Filing ID #10024596

Financial Disclosure Report

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Filer Information

Name: James David Lashar
Status: Congressional Candidate
State/District: MD03

Filing Information

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 09/4/2018
Period Covered: 01/01/2017– 08/15/2018

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America [BA]	JT	$15,001 - $50,000	None		
E*Trade Brokerage ⇒ E*Trade - 401K Funds [MF]	JT	$100,001 - $250,000	None		
E*Trade Brokerage ⇒ International Business Machines Corporation (IBM) [ST]	JT	$50,001 - $100,000	None		
E*Trade Brokerage ⇒ Invesco BLDRS Emerging Markets 50 ADR Index Fund (ADRE) [ST]	JT	$15,001 - $50,000	None		
E*Trade Brokerage ⇒ iShares MSCI EAFE ETF (EFA) [ST]	JT	$1,001 - $15,000	None		
E*Trade Brokerage ⇒ iShares MSCI Pacific Ex-Japan Index Fund (EPP) [ST]	JT	$15,001 - $50,000	None		
E*Trade Brokerage ⇒	JT	$1,001 - $15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SPDR DJ Wilshire Intl Real Estate (RWX) [ST]					
E*Trade IRA ⇒ Dell Technologies Inc. Class V (DVMT) [ST]	JT	$1,001 - $15,000	None		
E*Trade IRA ⇒ E*Trade IRA - Funds [MF]	JT	$50,001 - $100,000	None		
E*Trade IRA ⇒ Flex Ltd. - Ordinary Shares (FLEX) [ST]	JT	$1,001 - $15,000	None		
E*Trade IRA ⇒ International Business Machines Corporation (IBM) [ST]	JT	$1,001 - $15,000	None		
E*Trade IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [ST]	JT	$15,001 - $50,000	None		
E*Trade IRA ⇒ Jabil Inc. (JBL) [ST]	JT	$1,001 - $15,000	None		
E*Trade IRA ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [ST]	JT	$15,001 - $50,000	None		
Fidelity - IBM 401K Plus Plan [MF]	JT	$500,001 - $1,000,000	None		
DESCRIPTION: SMALL/MID-CAP IDX 41% AGGRESSIVE 29% EUROPEAN STOCK IDX 15% INTL STOCK MKT IDX 15%					
Fidelity 401K (Spouse) [MF]	JT	$100,001 - $250,000	None		
Image API 401K [MF]	JT	$15,001 - $50,000	None		
Massachusetts State Retirement (Spouse) [MF]	JT	$500,001 - $1,000,000	None		
MD State Retirement 401K (David) [MF]	JT	$50,001 - $100,000	None		
MD State Retirement 401K (Spouse) [MF]	JT	$250,001 - $500,000	None		
Remedi SeniorCare 401K [MF]	JT	$15,001 - $50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Description: Mutual Funds					
SECU [BA]	JT	$15,001 - $50,000	None		
SunTrust [BA]	JT	$1,001 - $15,000	None		
T-Rowe Price 529 Plan [5P] Location: MD	JT	$100,001 - $250,000	None		
Vanguard 401K (Spouse) [MF]	JT	$100,001 - $250,000	None		
Vital Financial, LLC [HE]	JT	$100,001 - $250,000	None		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Maryland Department of Health	My Salary	$132,000.00	$132,000.00
Maryland Department of Natural Resources	Spouse Salary	$65,000.00	$65,000.00

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Xerox Federal Credit Union	July 2006	Mortgage	$250,001 - $500,000

Schedule E: Positions

Position	Name of Organization
Chief Information Officer	Maryland Department of Health
Chief of Staff & Chief Operating Officer	Maryland Department of Health
Senior Transformation Leader	Maryland Department of Health

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- E*Trade Brokerage (Owner: JT)
- E*Trade IRA (Owner: JT)

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: James David Lashar , 09/4/2018