Filing ID #10023738

Financial Disclosure Report

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Filer Information

Name: Bruce Crochetiere
Status: Congressional Candidate
State/District: NH01

Filing Information

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/30/2018

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 Fund S ⇒ American Bond Fund [5P] Location: NH	DC	$1,001 - $15,000	Tax-Deferred		
529 Fund S ⇒ American Cap Income Builder [5P] Location: NH	DC	$15,001 - $50,000	Tax-Deferred		
529 Fund S ⇒ American Cap Wolrd Growth [5P] Location: NH	DC	$1,001 - $15,000	Tax-Deferred		
529 Fund S ⇒ American Europacific Fund [5P] Location: NH	DC	$15,001 - $50,000	Tax-Deferred		
529 Fund S ⇒ American Growth Fund of America [5P] Location: NH	DC	$15,001 - $50,000	Tax-Deferred		
529 Fund S ⇒ American SmallCap World [5P]	DC	$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Location: NH					
529 Fund S ⇒ American WA Mutual [5P] Location: NH	DC	$15,001 - $50,000	Tax-Deferred		
529 Plan A ⇒ RI CB 2017-18 C [5P] Location: NH	DC	$50,001 - $100,000	Tax-Deferred		
529 Plan A ⇒ RI CB Holding Fund 2017-18 CX [5P] Location: NH	DC	$50,001 - $100,000	Tax-Deferred		
AB High Income Fund [MF]		$1,001 - $15,000	Capital Gains, Dividends	$201 - $1,000	$201 - $1,000
Fidelity 2030 Freedom Fund [PE]		$250,001 - $500,000	Tax-Deferred		
First Trust TCW Opportunistic Fixed Income ETF (FIXD) [ST]		$50,001 - $100,000	Capital Gains, Dividends	$1,001 - $2,500	$1,001 - $2,500
Focus Technology Solutions, Inc. [PS] Description: 100% ownership in an S-Corp		$5,000,001 - $25,000,000	Interest, General pass-through Income S-Corp	$100,001 - $1,000,000	$100,001 - $1,000,000
Guggenheim Limited Duration [MF]		$15,001 - $50,000	Capital Gains, Dividends	$201 - $1,000	$201 - $1,000
iShares Core MSCI Emerging Markets ETF (IEMG) [ST]		$15,001 - $50,000	Capital Gains, Dividends	$201 - $1,000	$201 - $1,000
iShares MSCI EAFE ETF (EFA) [ST]		$50,001 - $100,000	Capital Gains, Dividends	$1,001 - $2,500	$1,001 - $2,500
iShares MSCI EAFE Small-Cap ETF (SCZ) [ST]		$15,001 - $50,000	Capital Gains, Dividends	$201 - $1,000	$201 - $1,000
iShares Russell 1000 Growth ETF (IWF) [ST]		$50,001 - $100,000	Capital Gains, Dividends	$1,001 - $2,500	$1,001 - $2,500
iShares Russell 1000 Value ETF (IWD) [ST]		$50,001 - $100,000	Capital Gains, Dividends	$1,001 - $2,500	$1,001 - $2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares Russell 2000 Growth ETF (IWO) [ST]		$15,001 - $50,000	Capital Gains, Dividends	$1 - $200	$1 - $200
iShares Russell 2000 Value ETF (IWN) [ST]		$15,001 - $50,000	Capital Gains, Dividends	$201 - $1,000	$201 - $1,000
iShares Russell Midcap Growth ETF (IWP) [ST]		$15,001 - $50,000	Capital Gains, Dividends	$201 - $1,000	$201 - $1,000
iShares Russell Mid-cap Value ETF (IWS) [ST]		$15,001 - $50,000	Capital Gains, Dividends	$1 - $200	$1 - $200
John Hancock Feds Strategice Opp [MF]		$1,001 - $15,000	Capital Gains, Dividends	$201 - $1,000	$201 - $1,000
Morgan Stanley Rollover IRA ⇒ AB High Income [OT] Description: IRA Rollover Account		$1 - $1,000	Tax-Deferred		
Morgan Stanley Rollover IRA ⇒ Alger Sepctra, 100% Interest [OT] Description: IRA Rollover Account		$1,001 - $15,000	Tax-Deferred		
Morgan Stanley Rollover IRA ⇒ Blackrock Equity Dividend, 100% Interest [OT] Description: IRA Rollover Account		$1,001 - $15,000	Tax-Deferred		
