



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. David B. McKinley
Status: Member
State/District: WV01

FILING INFORMATION

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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
3M Company (MMM) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Abbott Laboratories (ABT) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
AMG GWK Small Cap Equity GWEIX [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Apple Inc. (AAPL) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
AptarGroup, Inc. (ATR) [ST]	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Artisan Intl Value Fund APDKX [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Becton, Dickinson and Company (BDX) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
BMO Intermediate Tax Fee Inst - MIITX [MF]	JT	None	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Brinker International, Inc. (EAT) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
C.R. Bard, Inc. (BCR) [ST]	JT	None	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Carnival Corporation (CCL) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
Church & Dwight Company, Inc. (CHD) [ST]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Clorox Company (CLX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Dollar Tree, Inc. (DLTR) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
DTE Energy Company (DTE) [ST]	JT	None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Expeditors International of Washington, Inc. (EXPD) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
FedEx Corporation (FDX) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
Fidelity Cash Reserves FDRXX [BA]	SP	None	Interest	\$1 - \$200	<input type="checkbox"/>
Fidelity Cash Reserves FDRXX [MF]	JT	\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
First Trust Amex Biotech Index Fund (FBT) [ET]	JT	\$100,001 - \$250,000	Dividends	None	<input type="checkbox"/>
First Trust North American Energy Infrastructure Fund (EMLP) [ET]	JT	None	Capital Gains, Dividends, Non Dividend Dist	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Fiserv, Inc. (FISV) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
General Electric Company (GE) [ST]	JT	None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Harding Loevner Intl Equity HLMIX [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Healthcare Realty TR FD HR [MF]	JT	None	Capital Gains, Dividends, Non Dividend Distribution	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Home Depot, Inc. (HD) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Hormel Foods Corporation (HRL) [ST]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
ING/VOYA Global Real Estate Fud IGLIX [MF]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Intuit Inc. (INTU) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ AMG GWK Small Cap Equity GWEIX [MF]		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Doubleline Total Return Bond FD DBLTX [MF]		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Fidelity Cash Reserves FDRXX [BA]		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ First Trust North American Energy Infrastructure Fund (EMLP) [ET]		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Harding Loevner Intl Equity HLMIX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Ishares TR 3-7 yr Treas IEI [MF]		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ J P Morgan Core Bond Select WOBDX [MF]		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ SPDR DJ Wilshire Global Real Estate ETF (RWO) [ST]		None	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Filer ⇒ Touchstone Flexible Income Fund -MXIIX [MF]		None	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ IRA- Spouse ⇒ 3M Company (MMM) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Abbott Laboratories (ABT) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ AMG GWK Small Cap Equity GWEIX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ AptarGroup, Inc. (ATR) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Becton, Dickinson and Company (BDX) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Brinker International, Inc. (EAT) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Carnival Corporation (CCL) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Cerner Corporation (CERN) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Church & Dwight Company, Inc. (CHD) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Clorox Company (CLX) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Costco Wholesale Corporation (COST) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Dollar Tree, Inc. (DLTR) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ IRA- Spouse ⇒ DoubleLine Total Return BD FD DBLTX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Ecolab Inc. (ECL) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Expeditors International of Washington, Inc. (EXPD) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ FedEx Corporation (FDX) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Fidelity Cash Reserves FDRXX [BA]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ First TR Exchange No Am Energy EMLP [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Fiserv, Inc. (FISV) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Harding Loevner Intl Equity HLMIX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Henry Schein, Inc. (HSIC) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ I shares EDGE MSCI USA MTUM [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Intuit Inc. (INTU) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ iShares Russell 1000 ETF (IWB) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒		None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ishares Russell 1000 Value IWD [EF]					
