Filing ID #10024998

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

Filer Information

Name: Edward Meier
Status: Congressional Candidate
State/District: TX32

Filing Information

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 12/27/2018
Period Covered: 01/01/2017– 05/15/2018

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DFA EMERGING MRKTS CORE EQU PORTF [MF]	JT	$15,001 - $50,000	Dividends	$1 - $200	$201 - $1,000
DFA FIVE YEAR GLBL FIXED INC PRTF INSTL [MF]	JT	$1,001 - $15,000	Dividends	$1 - $200	$201 - $1,000
DFA INTERNATIONAL CORE EQUITY [MF]	JT	$15,001 - $50,000	Dividends	$1 - $200	$201 - $1,000
DFA ONE YEAR FIXED INCOME PRTF INSTL [MF]	JT	$15,001 - $50,000	Dividends	$1 - $200	$1 - $200
DFA REAL ESTATE SEC PRTF INSTL [MF]	JT	$15,001 - $50,000	Dividends	$201 - $1,000	$1,001 - $2,500
DFA T A US CORE EQUITY 2 PORTFOLIO [MF]	JT	$50,001 - $100,000	Dividends	$201 - $1,000	$201 - $1,000
DFA TA WORLD EX US CORE EQ PORTFOLIO [MF]	JT	$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Rollover IRA ⇒ DFA COMMODITY STRATEGY PORT INSTL [MF]		$1,001 - $15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ DFA EMERGING MRKTS CORE EQU PORTF [MF]		$1,001 - $15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ DFA REAL ESTATE SEC PRTF INSTL [MF]		$1,001 - $15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ DIMENSIONAL GLOBAL ALL 60/40 PRTF INSTL [MF]		$15,001 - $50,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ DIMENSIONAL GLOBAL EQUITY PORT INST [MF]		$15,001 - $50,000	Tax-Deferred		
McKinsey Retirement Program [OT] DESCRIPTION: Retirement Account		$100,001 - $250,000	Tax-Deferred		
Rental Home [RP] LOCATION: Dallas, TX, US	JT	$500,001 - $1,000,000	Rent	$15,001 - $50,000	$15,001 - $50,000
Wells Fargo Bank Accounts [BA]	JT	$1,001 - $15,000	Interest	$1 - $200	$1 - $200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Big Thought	Salary	$.00	$132,341.15
US Government Accountability Office	Spouse salary	N/A	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Nelnet	June 2004	Student Loan	$10,000 - $15,000
JT	BB&T	September 2012	Mortgage on Rental Home	$250,001 - $500,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- Fidelity Rollover IRA

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Edward Meier , 12/27/2018