



Filing ID #10026360

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Hon. Abigail Spanberger  
**Status:** Member  
**State/District:** VA07

## FILING INFORMATION

**Filing Type:** New Filer Report  
**Filing Year:** 2018  
**Filing Date:** 05/9/2019  
**Period Covered:** 01/01/2018– 05/15/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital One Money Market [BA]	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Capital One Savings [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Harris 401k ⇒ Fidelity Index Equity Fund [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
Shares of Restricted Stock ⇒ Harris Special Stock Grant [SA]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Harris Special Stock Grant					
The Advisory Board Company 401(k) ⇒ Wells Fargo Target 2045 CIT E3 [MF]		\$250,001 - \$500,000	Tax-Deferred		
USAA Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Virginia 529 ⇒ 2024 Portfolio [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: DC1					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Virginia 529 ⇒ 2027 Portfolio [MF]  DESCRIPTION: DC1	SP	\$15,001 - \$50,000	Tax-Deferred		
Virginia 529 ⇒ 2027 Portfolio [MF]  DESCRIPTION: DC2	SP	\$15,001 - \$50,000	Tax-Deferred		
Virginia 529 ⇒ 2030 Portfolio [MF]  DESCRIPTION: DC2	SP	\$15,001 - \$50,000	Tax-Deferred		
Virginia 529 ⇒ 2030 Portfolio [MF]  DESCRIPTION: DC3	SP	\$1,001 - \$15,000	Tax-Deferred		
Virginia 529 ⇒ 2033 Portfolio [MF]  DESCRIPTION: DC3	SP	\$1,001 - \$15,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ iShares iBoxx USD Investment Grade Corporate Bond ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ RBC FDS TR USGV RBC INST 2 [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ Vanguard Dividend Appreciation [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ Vanguard FTSE Developed Markets ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ Vanguard FTSE Emerging Markets ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Wealthfront Roth IRA ⇒ Vanguard REIT Index Fund [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wealthfront Roth IRA ⇒	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Total Stock Market ETF [EF]					
Wealthfront Traditional IRA ⇒ iShares iBoxx USD Investment Grade Corporate Bond ETF [EF]	SP	\$1 - \$1,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF [EF]	SP	\$1 - \$1,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ RBC FDS TR USGV RBC INST 2 [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ Vanguard Dividend Appreciation [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ Vanguard FTSE Developed Markets ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ Vanguard FTSE Emerging Markets ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ Vanguard REIT Index Fund [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Wealthfront Traditional IRA ⇒ Vanguard Total Stock Market ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Harris Corporation	Spouse Salary	N/A	N/A
U.S. Treasury	Jury Duty Pay		\$76.90

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	PennyMac	August 2016	Mortgage on Home	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Harris 401k (Owner: SP)
- Shares of Restricted Stock (Owner: SP)  
LOCATION: US  
DESCRIPTION: Restricted stock options granted as part of spouse's compensation from his employer.
- The Advisory Board Company 401(k)
- Virginia 529 (Owner: SP)  
LOCATION: VA
- Wealthfront Roth IRA (Owner: SP)
- Wealthfront Traditional IRA (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Abigail Spanberger , 05/9/2019