IRA's ⇒ IRA- Spouse ⇒ Ishares Tr 3-7 yr Treas BD IEI [EF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Ishares US Financials Service IYG [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ JOHCM Intl Select Fund JOHIX [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ JP Morgan Core Bond FD WOBDX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Mathews Asia Small Companies MIXMX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ NetApp, Inc. (NTAP) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ O'Reilly Automotive, Inc. (ORLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Prime Cap Odyssey Aggressive Growth FD POAGX [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Roper Technologies, Inc. (ROP) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ SPDR Index DJ Wilshire GLocal RWO [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Starbucks Corporation (SBUX) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ The Hershey Company (HSY) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ IRA- Spouse ⇒ TJX Companies, Inc. (TJX) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Total System Services, Inc. (TSS) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Touchstone Flexible Income Fund MXIIX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ United Technologies Corporation (UTX) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Vanguard Developed Intl Equity Index Fund VEA [EF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Waste Management, Inc. (WM) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ 3M Company (MMM) [ST]		\$1 - \$1,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ AMG GWK Small Cap Equity Fd GWEIX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ AptarGroup, Inc. (ATR) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Artisan Intl Value Fund ARTKX [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Becton, Dickinson and Company (BDX) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ Rollover IRA ⇒ Cerner Corporation (CERN) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Church & Dwight Company, Inc. (CHD) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Clorox Company (CLX) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Costco Wholesale Corporation (COST) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Dollar Tree, Inc. (DLTR) [ST]		\$1 - \$1,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ DoubleLine Total Return Bond FD DBLTX [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ecolab Inc. (ECL) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Expeditors International of Washington, Inc. (EXPD) [ST]		\$1 - \$1,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Express Scripts Holding Company (ESRX) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Fidelity Cash Reserves FDRXX [BA]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ First Trust North American Energy Infrastructure Fund (EMLP) [ET]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Fiserv, Inc. (FISV) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Harding Loevner Intl Equity Port HLMIX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
IRA's ⇒ Rollover IRA ⇒ Henry Schein, Inc. (HSIC) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Home Depot, Inc. (HD) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ iShares 3-7 Year Treasury Bond ETF (IEI) [ST]		\$250,001 - \$500,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ishares EDGE MSCI USA MTUM [EF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ IShares Russell 1000 ETF [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Ishares US Financial Services ETF [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ J P Morgan Core Bd Select WOBDX [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Matthews Asia Small Companies FD MISMX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ McCormick & Company, Incorporated (MKC) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ O'Reilly Automotive, Inc. (ORLY) [ST]		\$1 - \$1,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Pepsico, Inc. (PEP) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ PrimeCap Odyssey Aggressive Growth FD POAGX [MF]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ SPDR Index Shares FDS DJ Wilshire Global Real Estate ETF [EF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Starbucks Corporation (SBUX) [ST]					
IRA's ⇒ Rollover IRA ⇒ The Hershey Company (HSY) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ TJX Companies, Inc. (TJX) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Touchstone Flexible Income Fund -MXIIX [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ United Technologies Corporation (UTX) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Universal Health Services, Inc. (UHS) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Vanguard Intl Equity Index Fund FTSE VWO [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Walgreens Boots Alliance, Inc. (WBA) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Waste Management, Inc. (WM) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Zimmer Biomet Holdings, Inc. (ZBH) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
iShares Core S&P Small-Cap ETF (IJR) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
iShares Edge MSCI USA Momentum Factor ETF (MTUM) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
iShares Russell 1000 ETF (IWB) [ST]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
iShares Russell 1000 ETF IWD [EF]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
iShares U.S. Financial Services ETF (IYG) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	None	<input checked="" type="checkbox"/>
J & J Snack Foods Corp. (JJSF) [ST]	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
J P Morgan Multi Mngr Alternative JMMSX [MF]	JT	\$50,001 - \$100,000	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
JP Morgan Chase & Co. (JPM) [ST]	JT	None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Main Street Checking Account [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Main Street Financial Services Corp [PS]		None	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Main Street Bank is located In Wheeling, WV					
Main Street Financial Services Corp [PS]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Main Street Bank is located in Wheeling, WV.					
