



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Matt Gaetz  
**Status:** Member  
**State/District:** FL01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2018  
**Filing Date:** 08/14/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
01-1N-28-2330-00100-0110 [RP] LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant lot Magnolia Heights 5204 McCallister		\$1,001 - \$15,000	None		<input type="checkbox"/>
16-2S-25-0000-0008-0330 [RP] LOCATION: Okaloosa County, FL, US DESCRIPTION: Vacant lot Cactus Drive - Florosa		\$15,001 - \$50,000	None		<input type="checkbox"/>
36-1N-17-04050-00C-0140 [RP] LOCATION: Walton County, FL, US DESCRIPTION: Lot 14, Block C Cowford		\$1,001 - \$15,000	None		<input type="checkbox"/>
40-1N-28-0090-44900-0190 [RP] LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant lot Avalon Beach, Lot 19 Block 449		\$1,001 - \$15,000	None		<input type="checkbox"/>
40-1N-28-0090-64000-0050 [RP] LOCATION: Santa Rose County, FL, US DESCRIPTION: Vacant lot Avalon Beach Lot 5 Block 640		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
40-1N-28-0090-72200-0380 [RP] LOCATION: Santa Rosa County, FL, US DESCRIPTION: Vacant lot Avalon Beach Lot 38 & 39 Block 722		\$1,001 - \$15,000	None		<input type="checkbox"/>
Caregivers, Inc [OL] LOCATION: Pensacola, FL, US DESCRIPTION: Corporate stock, not fiduciary. Companion care provider that provides sitter, maid and personal care services. Based in Pensacola FL.		\$100,001 - \$250,000	Interest, Passthrough earnings	\$5,001 - \$15,000	<input type="checkbox"/>
Congressional Federal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Retirement Plan [OT] DESCRIPTION: Federal retirement Defined contribution		\$1,001 - \$15,000	None		<input type="checkbox"/>
First City Bank Checking Account [BA] DESCRIPTION: First City Bank - Checking Account		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Retirement Account - FL State Legislative Plan [OT] DESCRIPTION: Retirement - Investment Plan		\$15,001 - \$50,000	None		<input type="checkbox"/>
State Farm Life Insurance - Cash Value [OT] DESCRIPTION: State Farm Life Insurance - Cash Value		\$1,001 - \$15,000	None		<input type="checkbox"/>
Stock ⇒ First Florida Bank [PS] DESCRIPTION: First Florida Bank Stock 5,000 shares		\$15,001 - \$50,000	None		<input type="checkbox"/>
Synovus - Checking Account [BA] DESCRIPTION: Synovus - Checking Account - Account closed in 2018		None	Interest	None	<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Don Gaetz	2011	Personal loan	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Shareholder	Caregivers, Inc.
Member of Congress - House of Representatives	Congress of the United States

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2011	Matt Gaetz and the State of Florida	Retirement system
January 2017	Matt Gaetz and Federal Employees Retirement System	Retirement System

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- o Stock  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Matt Gaetz , 08/14/2019