



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Zoe Lofgren
Status: Member
State/District: CA19

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2018
Filing Date: 06/14/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
California Public Employee Retirement System [DB]		Undetermined	None		<input type="checkbox"/>
City National Bank [BA]	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>
Collins/Lofgren Family Trust ⇒ California State General Obligation Bond [GS]	JT	None	Capital Gains, Interest	\$201 - \$1,000	<input type="checkbox"/>
Collins/Lofgren Family Trust ⇒ California State Public Works Board Lease Revenue Bonds, Ser. D [GS]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Collins/Lofgren Family Trust ⇒ City National Rochdale Gov't Money Market Cln [BA]	JT	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Collins/Lofgren Family Trust ⇒ Deckers Outdoor Corporation (DECK) [ST]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Collins/Lofgren Family Trust ⇒ Lynwood Unified School District GO Bonds [GS]	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Collins/Lofgren Family Trust ⇒	JT	\$15,001 - \$50,000	Dividends	\$201 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Southern Company (SO) [ST]				\$1,000	
Collins/Lofgren Family Trust ⇒ Tesla Motors, Inc. (TSLA) [ST]	JT	None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Fidelity 457 Deferred Compensation ⇒ Fidelity Contrafund [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Fidelity 457 Deferred Compensation ⇒ Fidelity Diversified Int'l [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity 457 Deferred Compensation ⇒ Vanguard Extended Market Index [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Fidelity 457 Deferred Compensation ⇒ Vanguard Institutional Index [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Fidelity 457 Deferred Compensation ⇒ Vantage PLUS R10 Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins PC, 100% Interest [OL]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: San Jose, CA, US DESCRIPTION: Law firm.					
John Marshall Collins Rollover IRA ⇒ Adobe Systems Incorporated (ADBE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ American Electric Power Company, Inc. (AEP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ American Water Works Company, Inc. (AWK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Amphenol Corporation (APH) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Ares Capital Corporation - Closed End Fund (ARCC)	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[ST]					
John Marshall Collins Rollover IRA ⇒ AT&T Inc. (T) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Avangrid, Inc. (AGR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ B&G Foods, Inc. B&G Foods, Inc. (BGS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Bank of America Corporation (BAC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ BB&T Corporation (BBT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ BlackRock, Inc. (BLK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Brookfield Global Listed Real Estate Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Cash / Money Market Sweep [IH]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Chubb Limited (CB) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Cincinnati Financial Corporation (CINF) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Cintas Corporation (CTAS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ City National Rochdale Corporate Bond Fund Serv Cl [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ City National Rochdale Fixed Income Opportunities Fund Cl N [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
John Marshall Collins Rollover IRA ⇒ City National Rochdale Government Bond Fund Serv Cl [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ CME Group Inc. - Class A (CME) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ CMS Energy Corporation (CMS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Coca-Cola Company (KO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Colgate-Palmolive Company (CL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Comcast Corporation - Class A (CMCSA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Comerica Incorporated (CMA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Consolidated Communications Holdings, Inc. (CNSL) [ST]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Costco Wholesale Corporation (COST) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Danaher Corporation (DHR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Dominion Energy, Inc. (D) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ DowDuPont Inc. (DWDP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Duke Energy Corporation (DUK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Edwards Lifesciences Corporation (EW) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
John Marshall Collins Rollover IRA ⇒ EPR Properties (EPR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Essex Property Trust, Inc. (ESS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Eversource Energy (ES) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Facebook, Inc. - Class A (FB) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Fiera Capital Emerging Markets Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Healthcare Trust of America, Inc. Class A (HTA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Home Depot, Inc. (HD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Ingersoll-Rand plc (IR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Intel Corporation (INTC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Invesco Preferred ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Johnson & Johnson (JNJ) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ JP Morgan Chase & Co. (JPM) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Kimberly-Clark Corporation (KMB) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Lamar Advertising CO-A REIT [RE]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Liberty Property Trust (LPT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