Morgan Stanley Rollover IRA ⇒ Brandes International Small Cap, 100% Interest [OT] Description: IRA Rollover Account		$1,001 - $15,000	Tax-Deferred		
Morgan Stanley Rollover IRA ⇒ Guggenheim Limited Duration, 100% Interest [OT] Description: IRA Rollover Account		$1,001 - $15,000	Tax-Deferred		
Morgan Stanley Rollover IRA ⇒ Hartford International Value, 100% Interest [OT] Description: IRA Rollover Account		$1,001 - $15,000	Tax-Deferred		
Morgan Stanley Rollover IRA ⇒ Hartford Small Cap, 100% Interest [OT]		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: IRA Rollover Account					
Morgan Stanley Rollover IRA ⇒ JH Federal Strategic Opp, 100% Interest [OT] DESCRIPTION: IRA Rollover Account		$1 - $1,000	Tax-Deferred		
Morgan Stanley Rollover IRA ⇒ John Hancock Disciplined Value, 100% Interest [OT] DESCRIPTION: IRA Rollover Account		$1,001 - $15,000	Tax-Deferred		
Morgan Stanley Rollover IRA ⇒ Lord Abbett - Flt, 100% Interest [OT] DESCRIPTION: IRA Rollover Account		$1 - $1,000	Tax-Deferred		
Morgan Stanley Rollover IRA ⇒ Lord Abbett Short Duration, 100% Interest [OT] DESCRIPTION: IRA Rollover Account		$1,001 - $15,000	Tax-Deferred		
Morgan Stanley Rollover IRA ⇒ Oppenheimer Intl Growth, 100% Interest [OT] DESCRIPTION: IRA Rollover Account		$1,001 - $15,000	Tax-Deferred		
Morgan Stanley Rollover IRA ⇒ Polen Growth Opportunity, 100% Interest [OT] DESCRIPTION: IRA Rollover Account		$1,001 - $15,000	Tax-Deferred		
Morgan Stanley Rollover IRA ⇒ Principal MidCap, 100% Interest [OT] DESCRIPTION: IRA Rollover Account		$1,001 - $15,000	Tax-Deferred		
Morgan Stanley Rollover IRA ⇒ Principal MidCap Inst, 100% Interest [OT] DESCRIPTION: IRA Rollover Account		$1,001 - $15,000	Tax-Deferred		
Morgan Stanley Rollover IRA ⇒ Prudential QMQ MidCap, 100% Interest [OT] DESCRIPTION: IRA Rollover Account		$1,001 - $15,000	Tax-Deferred		
Morgan Stanley Rollover IRA ⇒ Prudential Short Term, 100% Interest [OT] DESCRIPTION: IRA Rollover Account		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Rollover IRA ⇒ Prudential Total Return, 100% Interest [OT] DESCRIPTION: IRA Rollover Account		$1,001 - $15,000	Tax-Deferred		
Morgan Stanley Rollover IRA ⇒ Virtus Vontobel Emerging Market, 100% Interest [OT] DESCRIPTION: IRA Rollover Account		$1,001 - $15,000	Tax-Deferred		
Morgan Stanley Rollover IRA ⇒ VOYA Interim Bond, 100% Interest [OT] DESCRIPTION: IRA Rollover Account		$1,001 - $15,000	Tax-Deferred		
Prudential ST Bond Fund [MF]		$1 - $1,000	Interest	$1 - $200	$1 - $200
Prudential Total Return [MF]		$1,001 - $15,000	Capital Gains, Dividends	$201 - $1,000	$201 - $1,000
WisdomTree Europe Hedged Equity Fund (HEDJ) [ST]		$50,001 - $100,000	Capital Gains, Dividends	$1,001 - $2,500	$1,001 - $2,500

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Focus Technology Solutions	Salary	$215,000.00	$215,000.00

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Everbank	February 2012	Home Mortgage	$50,001 - $100,000

Schedule E: Positions

Position	Name of Organization
President	Focus Technology Solutions, Inc.

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- 529 Fund S (Owner: DC)
  Location: NH
- 529 Plan A (Owner: DC)
  Location: NH
- Morgan Stanley Rollover IRA

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Bruce Crochetiere , 05/30/2018