Matthews Asia Small Companies MISMIX [MF]	JT	None	Dividends	None	<input checked="" type="checkbox"/>
McDonald's Corporation (MCD) [ST]	JT	None	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
McKinley & Associates ESOP Notes Receivable ⇒ McKinley & Associates ESOP Note #1 Receivable [DO]		None	None		<input type="checkbox"/>
DESCRIPTION: Receivable was eliminated as a result of writing off the asset subsequent to the sale of McKinley & Associates to Willow Glen Capital, LLC on June 1, 2018					
McKinley & Associates ESOP Notes Receivable ⇒ McKinley & Associates ESOP Note #2 Receivable [DO]		None	None		<input type="checkbox"/>
DESCRIPTION: Receivable was eliminated as a result of writing off the asset subsequent to the sale of McKinley & Associates to Willow Glen Capital, LLC on June 1, 2018					
McKinley Family Life Insurance Trust ⇒ Lincoln National Life Insurance [WU]	DC	\$100,001 - \$250,000	Dividends, Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Represents Policy Value of assets held in Irrevocable Life Insurance Trust for the Benefit of Filer's Children upon the death of Filer and Spouse.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Microsoft Corporation (MSFT) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
Mohawk Industries, Inc. (MHK) [ST]	JT	None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
NetApp, Inc. (NTAP) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
Nuveen Short Duration High Yld Fd NVHIX [MF]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
O'Reilly Automotive, Inc. (ORLY) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
Pfizer, Inc. (PFE) [ST]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Philip Morris International Inc (PM) [ST]	JT	None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
PrimeCap Odyssey Aggressive Gr POAGX [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Real Estate Ownership and Partnerships ⇒ DEAB LLC rental Property ⇒ DEAB LLC rental Property, 99% Interest [OL]		\$500,001 - \$1,000,000	Dividends, Interest, Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Wheeling, WV, US					
DESCRIPTION: Net income from dividends and interest income noted above, 2018 had net loss for rental income.					
Real Estate Ownership and Partnerships ⇒ Preston County, WV Timberland ⇒ Preston County, WV Timberland [RP]	SP	\$15,001 - \$50,000	Timber Sales	None	<input type="checkbox"/>
LOCATION: Preston, WV, US					
Robeco Boston Prtns Lg/SH Research FD BPIRX [MF]	JT	None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Roper Technologies, Inc. (ROP) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
Russell Lifepoints Growth Strategy RALSX [MF]	SP	None	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Russell Lifepoints Growth Strategy RALSX [MF]	JT	None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Russell Tax Exmpt Bond Fund RLVSX [MF]	JT	None	Dividends	\$5,001 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
				\$15,000	
Sherwin-Williams Company (SHW) [ST]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Starbucks Corporation (SBUX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
The Hershey Company (HSY) [ST]	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
The Travelers Companies, Inc. (TRV) [ST]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Thermo Fisher Scientific Inc (TMO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Total System Services, Inc. (TSS) [ST]	JT	\$15,001 - \$50,000	Dividends	None	<input checked="" type="checkbox"/>
Touchstone Flexible Income Fund -MXIIX [MF]	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
United Technologies Corporation (UTX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
UnitedHealth Group Incorporated Common Stock (UNH) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
V.F. Corporation (VFC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard FTSE Developed Markets ETF (VEA) [ST]	JT	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Vanguard FTSE Emerging Markets ETF (VWO) [ST]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vanguard Intermediate Tax Exempt Admiral VWITX [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Vanguard Mid-Cap ETF - DNQ (VO) [ET]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Walt Disney Company (DIS) [ST]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wesbanco Checking Account [BA]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Wesbanco Savings Account [BA]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
WESCO International, Inc. (WCC) [ST]	JT	None	Capital Gains	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Abbott Laboratories (ABT) [ST]	JT	12/20/2018	P	\$15,001 - \$50,000	
Apple Inc. (AAPL) [ST]	JT	12/19/2018	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
AptarGroup, Inc. (ATR) [ST]	JT	12/17/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
AptarGroup, Inc. (ATR) [ST]	JT	01/25/2018	P	\$15,001 - \$50,000	
Becton, Dickinson and Company (BDX) [ST]	JT	12/19/2018	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
