Filing ID #10022521

Financial Disclosure Report

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Filer Information

Name: Tom Niermann
Status: Congressional Candidate
State/District: KS03

Filing Information

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/13/2018

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
John Hancock ⇒ Mult Lifestyle Growth Port C [OT] Description: This is my wife's IRA	SP	$15,001 - $50,000	Tax-Deferred		
Learning Quest ⇒ Aggressive Track 50% Equity Portfolio [5P] Location: KS Description: This is the fund name for the my son's 529 account.	JT	$1,001 - $15,000	Tax-Deferred		
Learning Quest ⇒ Aggressive Track 60% Equity Fund [5P] Location: KS	JT	$1,001 - $15,000	Tax-Deferred		
Signator ⇒ Highlands FD [IH] Description: Part of my wife's Roth IRA	SP	$1,001 - $15,000	Tax-Deferred		
Signator ⇒ Highlands FD [OT] Description: Part of my Roth IRA		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Signator ⇒ Ishares TR EDGE MSCI [OT] DESCRIPTION: Part of my Roth IRA		$1 - $1,000	Tax-Deferred		
Signator ⇒ Ishares TR MSCI EAFE Value ETF [OT] DESCRIPTION: Part of my wife's Roth IRA	SP	$1,001 - $15,000	Tax-Deferred		
Signator ⇒ SPDR SER TR Bloomberg Barclays [OT] DESCRIPTION: Part of my wife's Roth IRA	SP	$1,001 - $15,000	Tax-Deferred		
Signator ⇒ SPDR SER TR Bloomberg Barclays [OT] DESCRIPTION: Part of my Roth IRA		$1,001 - $15,000	Tax-Deferred		
Signator ⇒ Vanguard BD Index FDS [OT] DESCRIPTION: Part of my wife's Roth IRA	SP	$1,001 - $15,000	Tax-Deferred		
Signator ⇒ Vanguard Index Funds [OT] DESCRIPTION: Part of my Roth IRA		$1,001 - $15,000	Tax-Deferred		
TIAA-CREF ⇒ Life Cycle Index 2030 Prem [OT] DESCRIPTION: This is an index fund that holds my entire 401(k) balance.		$100,001 - $250,000	Tax-Deferred		
Valic 403-B ⇒ Core Bond Fund [OT] DESCRIPTION: This is part of my wife's 403-B retirement account	SP	$1,001 - $15,000	Tax-Deferred		
Valic 403-B ⇒ Emerging Economies [OT] DESCRIPTION: Part of my wife's 403-B retirement account	SP	$1,001 - $15,000	Tax-Deferred		
Valic 403-B ⇒ Fixed Account Plus [OT] DESCRIPTION: Part of my wife's retirement account	SP	$1,001 - $15,000	Tax-Deferred		
Valic 403-B ⇒ Foreign Value [OT] DESCRIPTION: Part of my wife's 403-B retirement account	SP	$1,001 - $15,000	Tax-Deferred		
Valic 403-B ⇒	SP	$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Global Real Estate Fund [OT] Description: Part of my wife's 403-B retirement account					
Valic 403-B ⇒ High Yield Bond Fund [OT] Description: Part of my wife's 403-B retirement account	SP	$1,001 - $15,000	Tax-Deferred		
Valic 403-B ⇒ International Equities Index Fund [OT] Description: Part of my wife's 403-B retirement account	SP	$1,001 - $15,000	Tax-Deferred		
Valic 403-B ⇒ Intl Opportunities [OT] Description: Part of my wife's 403-B retirement account	SP	$1,001 - $15,000	Tax-Deferred		
Valic 403-B ⇒ Invesco Bal Risk Commod Str R5 [OT] Description: Part of my wife's 403-B retirement account	SP	$1,001 - $15,000	Tax-Deferred		
Valic 403-B ⇒ Mid Cap Index Fund [OT] Description: Part of my wife's 403-B retirement account	SP	$1,001 - $15,000	Tax-Deferred		
Valic 403-B ⇒ Small Cap Value Fund [OT] Description: Part of my wife's 403-B retirement account	SP	$1,001 - $15,000	Tax-Deferred		
Valic 403-B ⇒ Socially Responsible Fund [OT] Description: Part of my wife's 403-B retirement account	SP	$1,001 - $15,000	Tax-Deferred		
Valic 403-B ⇒ Stock Index Fund [OT] Description: Part of my wife's 403-B retirement account	SP	$1,001 - $15,000	Tax-Deferred		
Valic 403-B ⇒ Vanguard Windsor II [OT] Description: Part of my wife's 403-B retirement account	SP	$1,001 - $15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Shawnee Mission School District	spouse salary	$21,502.00	$64,506.00
Pembroke Hill School	salary	$25,500.00	$74,642.00
University of Kansas Center for Research	research	$.00	$2,225.75

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Capital One	January 2017	credit card debt	$15,001 - $50,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Asset Class Details

- John Hancock (Owner: SP)
- Learning Quest (Owner: JT)
  Location: KS
- Signator (Owner: SP)
- Signator
- TIAA-CREF
- Valic 403-B (Owner: SP)
  Location: US

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

Certification and Signature

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Tom Niermann , 05/13/2018