Filing ID #10026695

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

Filer Information

Name: Hon. Anthony Brown
Status: Member
State/District: MD04

Filing Information

Filing Type: Annual Report
Filing Year: 2018
Filing Date: 05/7/2019

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
College Investment Plan ⇒ Portfolio for College [5P] Location: MD		$15,001 - $50,000	Tax-Deferred		✓
College Investment Plan ⇒ Portfolio for College [5P] Location: MD		$50,001 - $100,000	Tax-Deferred		✓
Maryland Employees' Pension System - Alternate Contributory Benefit [DB] Description: Pension for service as Maryland Lieutenant Governor		Undetermined	None		
Maryland Legislative Pension [DB] Description: Pension for service in Maryland General Assembly		Undetermined	None		
Prepaid College Trust ⇒ University Plan - 4 Years [5P] Location: MD		$15,001 - $50,000	Tax-Deferred		✓
USAA Checking and Savings Accounts [BA]		$15,001 - $50,000	Interest	$1 - $200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
USAA IRA Account ⇒ USAA NASDAQ-100 Index Fund [MF]		$1,001 - $15,000	Tax-Deferred		☑
USAA IRA Account ⇒ USAA S&P 500 Index Fund Member Shares [MF]		$1,001 - $15,000	Tax-Deferred		☑

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
College Investment Plan ⇒ Portfolio for College [5P] Location: MD		08/15/2018	S (partial)	$1,001 - $15,000	☐
College Investment Plan ⇒ Portfolio for College [5P] Location: MD		09/24/2018	S (partial)	$1,001 - $15,000	☐
Prepaid College Trust ⇒ University Plan - 4 Years [5P] Location: MD		08/27/2018	S (partial)	$1,001 - $15,000	☐
USAA IRA Account ⇒ USAA NASDAQ-100 Index Fund [MF]		11/5/2018	P	$1,001 - $15,000	
USAA IRA Account ⇒ USAA S&P 500 Index Fund Member Shares [MF]		11/5/2018	P	$1,001 - $15,000	

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount
YOH Services LLC	Spouse salary	N/A
Prince George's County Retirees Pension	Spouse salary	N/A

Schedule D: Liabilities

None disclosed.

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
January 2007	State of Maryland	Participation in Legislative Pension System
January 2015	State of Maryland	Participation in Employees' Pension System - Alternate Contributory Benefit

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

Trip Details					Inclusions		
Source	**Start Date**	**End Date**	**Itinerary**	**Days at Own Exp.**	**Lodging?**	**Food?**	**Family?**
The German Marshal Fund of the United States/Robert Bosch St	04/5/2018	04/9/2018	Washington, District of Columbia - Colorado Springs, Colorado - Washington, District of Columbia	0	☑	☑	☑

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- College Investment Plan
  Location: MD
- Prepaid College Trust
  Location: MD
- USAA IRA Account

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

(•) Yes ( ) No

Certification and Signature

[x] I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Anthony Brown , 05/7/2019