BMO Intermediate Tax Free MIITX [MF]	JT	12/17/2018	S	\$50,001 - \$100,000	<input type="checkbox"/>
Brinker International, Inc. (EAT) [ST]	JT	12/20/2018	P	\$15,001 - \$50,000	
Carnival Corporation (CCL) [ST]	JT	12/20/2018	P	\$15,001 - \$50,000	
Church & Dwight Company, Inc. (CHD) [ST]	JT	12/17/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
DTE Energy Company (DTE) [ST]	JT	12/17/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
FedEx Corporation (FDX) [ST]	JT	12/20/2018	P	\$15,001 - \$50,000	
First Trust North American Energy Infrastructure Fund	JT	12/17/2018	S	\$50,001 -	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
(EMLP) [ST]				\$100,000	
General Electric Company (GE) [ST]	JT	07/9/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Harding Loevner Intl Equity HLMIX [MF]	JT	12/20/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Healthcare Realty Trust Incorporated (HR) [ST]	JT	12/17/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Hormel Foods Corporation (HRL) [ST]	JT	12/17/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
ING/Voya Global Real Estate Fund IGLIX [MF]	JT	12/17/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Intuit Inc. (INTU) [ST]	JT	12/20/2018	P	\$15,001 - \$50,000	
IRA's ⇒ IRA- Filer ⇒ Harding Loevner Intl Equity HLMIX [MF]		02/26/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ 3M Company (MMM) [ST]		12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Abbott Laboratories (ABT) [ST]		12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ AMG GWK Small Cap FD GWEIX [MF]		01/18/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Apple Inc. (AAPL) [ST]		12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ AptarGroup, Inc. (ATR) [ST]		01/17/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ AptarGroup, Inc. (ATR) [ST]		12/20/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Becton, Dickinson and Company (BDX) [ST]		12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Brinker International, Inc. (EAT) [ST]		12/20/2018	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ IRA- Spouse ⇒ Carnival Corporation (CCL) [ST]	12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Cerner Corporation (CERN) [ST]	12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Church & Dwight Company, Inc. (CHD) [ST]	12/20/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Clorox Company (CLX) [ST]	12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]	12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Costco Wholesale Corporation (COST) [ST]	12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Dollar Tree, Inc. (DLTR) [ST]	12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Doubleline Total Return Bond Fd DBLTX [MF]	01/17/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Doubleline Total Return Bond FD DBLTX [MF]	12/20/2018	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Ecolab Inc. (ECL) [ST]	12/27/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Expeditors International of Washington, Inc. (EXPD) [ST]	12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ FedEx Corporation (FDX) [ST]	12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ First Trust North American Energy Infrastructure Fund (EMLP) [ST]	12/20/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ First Trust North American Energy Infrastructure Fund (EMLP) [ST]	01/17/2018	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ IRA- Spouse ⇒ Fiserv, Inc. (FISV) [ST]	12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Harding Loevner Intl Equity HLMIX [MF]	12/20/2018	P	\$15,001 - \$50,000	
IRA's ⇒ IRA- Spouse ⇒ Henry Schein, Inc. (HSIC) [ST]	12/20/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Home Depot, Inc. (HD) [ST]	12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Intuit Inc. (INTU) [ST]	12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ iShares 3-7 Year Treasury Bond ETF (IEI) [ST]	01/17/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ iShares 3-7 Year Treasury Bond ETF (IEI) [ST]	12/20/2018	S (partial)	\$50,001 - \$100,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]	12/20/2018	P	\$15,001 - \$50,000	
IRA's ⇒ IRA- Spouse ⇒ iShares Edge MSCI USA Momentum Factor ETF (MTUM) [ST]	12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ iShares Russell 1000 ETF (IWB) [ST]	12/20/2018	P	\$50,001 - \$100,000	
IRA's ⇒ IRA- Spouse ⇒ iShares Russell 1000 Value ETF (IWD) [ST]	01/17/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ iShares Russell 1000 Value ETF (IWD) [ST]	12/20/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ iShares U.S. Financial Services ETF (IYG) [ST]	12/20/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ JP Morgan Core Bond FD WOBDX [MF]	01/17/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒	12/20/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JP Morgan Core Bond FD WOBDX [MF]			(partial)		