John Marshall Collins Rollover IRA ⇒ Magna International, Inc. (MGA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Mastercard Incorporated (MA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ McDonald's Corporation (MCD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Mid-America Apartment Communities, Inc. (MAA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ National Retail Properties (NNN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ NextEra Energy, Inc. (NEE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Paychex, Inc. (PAYX) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Pepsico, Inc. (PEP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ PNC Financial Services Group, Inc. (PNC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Procter & Gamble Company (PG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Prudential Financial, Inc. (PRU) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ PulteGroup, Inc. (PHM) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Six Flags Entertainment Corporation New (SIX) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
John Marshall Collins Rollover IRA ⇒ SunTrust Banks, Inc. (STI) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Sysco Corporation (SYY) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Thermo Fisher Scientific Inc (TMO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Union Pacific Corporation (UNP) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Vanguard FTSE Developed Markets ETF [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Verizon Communications Inc. (VZ) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Visa Inc. (V) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ W.P. Carey Inc. REIT (WPC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Walmart Inc. (WMT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Walt Disney Company (DIS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Welltower Inc. (HCN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Xcel Energy Inc. (XEL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Zoetis Inc. Class A (ZTS) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Residential Rental Property [RP]	JT	\$500,001 -	Rent	\$5,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$1,000,000		\$15,000	
LOCATION: San Jose, CA, US					
Zoe Lofgren Trad IRA ⇒ Delaware Diversified Income Fund Class C [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Collins/Lofgren Family Trust ⇒ Tesla, Inc. (TSLA) [ST]	JT	09/21/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ 3M Company (MMM) [ST]	SP	11/2/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) [ST]	SP	11/2/2018	P	\$1,001 - \$15,000	
John Marshall Collins Rollover IRA ⇒ Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) [ST]	SP	12/19/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ BB&T Corporation (BBT) [ST]	SP	03/16/2018	P	\$1,001 - \$15,000	
John Marshall Collins Rollover IRA ⇒ Celgene Corporation (CELG) [ST]	SP	08/30/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Chubb Limited (CB) [ST]	SP	11/2/2018	P	\$1,001 - \$15,000	
John Marshall Collins Rollover IRA ⇒ City National Rochdale Corporate Bond Fund Serv Cl [MF]	SP	08/29/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ City National Rochdale Fixed Income Opportunities Fund Cl N [MF]	SP	08/29/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ City National Rochdale Government Bond Fund Serv Cl	SP	08/29/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
[MF]					
John Marshall Collins Rollover IRA ⇒ Comerica Incorporated (CMA) [ST]	SP	11/2/2018	P	\$1,001 - \$15,000	
John Marshall Collins Rollover IRA ⇒ Ecolab Inc. (ECL) [ST]	SP	11/2/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Eli Lilly and Company (LLY) [ST]	SP	08/30/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ General Mills, Inc. (GIS) [ST]	SP	08/30/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ GlaxoSmithKline PLC (GSK) [ST]	SP	08/30/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Gramercy Property Trust (GPT) [ST]	SP	08/30/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Lennox International, Inc. (LII) [ST]	SP	08/30/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ LTC Properties, Inc. (LTC) [ST]	SP	06/13/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ PPL Corporation (PPL) [ST]	SP	08/30/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Prudential Financial, Inc. (PRU) [ST]	SP	03/16/2018	P	\$1,001 - \$15,000	
John Marshall Collins Rollover IRA ⇒ Starbucks Corporation (SBUX) [ST]	SP	08/7/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Texas Instruments Incorporated (TXN) [ST]	SP	11/2/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
John Marshall Collins Rollover IRA ⇒ Time Warner Inc. New (TWX) [ST]	SP	06/15/2018	E	\$1,001 - \$15,000	
DESCRIPTION: Exchange of Time Warner Inc. stock for AT&T stock following merger.					
John Marshall Collins Rollover IRA ⇒ U.S. Bancorp (USB) [ST]	SP	08/30/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
John Marshall Collins Rollover IRA ⇒ Vulcan Materials Company (VMC) [ST]	SP	08/30/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
John Marshall Collins PC	spouse salary	N/A
Santa Clara Law School	spouse salary	N/A
California Public Employee Retirement System	pension	\$72,404.00
Fidelity 457 Deferred Copmensation	minimum retirement distribution	\$16,700.00
John Marshall Collins Rollover IRA	spouse minimum retirement distribution	N/A
Zoe Lofgren Traditional IRA	minimum retirement distribution	\$500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	City National Bank	March 2017	Mortgage on residence	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Advisory Board Member	Silicon Valley Education Foundation
Advisory Board Member	Campbell Veteran Memorial Foundation
Advisory Board Member	Santa Clara County Human Trafficking Commission

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1981	California Public Employees Retirement System (through County of Santa Clara)	Continuing membership (vested) - no continuing contribution by employer or employee

Date	Parties To	Terms of Agreement
1981	County of Santa Clara	Participation in tax-deferred 457 savings plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Collins/Lofgren Family Trust (Owner: JT)
- Fidelity 457 Deferred Compensation
- John Marshall Collins Rollover IRA (Owner: SP)
- Zoe Lofgren Trad IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Zoe Lofgren , 06/14/2019