source (Name and City/State)		Brief Description of Duties
Example:	Doe Jones & Smith, Hometown, Homestate	Accounting Services
Pressler and Pressler, LLP Parsippany NJ		Associate Attorney (left firm March 2017)
Stephen Eck Piscataway, NJ		Legal Fees
Leron Z. Weber East Orange, NJ		Legal Fees
		Legal Fees

Use additional sheets if more space is required.

FILER NOTES
(Optional)

Name: _____   Page _7_ of _7_

NOTE NUMBER	NOTES

Use additional sheets if more space is required.