IRA's ⇒ IRA- Spouse ⇒ Matthews Asia Small Companies FD MIXMX [MF]		12/20/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Microsoft Corporation (MSFT) [ST]		12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ NetApp, Inc. (NTAP) [ST]		12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Primecap Odyssey Aggressive FD POAGX [MF]		12/20/2018	P	\$50,001 - \$100,000	
IRA's ⇒ IRA- Spouse ⇒ Roper Technologies, Inc. (ROP) [ST]		12/20/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ SPDR DJ Wilshire Global Real Estate ETF (RWO) [ST]		01/17/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ SPDR DJ Wilshire Global Real Estate ETF (RWO) [ST]		12/20/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Starbucks Corporation (SBUX) [ST]		12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ The Hershey Company (HSY) [ST]		01/17/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ The Hershey Company (HSY) [ST]		12/20/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ TJX Companies, Inc. (TJX) [ST]		12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Total System Services, Inc. (TSS) [ST]		12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Touchstone Flex Income FD MXIIX [MF]		01/17/2018	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ IRA- Spouse ⇒ Touchstone Flex Income FD MXIIX [MF]	12/20/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ United Technologies Corporation (UTX) [ST]	12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ IRA- Spouse ⇒ Vanguard FTSE Developed Markets ETF (VEA) [ST]	12/20/2018	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [ST]	12/20/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ IRA- Spouse ⇒ Waste Management, Inc. (WM) [ST]	12/20/2018	P	\$1,001 - \$15,000	
IRA's ⇒ Rollover IRA ⇒ 3M Company (MMM) [ST]	12/17/2018	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ AptarGroup, Inc. (ATR) [ST]	12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Artisan Intl Value Fund ARTKX [MF]	12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Becton, Dickinson and Company (BDX) [ST]	12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Church & Dwight Company, Inc. (CHD) [ST]	12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Clorox Company (CLX) [ST]	12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Dollar Tree, Inc. (DLTR) [ST]	12/17/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ DoubleLine Total Return Bond Fd DBLTX [MF]	02/25/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒	12/17/2018	P	\$50,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DoubleLine Total Return Bond Fd DBLTX [MF]				\$100,000	
IRA's ⇒ Rollover IRA ⇒ Expeditors International of Washington, Inc. (EXPD) [ST]		12/17/2018	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Express Scripts Holding Company (ESRX) [ST]		12/19/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ First Trust North American Energy Infrastructure Fund (EMLP) [ST]		12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Fiserv, Inc. (FISV) [ST]		12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Harding Loevner Intl Equity Port HLMIX [MF]		12/17/2018	S	\$50,001 - \$100,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Henry Schein, Inc. (HSIC) [ST]		12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Home Depot, Inc. (HD) [ST]		12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ iShares 3-7 Year Treasury Bond ETF (IEI) [ST]		12/17/2018	P	\$250,001 - \$500,000	
IRA's ⇒ Rollover IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		12/17/2018	P	\$100,001 - \$250,000	
IRA's ⇒ Rollover IRA ⇒ iShares Russell 1000 Value ETF (IWD) [ST]		12/17/2018	S	\$50,001 - \$100,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ JP Morgan Core Bond Select Fd WOBDX [MF]		02/25/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ JP Morgan Core Bond Select WOBDX [MF]		12/17/2018	P	\$50,001 - \$100,000	
IRA's ⇒ Rollover IRA ⇒ Matthews Asia Small Companies MISMIX [MF]		12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ McCormick & Company, Incorporated (MKC) [ST]		12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IRA's ⇒ Rollover IRA ⇒ O'Reilly Automotive, Inc. (ORLY) [ST]		12/17/2018	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Pepsico, Inc. (PEP) [ST]		12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Prime Cap Odyssey Aggressive Growth POAGX [MF]		12/17/2018	P	\$50,001 - \$100,000	
IRA's ⇒ Rollover IRA ⇒ SPDR DJ Wilshire Global Real Estate ETF (RWO) [ST]		12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Starbucks Corporation (SBUX) [ST]		12/17/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ The Hershey Company (HSY) [ST]		12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ TJX Companies, Inc. (TJX) [ST]		12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Touchstone Flexible Income Fund MXIIX [MF]		12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Universal Health Services, Inc. (UHS) [ST]		12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
IRA's ⇒ Rollover IRA ⇒ Zimmer Biomet Holdings, Inc. (ZBH) [ST]		12/17/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
iShares Core S&P Small-Cap ETF (IJR) [ST]	JT	12/20/2018	P	\$15,001 - \$50,000	
