Filing ID #10029719

Financial Disclosure Report

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Filer Information

Name: Hon. Sean P. Duffy
Status: Former Member
State/District: WI07

Filing Information

Filing Type: Amendment Report
Filing Year: 2018
Filing Date: 10/17/2019

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Book Royalties [IP]	SP	Undetermined	Royalties	$5,001 - $15,000	☐
Cabin [RP] Location: Hayward/Sawyer, WI, US	JT	$250,001 - $500,000	Rent	$15,001 - $50,000	☐
Checking account - Nicolet [BA]	JT	$1,001 - $15,000	Interest	$1 - $200	☐
Checking account - Wells Fargo [BA]	JT	$1,001 - $15,000	Interest	$1 - $200	☐
Edvest Wisconsin College Savings Plan ⇒ Aggressive Age-Based Option 0-4 [5P] Location: WI		$1,001 - $15,000	Tax-Deferred		☑
First Allied IRA Account ⇒ Oakmark global select fund [MF]		$1,001 - $15,000	Tax-Deferred		☐
First Allied IRA Account ⇒ The Oakmark international fund [MF] Description: Asset was purchased in current year and reported on schedule B		$1,001 - $15,000	Tax-Deferred		☑

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
First Allied IRA Account ⇒ The oakmark select fund [MF]		$1,001 - $15,000	Tax-Deferred		☐
Gogo Inc. (GOGO) [ST]		$1 - $1,000	Capital Gains	None	☐
Description: This asset was purchased in many small transactions over time and did not create a reportable transaction.					
savings account - nicolet [BA]	JT	$1,001 - $15,000	Interest	$1 - $200	☐
Savings account - Nicolet [BA]	JT	$1,001 - $15,000	Interest	$1 - $200	☐

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Edvest Wisconsin College Savings Plan ⇒ Aggressive Age-Based Option 0-4 [5P] Location: WI		09/17/2018	P	$1,001 - $15,000	
First Allied IRA Account ⇒ The Oakmark Equity and Income Fund [MF]		01/19/2018	S	$1,001 - $15,000	☐
First Allied IRA Account ⇒ The Oakmark International Fund [MF]		01/19/2018	P	$1,001 - $15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount
Clare Boothe Luce Policy Institute	Spouse - Speaking fees	$9,980.00
Turning point	Spouse - Speaking fees	$5,000.00
Independent Women Forum	Spouse - Speaking fees	$5,000.00
Americans for Prosperity	Spouse - Speaking fees	$77,000.00
Premiere Speakers Bureau, Inc.	Spouse - Speaking fees	$4,000.00
Young America's Foundation	Spouse - Speaking fees	$10,000.00

Source	Type	Amount
Fox news	Spouse Salary	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Computershare Holdings, Inc	June 2016	Home Mortgage	$250,001 - $500,000
JT	Johnson Bank	August 2017	Hayward Cabin Loan	$250,001 - $500,000
	Mohela	1990	Student loan	$15,001 - $50,000
	Johnson Bank	2014	Personal Loan	$50,001 - $100,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- Edvest Wisconsin College Savings Plan
  Location: WI
  Description: 529 College Savings plan through Edvest
- First Allied IRA Account
  Description: IRA account held at First Allied

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Sean P. Duffy , 10/17/2019