iShares Edge MSCI USA Momentum Factor ETF (MTUM) [ST]	JT	12/20/2018	P	\$15,001 - \$50,000	
iShares Russell 1000 ETF (IWB) [ST]	JT	12/20/2018	P	\$100,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
				\$250,000	
iShares Russell 1000 Value ETF (IWD) [ST]	JT	10/26/2018	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
iShares U.S. Financial Services ETF (IYG) [ST]	JT	12/20/2018	P	\$50,001 - \$100,000	
J & J Snack Foods Corp. (JJSF) [ST]	JT	12/17/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JP Morgan Chase & Co. (JPM) [ST]	JT	12/17/2018	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
JP Morgan Multi Mngr Alternative JMMSX [MF]	JT	07/10/2018	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Mathews Asia Small Companies MISMX [MF]	JT	07/10/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
McDonald's Corporation (MCD) [ST]	JT	12/17/2018	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Microsoft Corporation (MSFT) [ST]	JT	12/20/2018	P	\$15,001 - \$50,000	
Mohawk Industries, Inc. (MHK) [ST]	JT	12/17/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
NetApp, Inc. (NTAP) [ST]	JT	12/20/2018	P	\$15,001 - \$50,000	
Nuveen Shrt Duration High Yld Muni NVHIX [MF]	JT	12/20/2018	P	\$15,001 - \$50,000	
Pfizer, Inc. (PFE) [ST]	JT	12/17/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Philip Morris International Inc (PM) [ST]	JT	12/17/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Robeco Boston Partners Long Short BPIRX [MF]	JT	07/10/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Robeco Boston Partners Long Short Fund BPIRX [MF]	JT	12/17/2018	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Roper Technologies, Inc. (ROP) [ST]	JT	12/20/2018	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Russell Lifepoints Growth Strategy RALSX [MF]	JT	12/17/2018	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Russell Tax Exempt Bond Fund RLUSX [MF]	JT	12/20/2018	S	\$250,001 - \$500,000	<input type="checkbox"/>
Russell Tax Exempt Bond Fund RLUSX [MF]	JT	07/10/2018	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Sherwin-Williams Company (SHW) [ST]	JT	12/17/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
The Hershey Company (HSY) [ST]	JT	12/17/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
The Travelers Companies, Inc. (TRV) [ST]	JT	12/19/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Total System Services, Inc. (TSS) [ST]	JT	12/20/2018	P	\$15,001 - \$50,000	
Touchstone Flexible Income Fund MXIIX [MF]	JT	12/17/2018	S	\$50,001 - \$100,000	<input type="checkbox"/>
Vanguard FTSE Developed Markets ETF (VEA) [ST]	JT	12/20/2018	P	\$250,001 - \$500,000	
Vanguard FTSE Emerging Markets ETF (VWO) [ST]	JT	12/20/2018	P	\$100,001 - \$250,000	
Vanguard Inter Term Tax exempt VWIUX [MF]	JT	12/20/2018	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Vanguard Intermed Term Tax Exempt VWIUX [MF]	JT	12/20/2018	P	\$100,001 - \$250,000	
Vanguard Mid-Cap ETF (VO) [ST]	JT	12/17/2018	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Walt Disney Company (DIS) [ST]	JT	12/17/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
WESCO International, Inc. (WCC) [ST]	JT	12/17/2018	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner, Member	Maxwell Center, LLC, Maxwell Partners, LLC
Partner, Member	DEAB LLC, DEAB II LLC
Board Member- Emeritus	West Virginia Independence Hall Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Proclaiming Justice to the Nations event	02/18/2018	02/26/2018	New York, NY- Tel Aviv, Isreal- New York, NY - New York, NY - Tel Aviv, Isreal	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">o IRA'so IRA's ⇒ IRA- Filero IRA's ⇒ IRA- Spouse DESCRIPTION: Traditional Financial Investments in Jt, SP, IRA, Rollover IRA and Filer-owned are primarily managed by a third party Registered Investment Advisory manager who has discretion for trades.o IRA's ⇒ Rollover IRA DESCRIPTION: McKinley & Associates 401K plan rolled into this account Aug 2013. Traditional Financial Investments in Jt, SP,

IRA, Rollover IRA and Filer-owned are primarily managed by a third party Registered Investment Advisory manager who has discretion for trades.

- McKinley & Associates ESOP Notes Receivable (100% Interest)
LOCATION: Wheeling, WV, US
- McKinley Family Life Insurance Trust (100% Interest) (Owner: DC)
DESCRIPTION: Irrevocable Life Insurance Trust established by Filer and Spouse for the benefit of their children once both the Filer and Spouse have deceased. Asset disclosed is the Policy Value (Including Cash Surrender Value) of the policies.
- Real Estate Ownership and Partnerships
LOCATION: WV, US
- Real Estate Ownership and Partnerships ⇒ DEAB LLC rental Property (66% Interest)
LOCATION: Wheeling, WV, US
DESCRIPTION: Amount represents Filer's portion
- Real Estate Ownership and Partnerships ⇒ Preston County, WV Timberland (16% Interest)
LOCATION: Preston, WV, US
DESCRIPTION: 90 acres Co-owned with 5 others(siblings and extended family)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. David B. McKinley , 05/13/2019